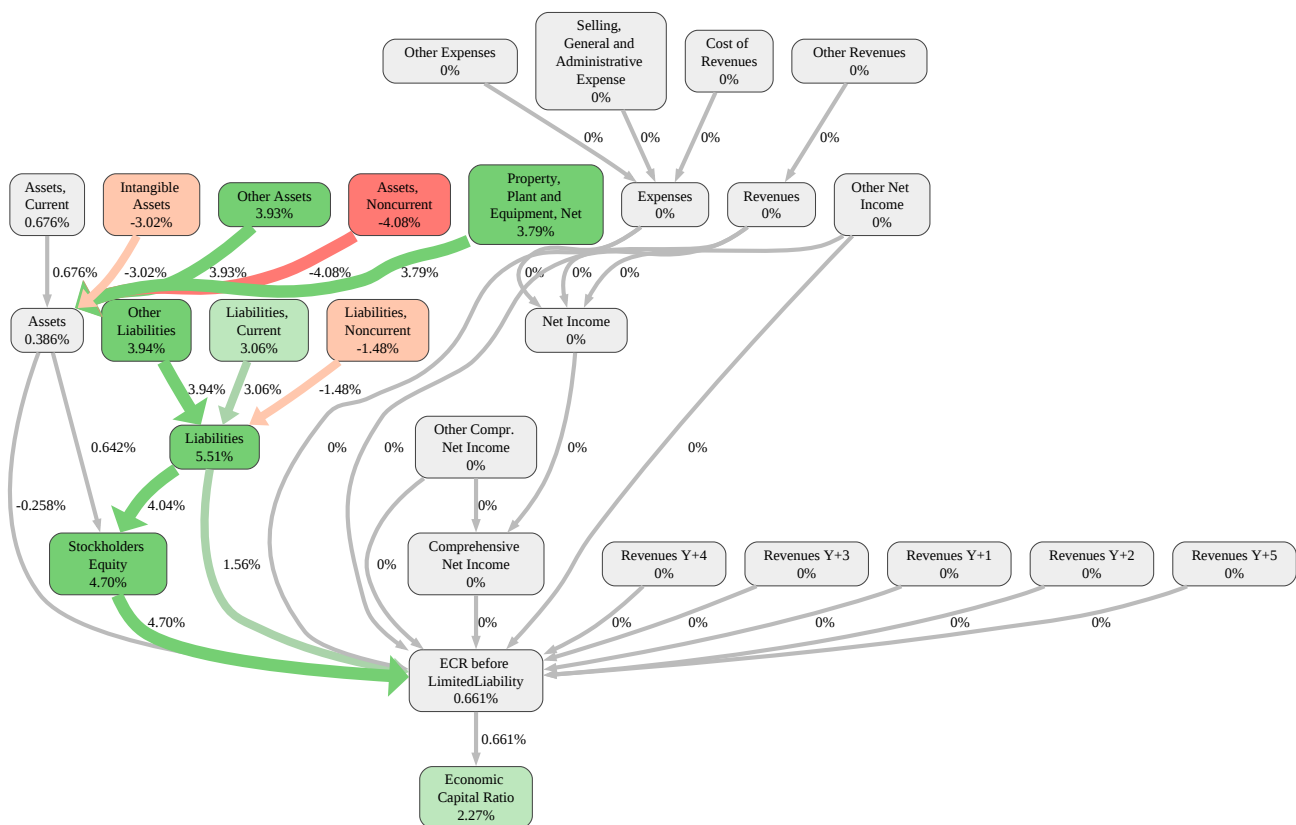




RealRate

PLASTIC & CHEMICALS 2015

WEST Pharmaceutical Services INC
Rank 15 of 34



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The relative strengths and weaknesses of WEST Pharmaceutical Services INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

