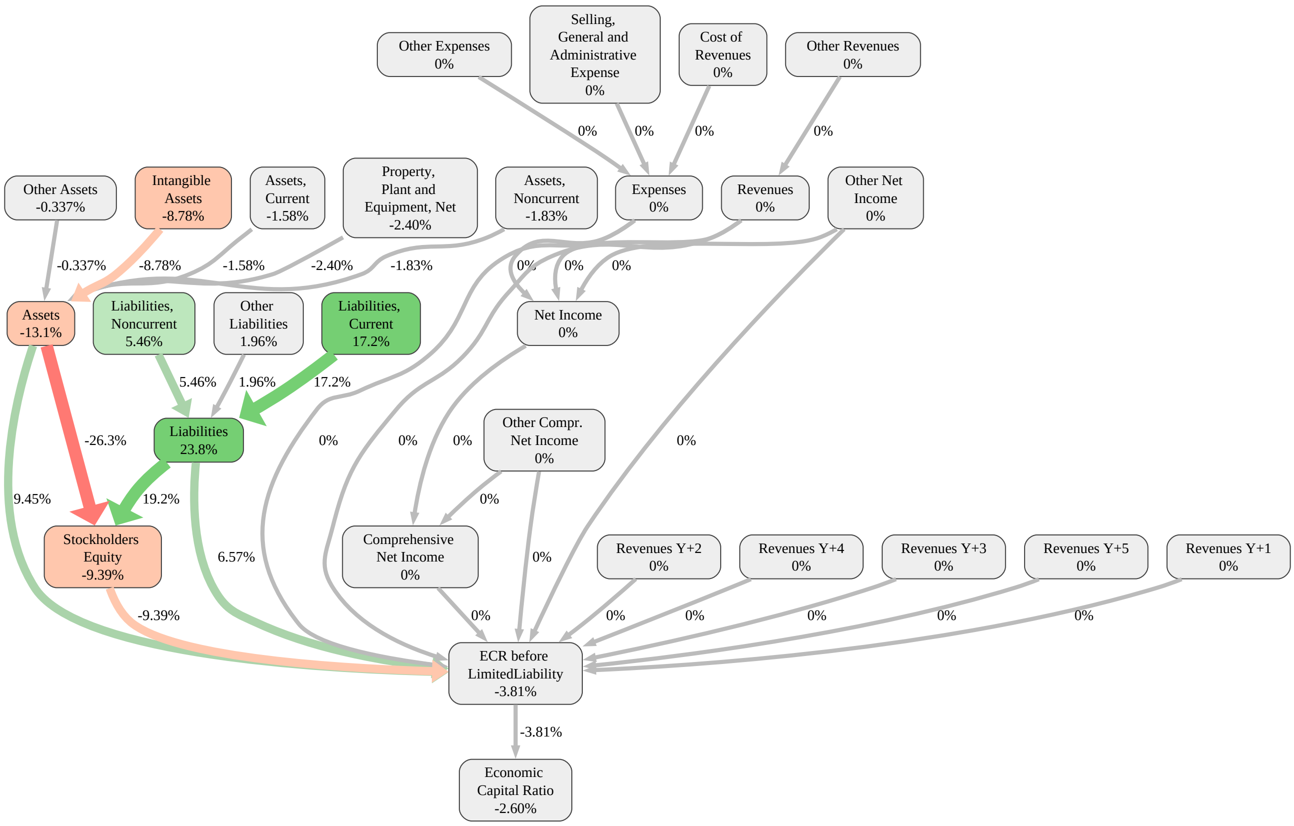
PLASTIC & CHEMICALS 2014

Kronos Worldwide INC
Rank 18 of 35



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The relative strengths and weaknesses of Kronos Worldwide INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Kronos Worldwide INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 24% points.The greatest weakness of Kronos Worldwide INC is the variable Assets, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 131%, being 2.6% points below the market average of 134%.

