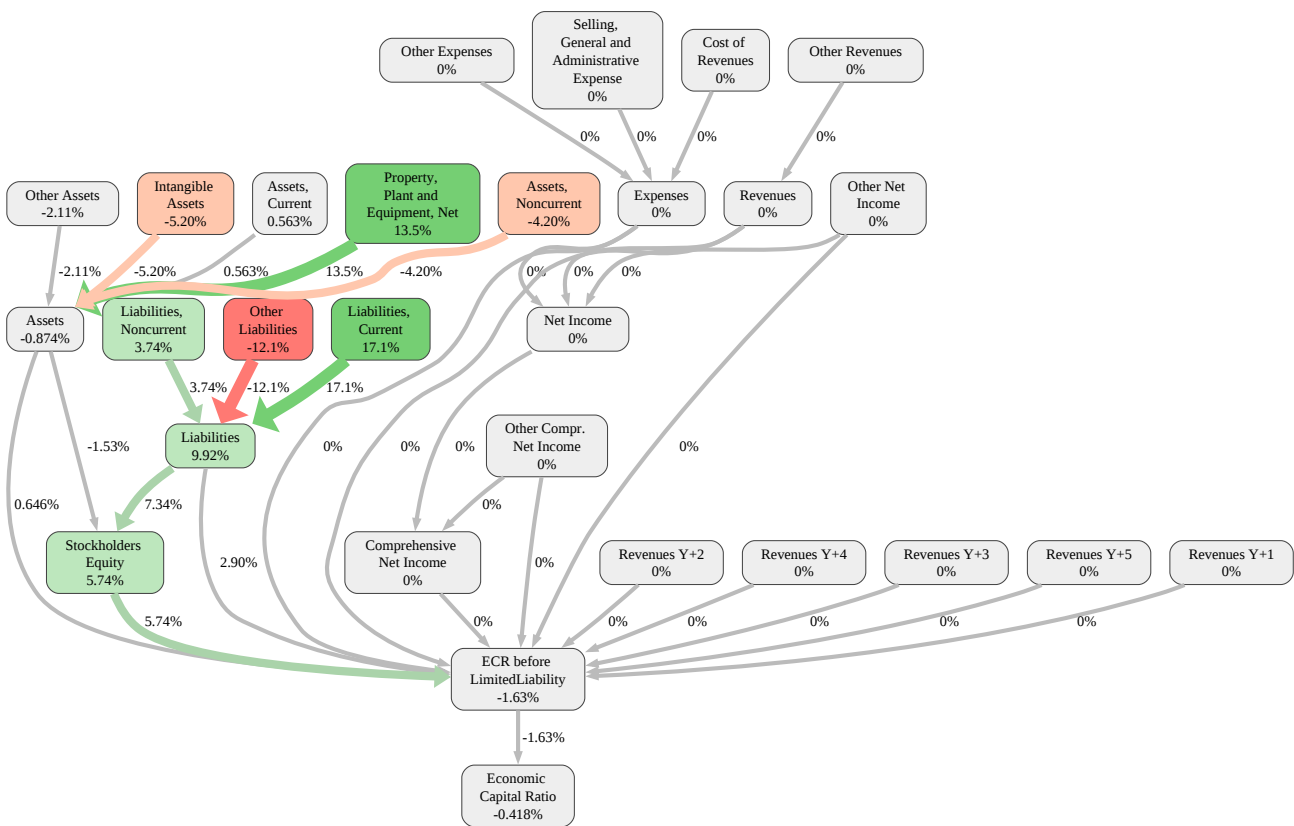




The relative strengths and weaknesses of Westlake CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

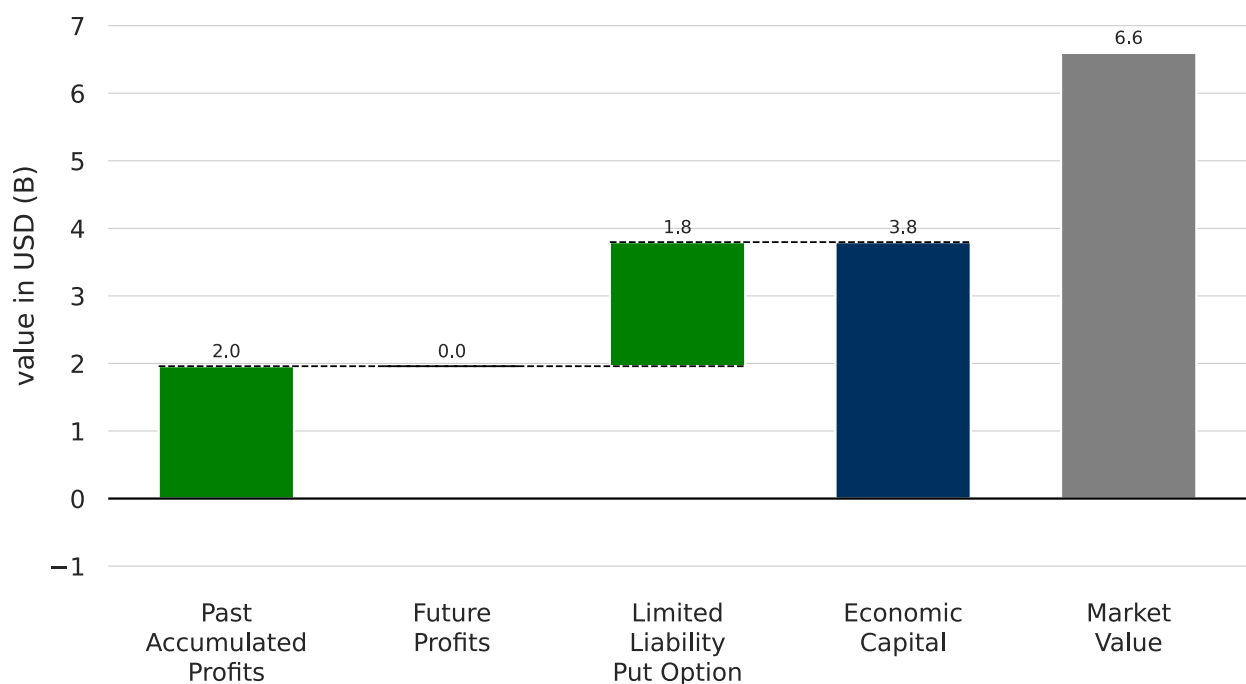
The greatest strength of Westlake CORP compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 17% points. The greatest weakness of Westlake CORP is the variable Other Liabilities, reducing the Economic Capital Ratio by 12% points.

The company's Economic Capital Ratio, given in the ranking table, is 133%, being 0.42% points below the market average of 134%.

Input Variable	Value in 1000 USD
Assets, Current	1,649,082
Assets, Noncurrent	323,813
Cost of Revenues	0
Intangible Assets	159,046
Liabilities, Current	404,858
Liabilities, Noncurrent	799,472
Other Assets	-159,046
Other Compr. Net Income	-323,523
Other Expenses	2,676,128
Other Liabilities	437,976
Other Net Income	6,790
Other Revenues	3,759,484
Property, Plant and Equipment, Net	2,088,014
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	147,974

Output Variable	Value in 1000 USD
Liabilities	1,642,306
Assets	4,060,909
Expenses	2,824,102
Revenues	3,759,484
Stockholders Equity	2,418,603
Net Income	942,172
Comprehensive Net Income	618,649
BaseVar	122,056,763
ECR before Limited Liability	69%
Economic Capital Ratio	133%

Company Valuation: Westlake CORP



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.