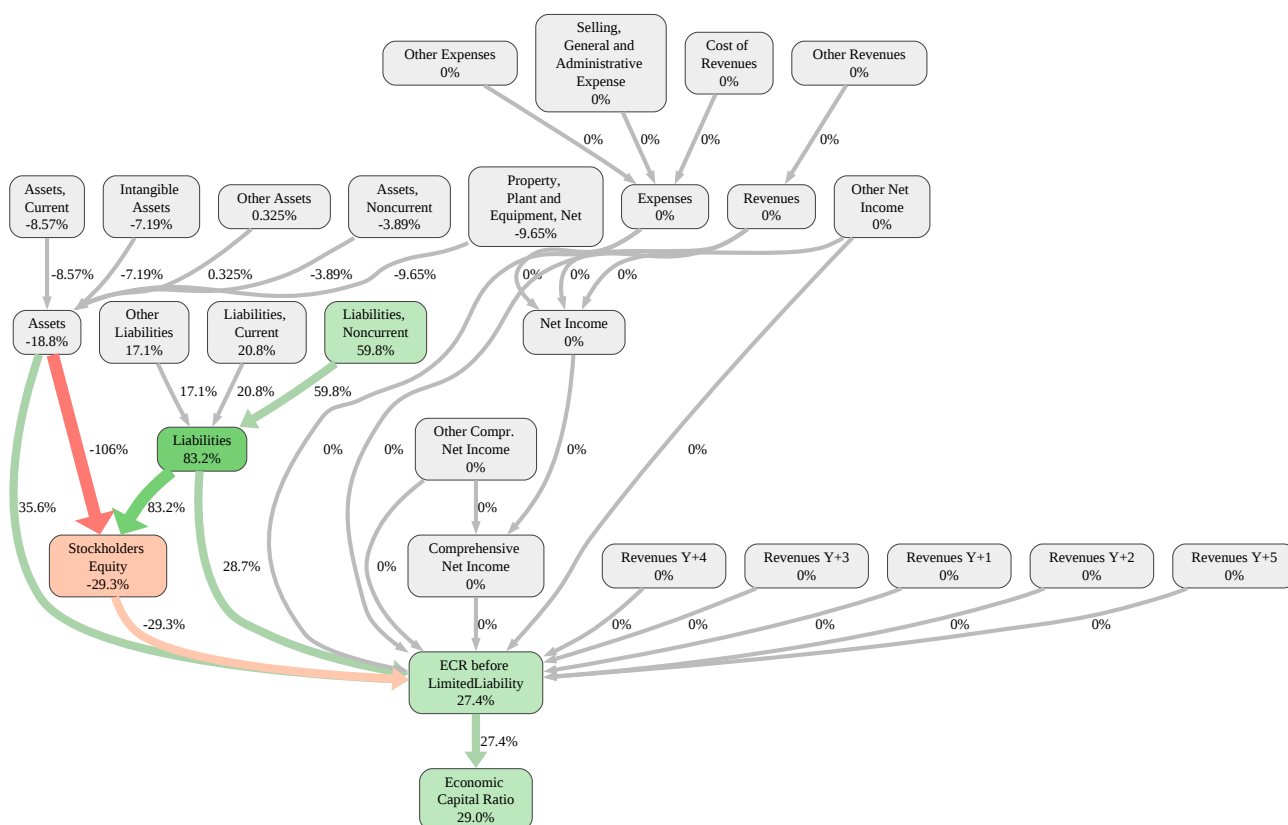




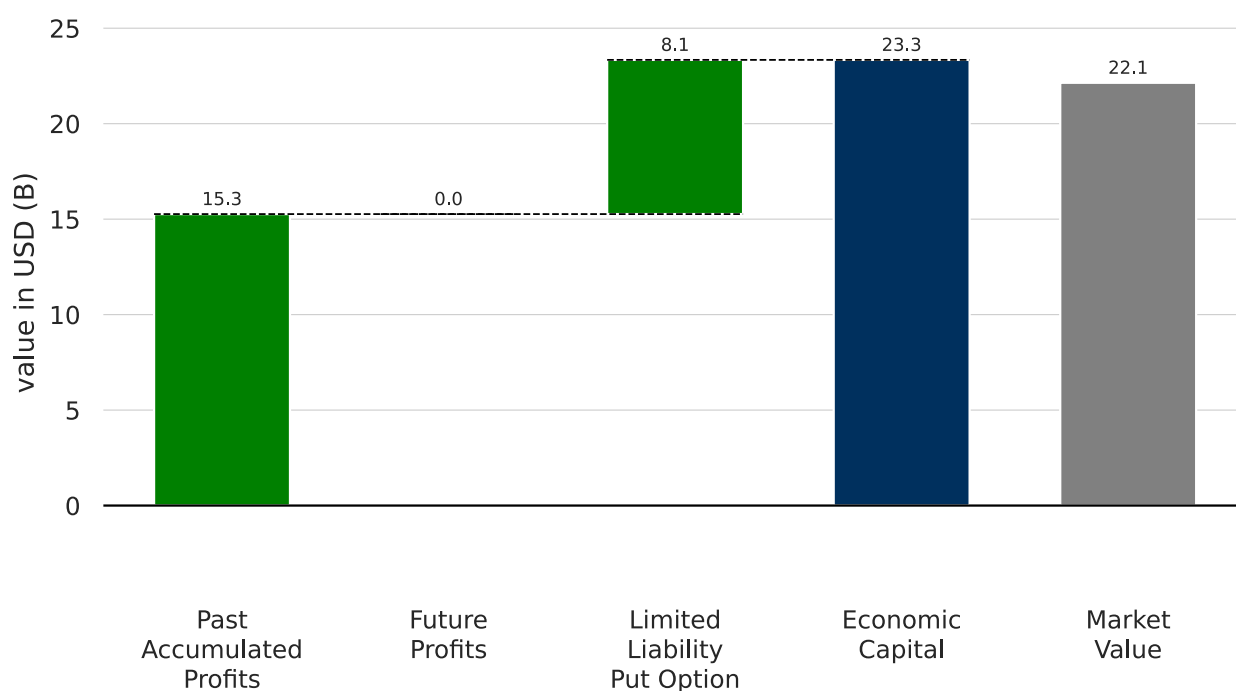
The relative strengths and weaknesses of Lyondellbasell Industries N V are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lyondellbasell Industries N V compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 83% points. The greatest weakness of Lyondellbasell Industries N V is the variable Stockholders Equity, reducing the Economic Capital Ratio by 29% points.

The company's Economic Capital Ratio, given in the ranking table, is 157%, being 29% points above the market average of 128%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	11,645,000	Liabilities	5,437,000
Assets, Noncurrent	2,117,000	Assets	24,283,000
Cost of Revenues	0	Expenses	41,764,000
Intangible Assets	1,335,000	Revenues	45,608,000
Liabilities, Current	5,437,000	Stockholders Equity	18,846,000
Liabilities, Noncurrent	825,000	Net Income	4,168,000
Other Assets	428,000	Comprehensive Net Income	3,052,000
Other Compr. Net Income	-1,116,000	BaseVar	2,024,181,267
Other Expenses	40,831,000	ECR before LimitedLiability	103%
Other Liabilities	-825,000	Economic Capital Ratio	157%
Other Net Income	324,000		
Other Revenues	45,608,000		
Property, Plant and Equipment, Net	8,758,000		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	933,000		

Company Valuation: Lyondellbasell Industries N V



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.