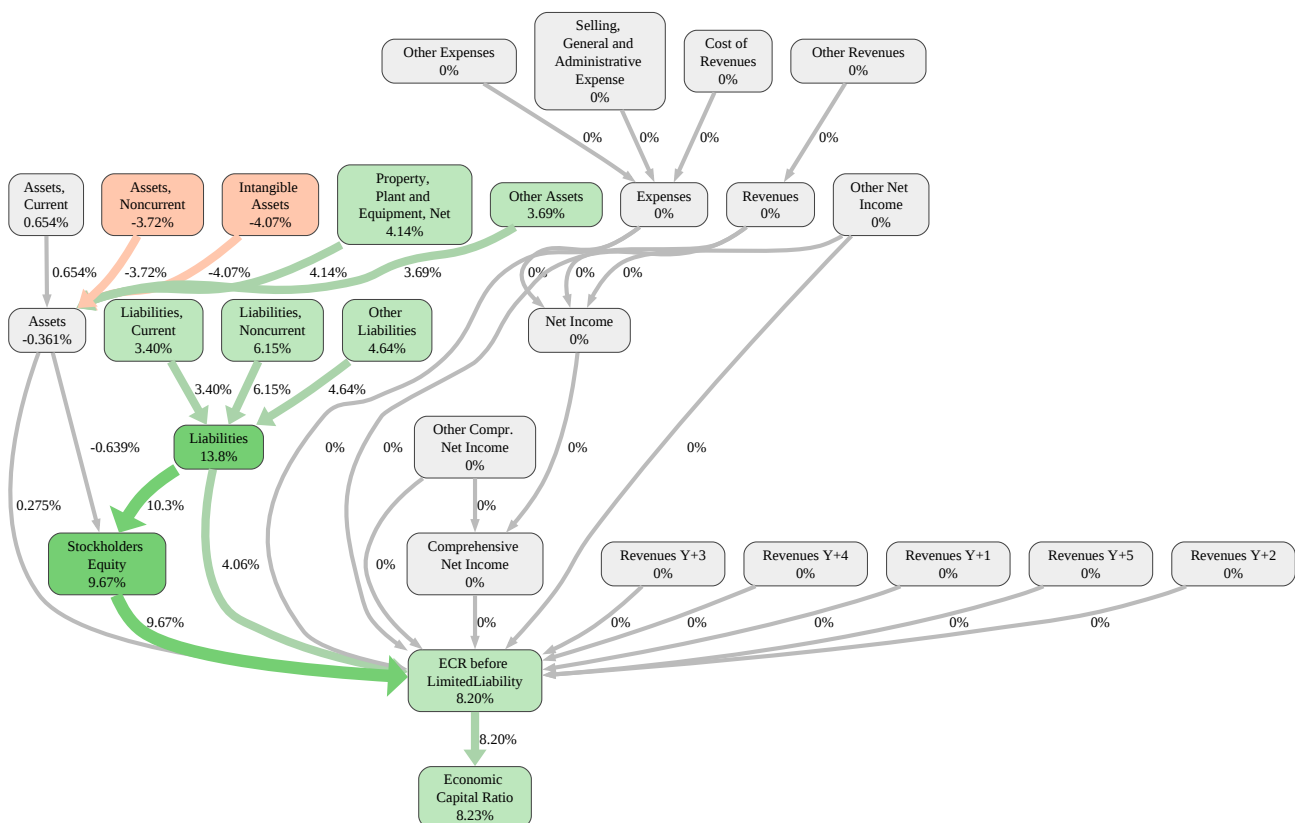




RealRate

PLASTIC & CHEMICALS 2016

WEST Pharmaceutical Services INC
Rank 15 of 39



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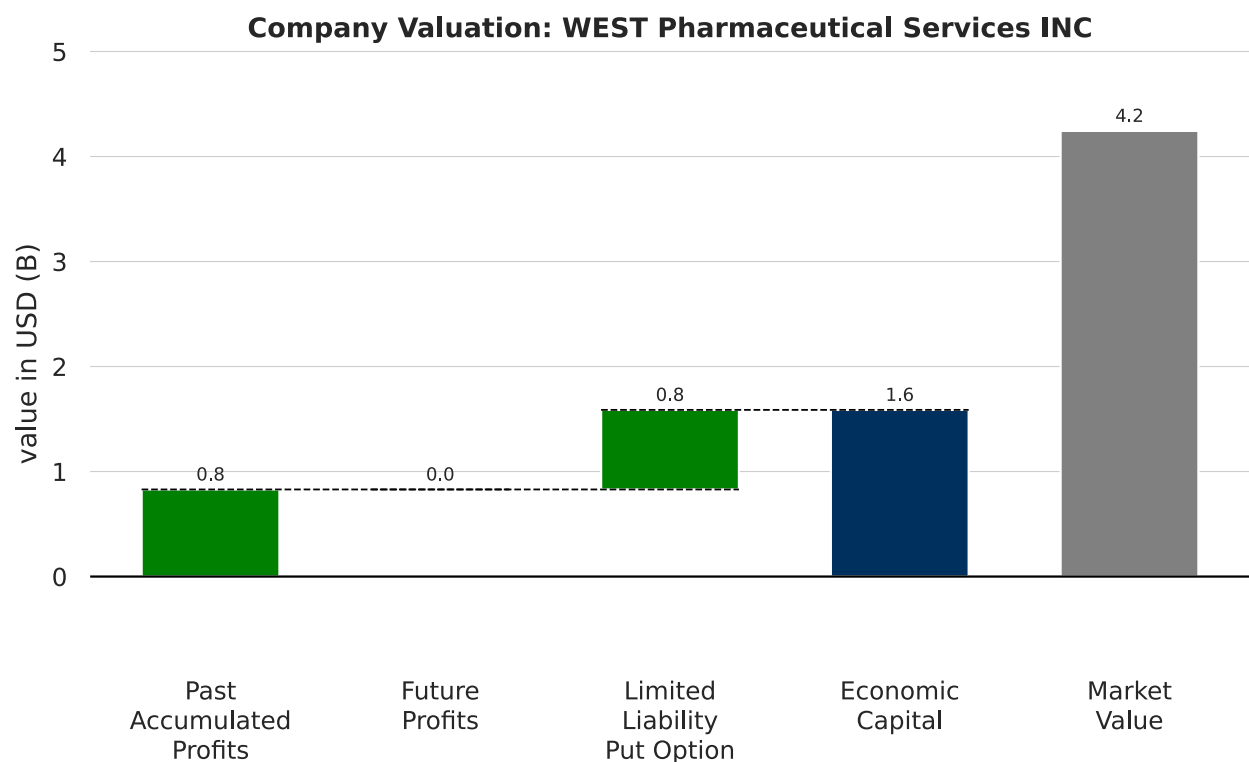
The relative strengths and weaknesses of WEST Pharmaceutical Services INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of WEST Pharmaceutical Services INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 14% points. The greatest weakness of WEST Pharmaceutical Services INC is the variable Intangible Assets, reducing the Economic Capital Ratio by 4.1% points.

The company's Economic Capital Ratio, given in the ranking table, is 134%, being 8.2% points above the market average of 126%.

Input Variable	Value in 1000 USD
Assets, Current	673,700
Assets, Noncurrent	26,400
Cost of Revenues	944,000
Intangible Assets	142,200
Liabilities, Current	314,300
Liabilities, Noncurrent	344,500
Other Assets	131,800
Other Compr. Net Income	-43,400
Other Expenses	40,400
Other Liabilities	12,400
Other Net Income	-52,700
Other Revenues	1,399,800
Property, Plant and Equipment, Net	721,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	267,100

Output Variable	Value in 1000 USD
Liabilities	671,200
Assets	1,695,100
Expenses	1,251,500
Revenues	1,399,800
Stockholders Equity	1,023,900
Net Income	95,600
Comprehensive Net Income	52,200
BaseVar	62,509,043
ECR before Limited Liability	70%
Economic Capital Ratio	134%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.