Input Variable	Value in 1000 USD
Assets, Current	781,200
Assets, Noncurrent	301,600
Cost of Revenues	0
Intangible Assets	0
Liabilities, Current	278,000
Liabilities, Noncurrent	406,000
Other Assets	0
Other Compr. Net Income	45,100
Other Expenses	1,630,600
Other Liabilities	0
Other Net Income	-13,400
Other Revenues	1,732,400
Property, Plant and Equipment, Net	536,300
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	190,400

Output Variable	Value in 1000 USD
Liabilities	684,000
Assets	1,619,100
Expenses	1,821,000
Revenues	1,732,400
Stockholders Equity	935,100
Net Income	-102,000
Comprehensive Net Income	-56,900
BaseVar	63,425,688
ECR before LimitedLiability	66%
Economic Capital Ratio	131%

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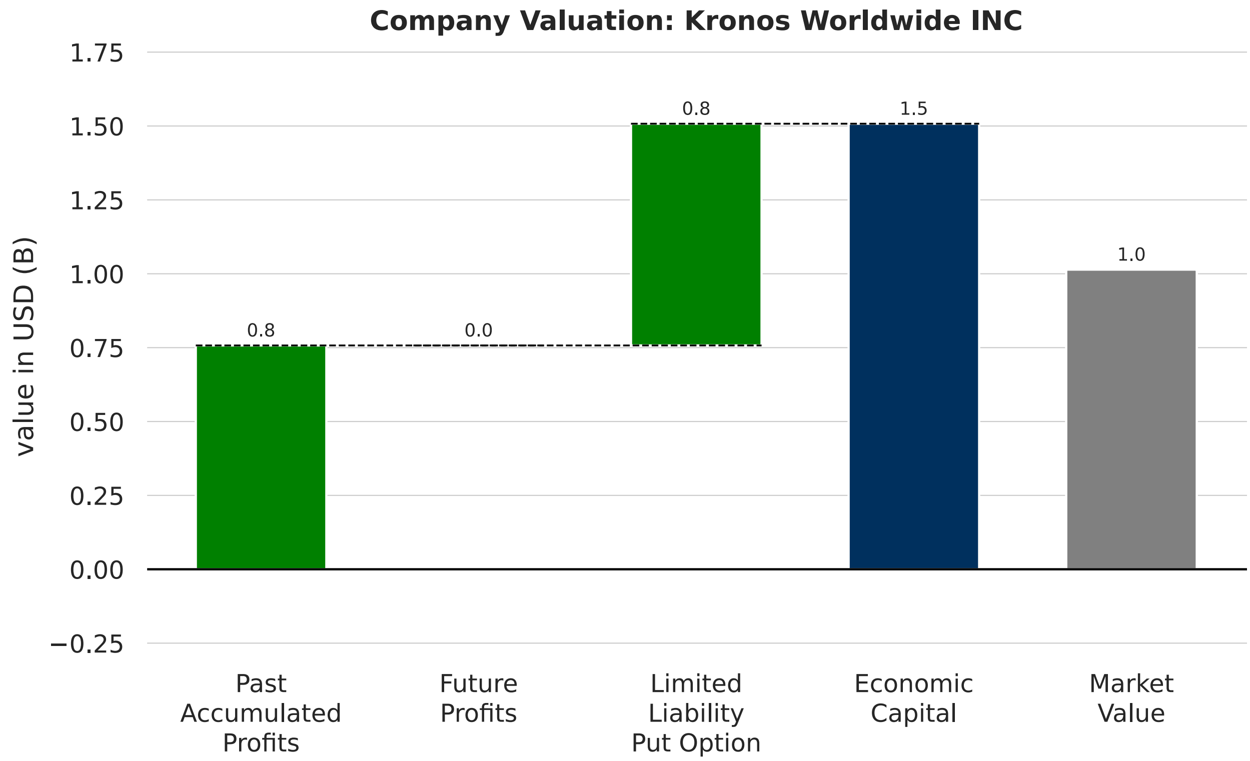

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.