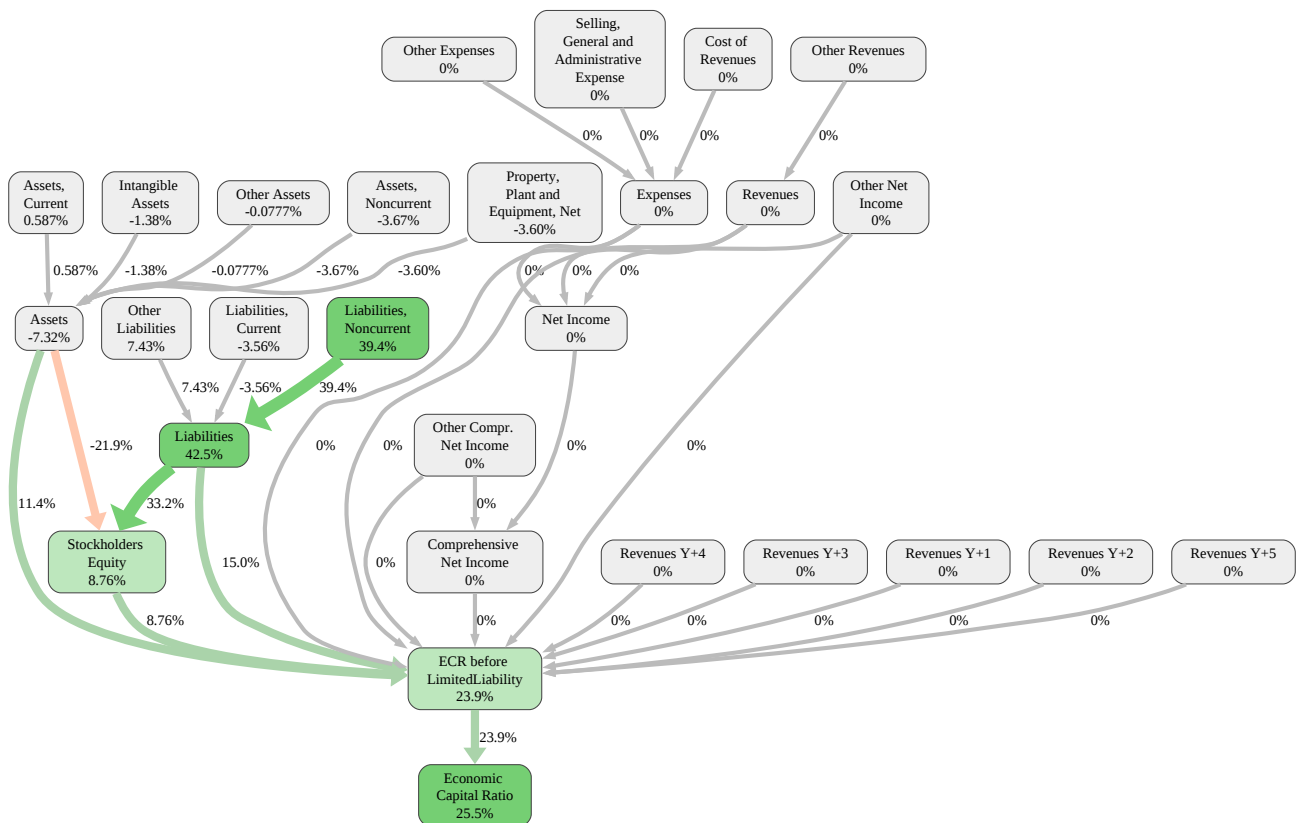




The relative strengths and weaknesses of Aptargroup INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

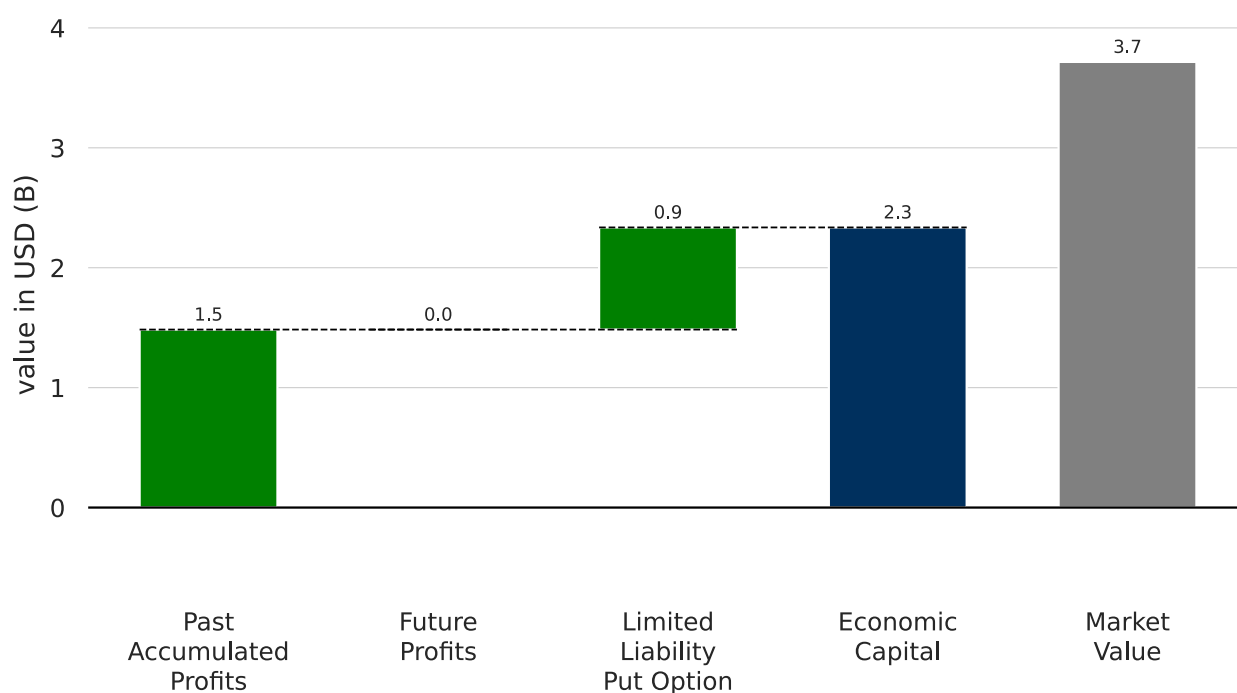
The greatest strength of Aptargroup INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 42% points. The greatest weakness of Aptargroup INC is the variable Assets, reducing the Economic Capital Ratio by 7.3% points.

The company's Economic Capital Ratio, given in the ranking table, is 154%, being 26% points above the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	1,213,938
Assets, Noncurrent	36,051
Cost of Revenues	1,755,266
Intangible Assets	369,786
Liabilities, Current	604,738
Liabilities, Noncurrent	0
Other Assets	5,760
Other Compr. Net Income	-219,762
Other Expenses	246,895
Other Liabilities	0
Other Net Income	-20,115
Other Revenues	2,597,809
Property, Plant and Equipment, Net	811,655
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	383,909

Output Variable	Value in 1000 USD
Liabilities	604,738
Assets	2,437,190
Expenses	2,386,070
Revenues	2,597,809
Stockholders Equity	1,832,452
Net Income	191,624
Comprehensive Net Income	-28,138
BaseVar	119,705,489
ECR before LimitedLiability	98%
Economic Capital Ratio	154%

Company Valuation: Aptargroup INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.