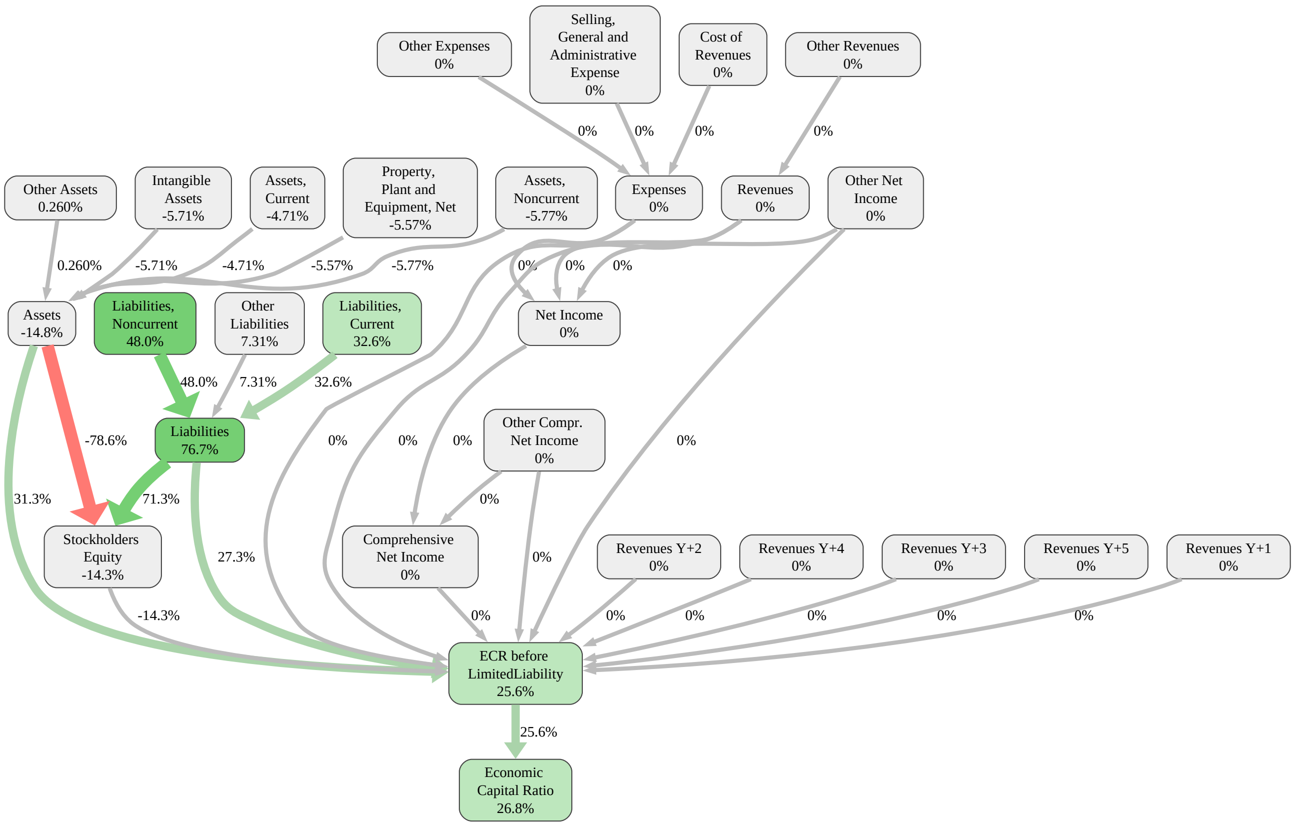
PLASTIC & CHEMICALS 2014

Lyondellbasell Industries N V
Rank 9 of 35



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The relative strengths and weaknesses of Lyondellbasell Industries N V are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lyondellbasell Industries N V compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 77% points.The greatest weakness of Lyondellbasell Industries N V is the variable Assets, reducing the Economic Capital Ratio by 15% points.

The company's Economic Capital Ratio, given in the ranking table, is 160%, being 27% points above the market average of 134%.

