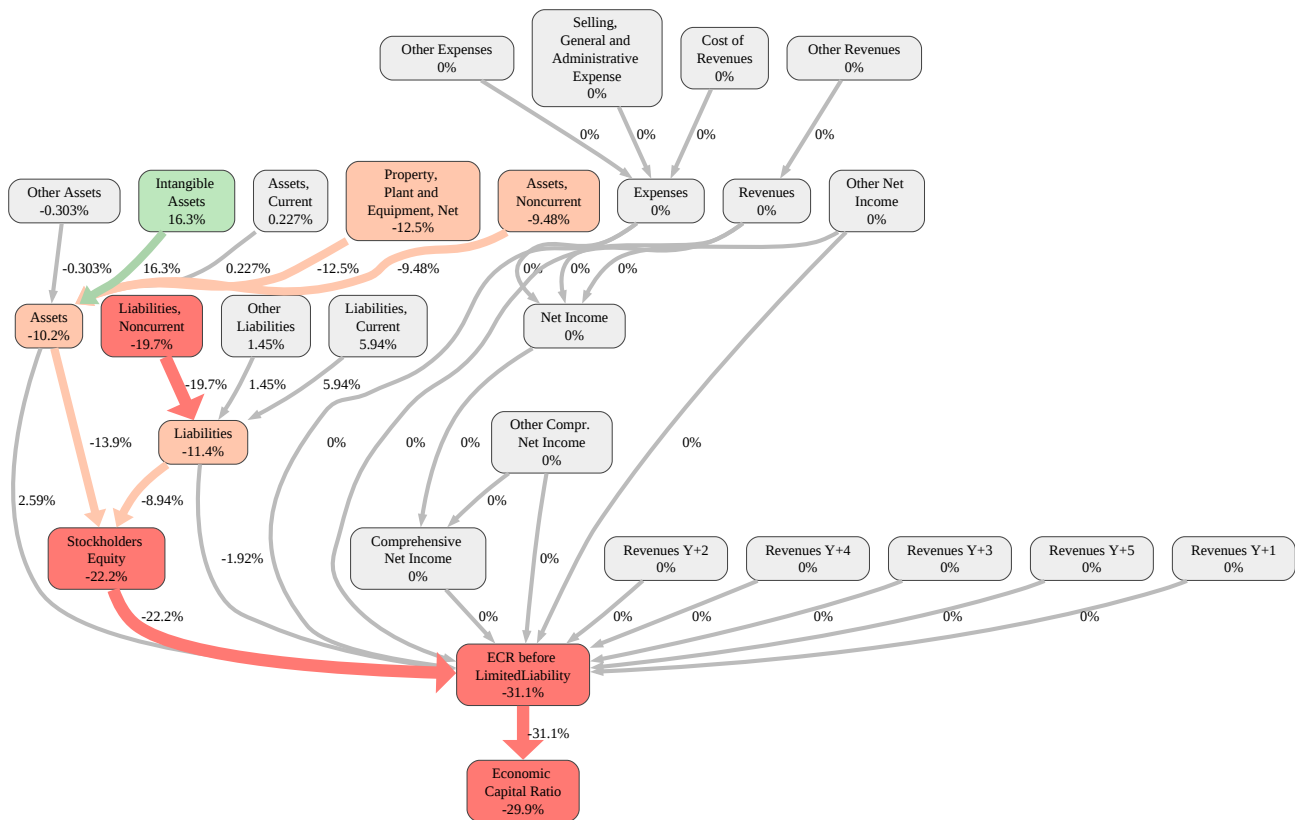




The relative strengths and weaknesses of RPM International INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

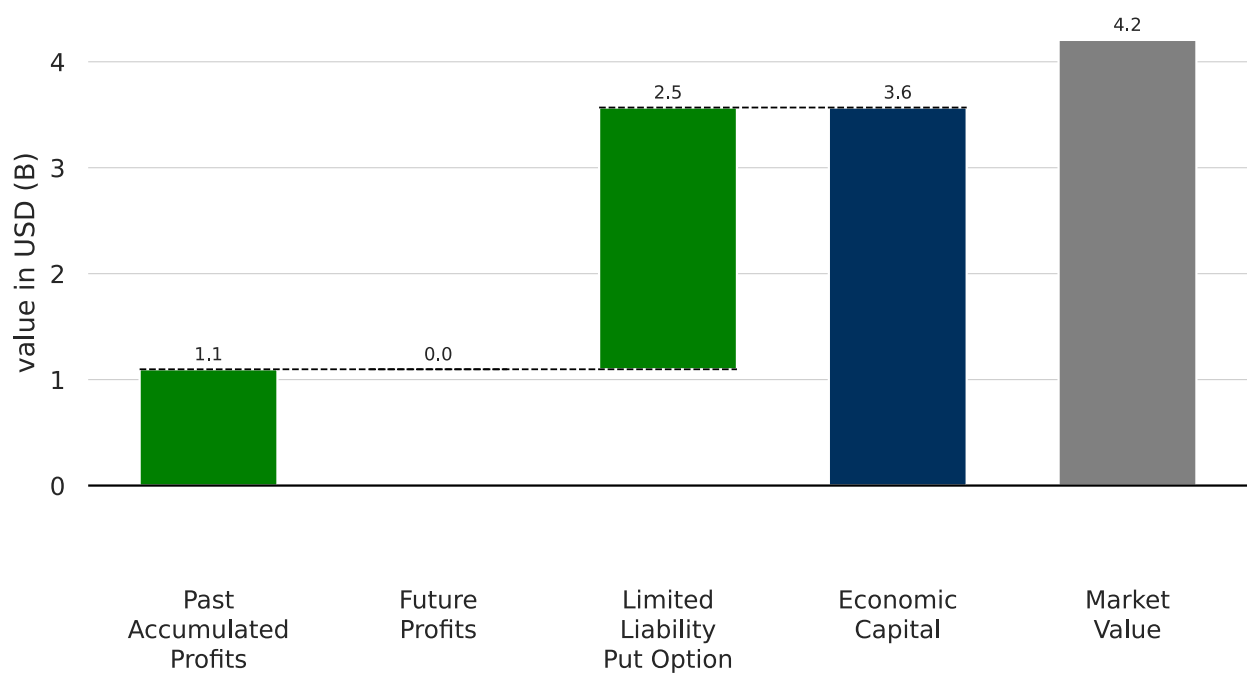
The greatest strength of RPM International INC DE compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 16% points. The greatest weakness of RPM International INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 22% points.

The company's Economic Capital Ratio, given in the ranking table, is 104%, being 30% points below the market average of 134%.

Input Variable	Value in 1000 USD
Assets, Current	1,885,917
Assets, Noncurrent	163,447
Cost of Revenues	0
Intangible Assets	1,573,444
Liabilities, Current	928,030
Liabilities, Noncurrent	1,837,884
Other Assets	5,676
Other Compr. Net Income	7,392
Other Expenses	2,608,028
Other Liabilities	0
Other Net Income	-57,719
Other Revenues	4,084,833
Property, Plant and Equipment, Net	492,363
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	1,309,235

Output Variable	Value in 1000 USD
Liabilities	2,765,914
Assets	4,120,847
Expenses	3,917,263
Revenues	4,084,833
Stockholders Equity	1,354,933
Net Income	109,851
Comprehensive Net Income	117,243
BaseVar	142,533,156
ECR before Limited Liability	32%
Economic Capital Ratio	104%

Company Valuation: RPM International INC DE



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.