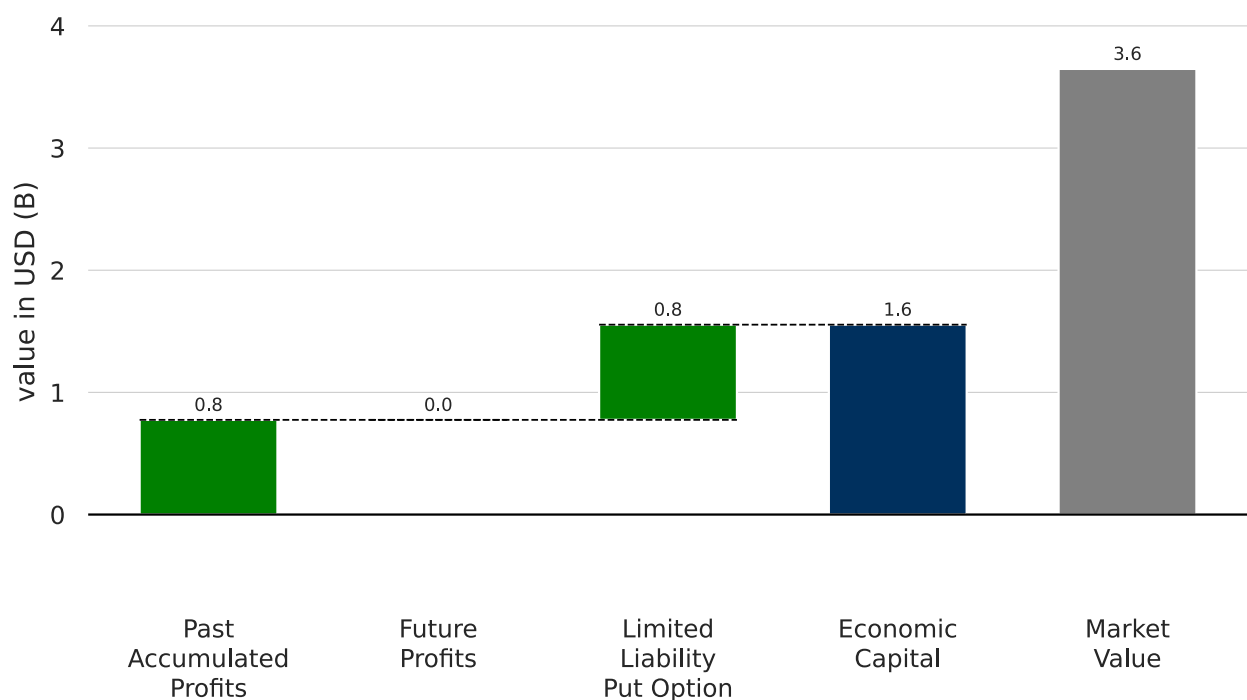
The greatest strength of WEST Pharmaceutical Services INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 5.5% points. The greatest weakness of WEST Pharmaceutical Services INC is the variable Assets, Noncurrent, reducing the Economic Capital Ratio by 4.1% points.

The company's Economic Capital Ratio, given in the ranking table, is 130%, being 2.3% points above the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	659,300
Assets, Noncurrent	28,500
Cost of Revenues	973,600
Intangible Assets	150,600
Liabilities, Current	252,500
Liabilities, Noncurrent	445,800
Other Assets	126,700
Other Compr. Net Income	-86,800
Other Expenses	63,700
Other Liabilities	15,700
Other Net Income	9,000
Other Revenues	1,421,400
Property, Plant and Equipment, Net	705,800
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	266,000

Output Variable	Value in 1000 USD
Liabilities	714,000
Assets	1,670,900
Expenses	1,303,300
Revenues	1,421,400
Stockholders Equity	956,900
Net Income	127,100
Comprehensive Net Income	40,300
BaseVar	65,004,667
ECR before Limited Liability	65%
Economic Capital Ratio	130%

Company Valuation: WEST Pharmaceutical Services INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.