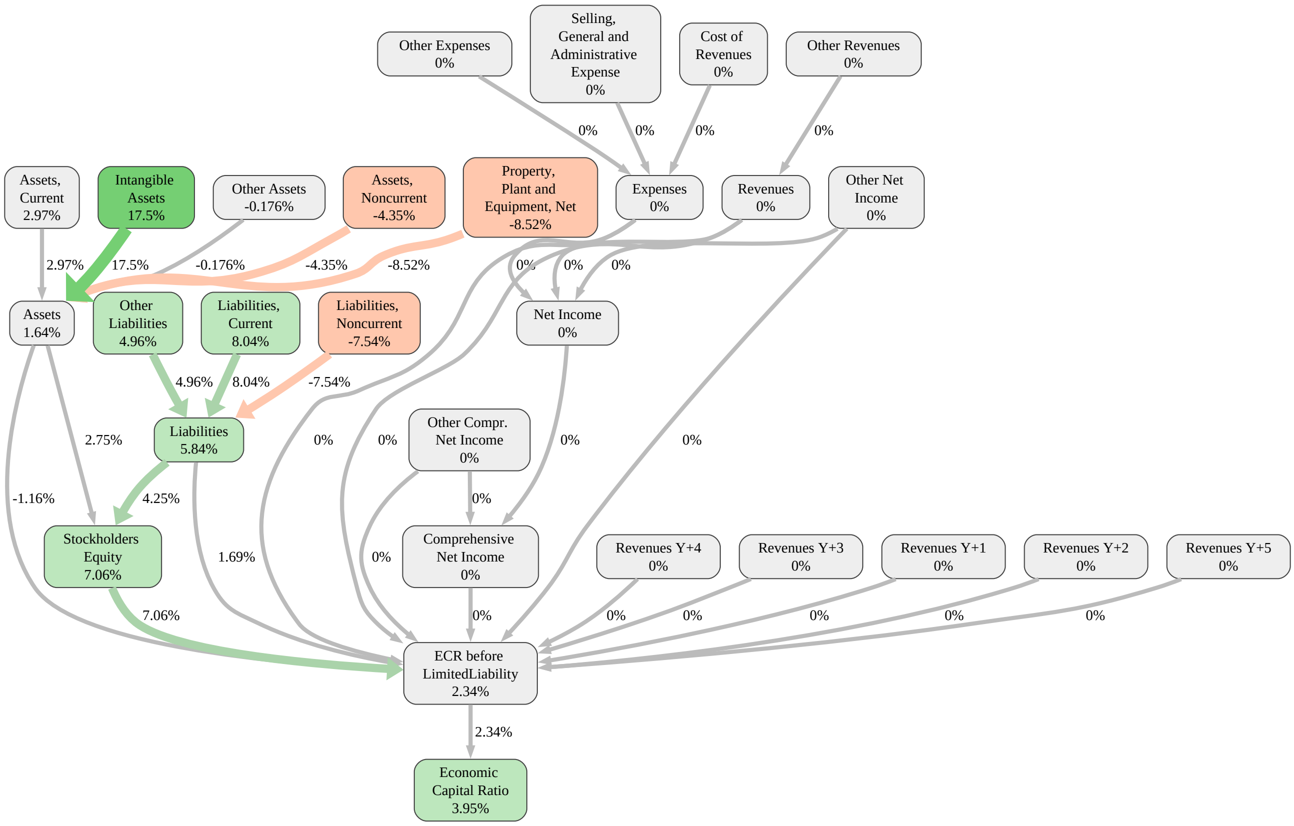
PLASTIC & CHEMICALS 2015

Carlisle Companies INC
Rank 14 of 34



RealRate

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CARLISLE

The relative strengths and weaknesses of Carlisle Companies INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Carlisle Companies INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 18% points.The greatest weakness of Carlisle Companies INC is the variable Property, Plant and Equipment, Net, reducing the Economic Capital Ratio by 8.5% points.

