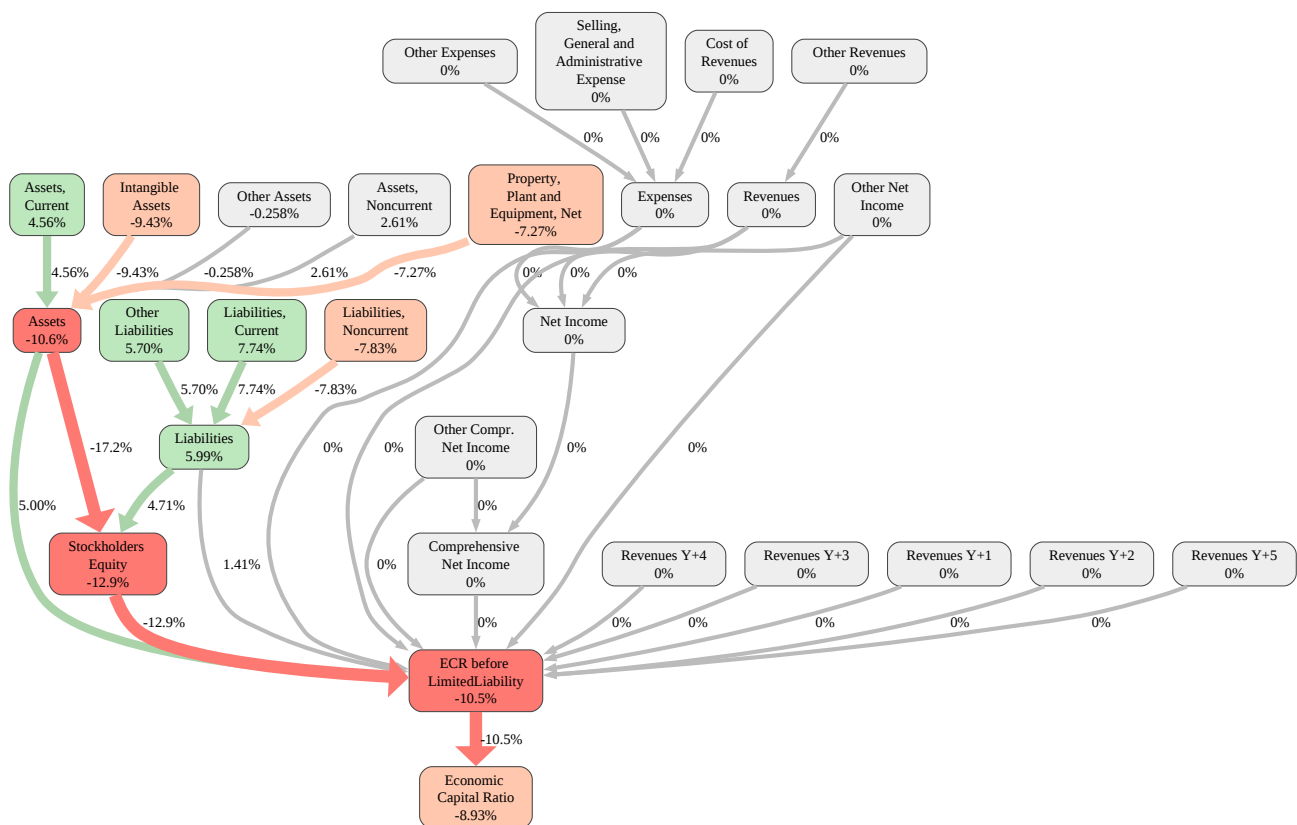




RealRate

PLASTIC & CHEMICALS 2015

Kronos Worldwide INC
Rank 19 of 34



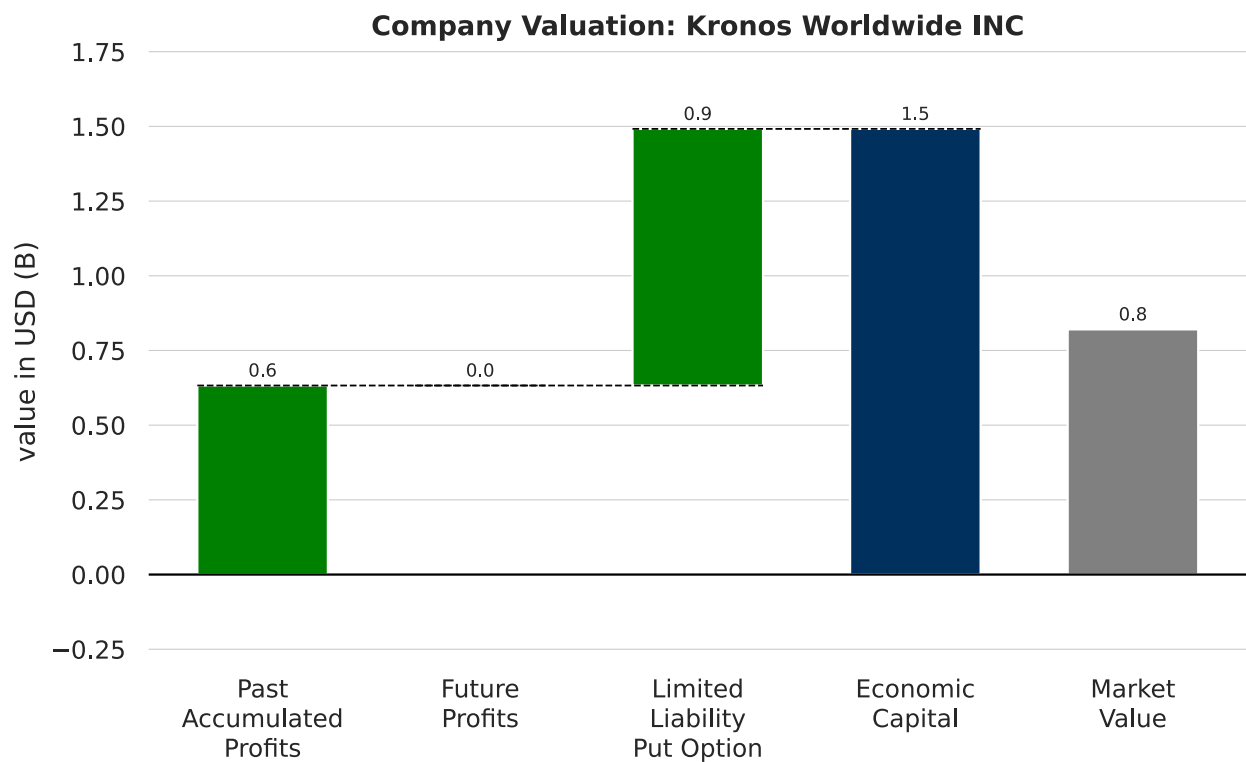
The relative strengths and weaknesses of Kronos Worldwide INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Kronos Worldwide INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 7.7% points. The greatest weakness of Kronos Worldwide INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 119%, being 8.9% points below the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	886,200
Assets, Noncurrent	276,600
Cost of Revenues	0
Intangible Assets	0
Liabilities, Current	237,900
Liabilities, Noncurrent	623,500
Other Assets	0
Other Compr. Net Income	-183,800
Other Expenses	1,364,200
Other Liabilities	0
Other Net Income	3,400
Other Revenues	1,651,900
Property, Plant and Equipment, Net	479,700
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	191,900

Output Variable	Value in 1000 USD
Liabilities	861,400
Assets	1,642,500
Expenses	1,556,100
Revenues	1,651,900
Stockholders Equity	781,100
Net Income	99,200
Comprehensive Net Income	-84,600
BaseVar	78,066,430
ECR before Limited Liability	51%
Economic Capital Ratio	119%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.