Input Variable	Value in 1000 USD
Assets, Current	14,599,000
Assets, Noncurrent	2,248,000
Cost of Revenues	0
Intangible Assets	1,509,000
Liabilities, Current	5,510,000
Liabilities, Noncurrent	750,000
Other Assets	485,000
Other Compr. Net Income	511,000
Other Expenses	39,386,000
Other Liabilities	-750,000
Other Net Income	197,000
Other Revenues	44,062,000
Property, Plant and Equipment, Net	8,457,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	1,020,000

Output Variable	Value in 1000 USD
Liabilities	5,510,000
Assets	27,298,000
Expenses	40,406,000
Revenues	44,062,000
Stockholders Equity	21,788,000
Net Income	3,853,000
Comprehensive Net Income	4,364,000
BaseVar	1,484,955,724
ECR before LimitedLiability	108%
Economic Capital Ratio	160%

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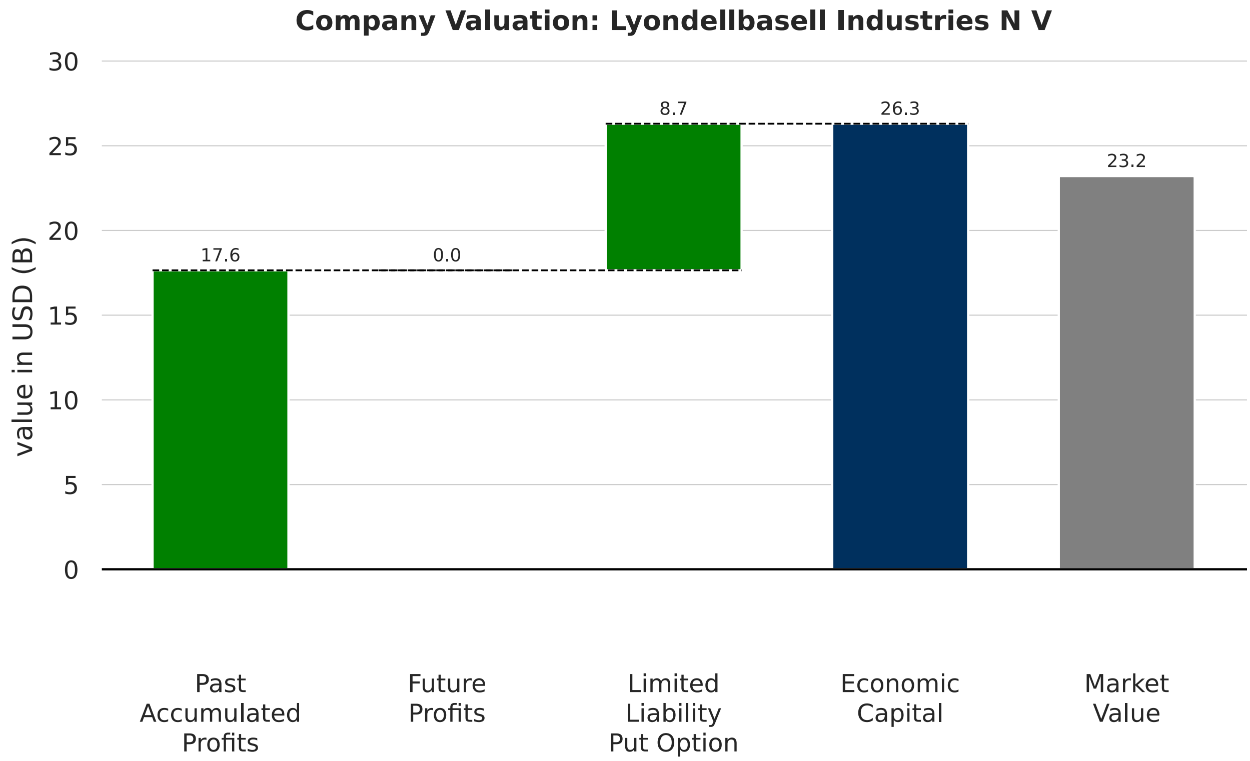

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.