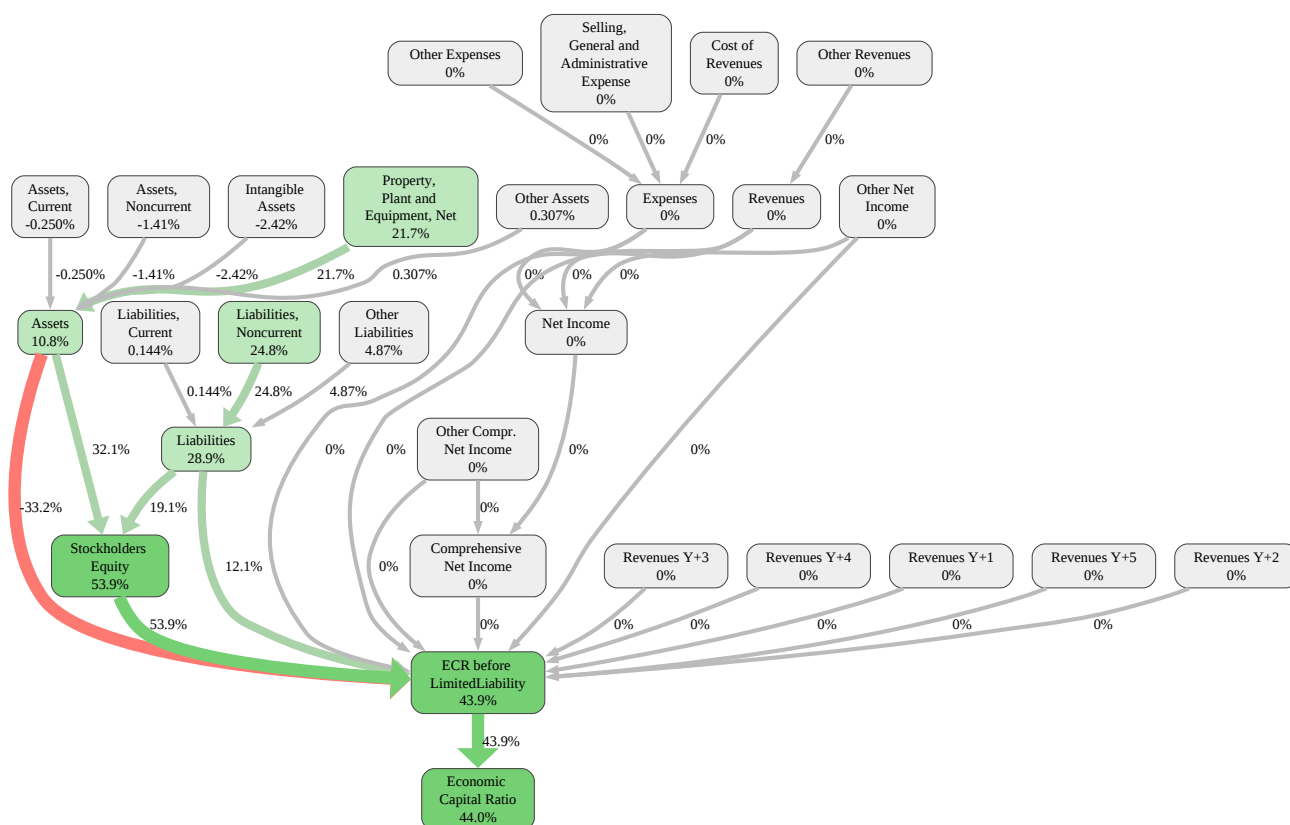




The relative strengths and weaknesses of LSB Industries INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

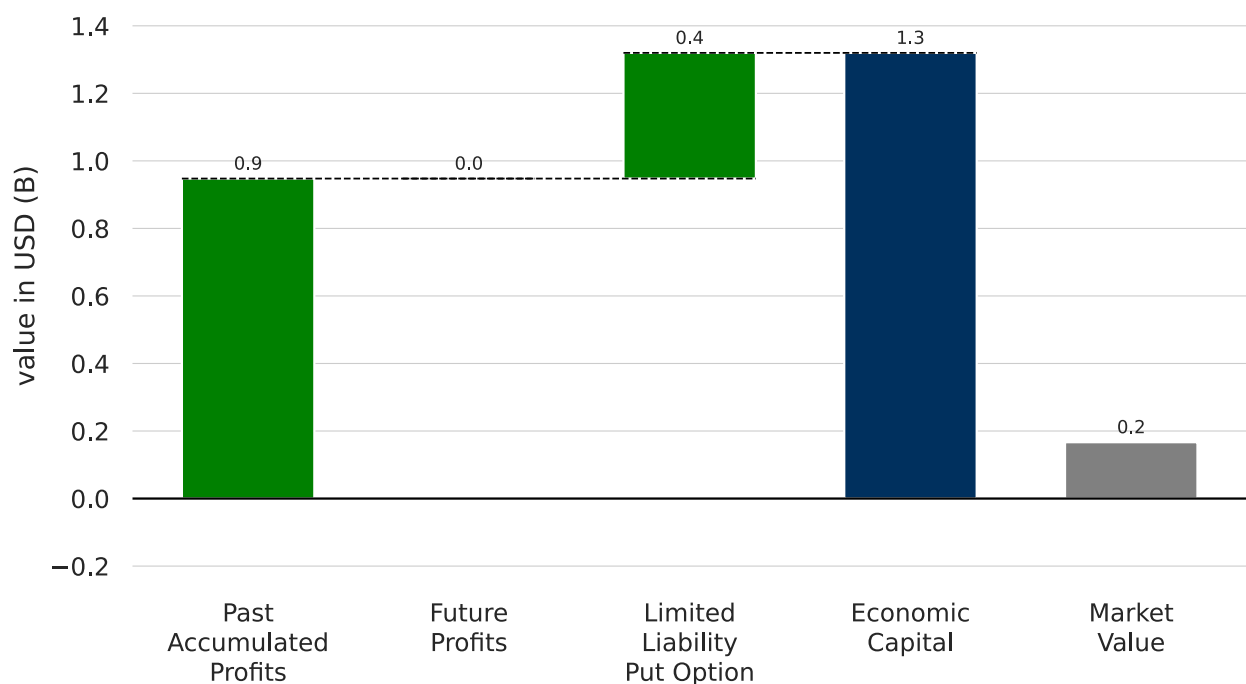
The greatest strength of LSB Industries INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 54% points. The greatest weakness of LSB Industries INC is the variable Intangible Assets, reducing the Economic Capital Ratio by 2.4% points.

The company's Economic Capital Ratio, given in the ranking table, is 170%, being 44% points above the market average of 126%.

Input Variable	Value in 1000 USD
Assets, Current	332,697
Assets, Noncurrent	0
Cost of Revenues	608,073
Intangible Assets	0
Liabilities, Current	191,920
Liabilities, Noncurrent	0
Other Assets	23,642
Other Compr. Net Income	0
Other Expenses	27,019
Other Liabilities	0
Other Net Income	834
Other Revenues	711,781
Property, Plant and Equipment, Net	1,005,488
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	112,288

Output Variable	Value in 1000 USD
Liabilities	191,920
Assets	1,361,827
Expenses	747,380
Revenues	711,781
Stockholders Equity	1,169,907
Net Income	-34,765
Comprehensive Net Income	-34,765
BaseVar	33,366,048
ECR before Limited Liability	122%
Economic Capital Ratio	170%

Company Valuation: LSB Industries INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.