The company's Economic Capital Ratio, given in the ranking table, is 132%, being 4.0% points above the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	1,611,500
Assets, Noncurrent	23,700
Cost of Revenues	2,384,500
Intangible Assets	1,576,200
Liabilities, Current	392,200
Liabilities, Noncurrent	1,161,500
Other Assets	0
Other Compr. Net Income	-30,300
Other Expenses	124,400
Other Liabilities	0
Other Net Income	-31,000
Other Revenues	3,204,000
Property, Plant and Equipment, Net	547,300
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	412,800

Output Variable	Value in 1000 USD
Liabilities	1,553,700
Assets	3,758,700
Expenses	2,921,700
Revenues	3,204,000
Stockholders Equity	2,205,000
Net Income	251,300
Comprehensive Net Income	221,000
BaseVar	142,633,576
ECR before LimitedLiability	67%
Economic Capital Ratio	132%

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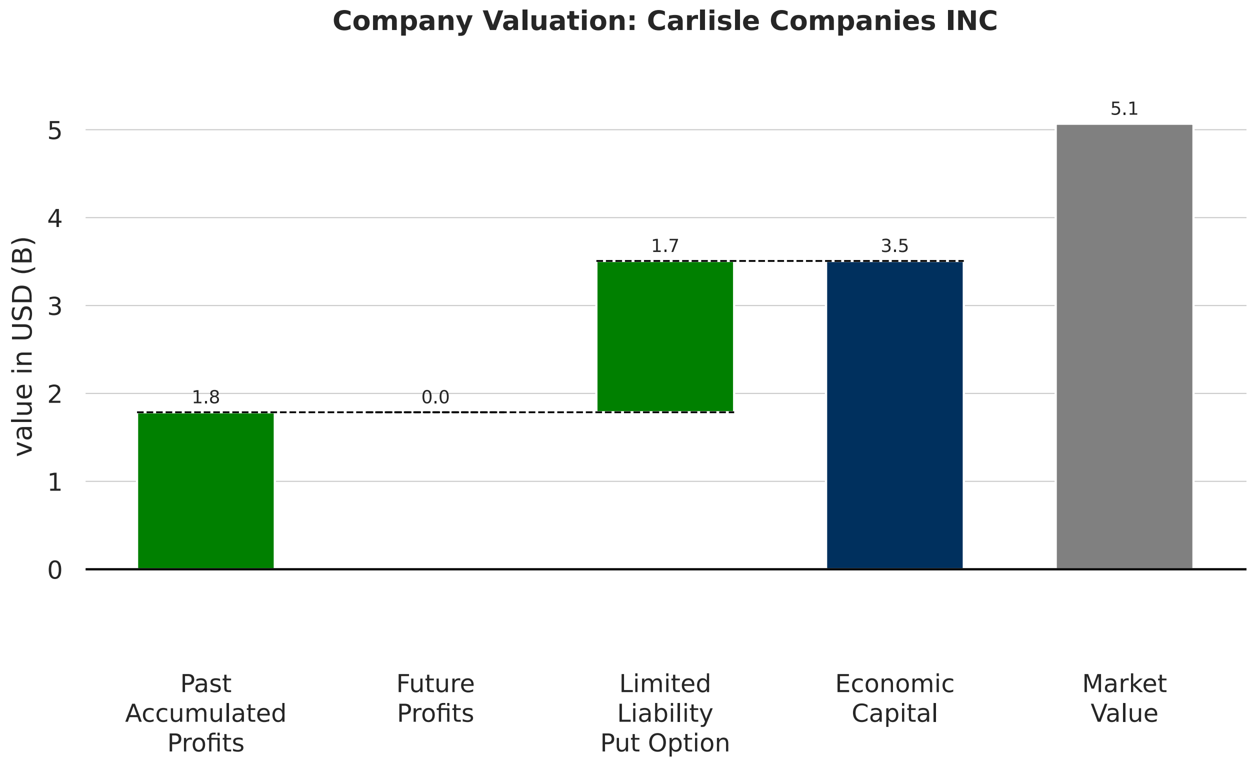

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.