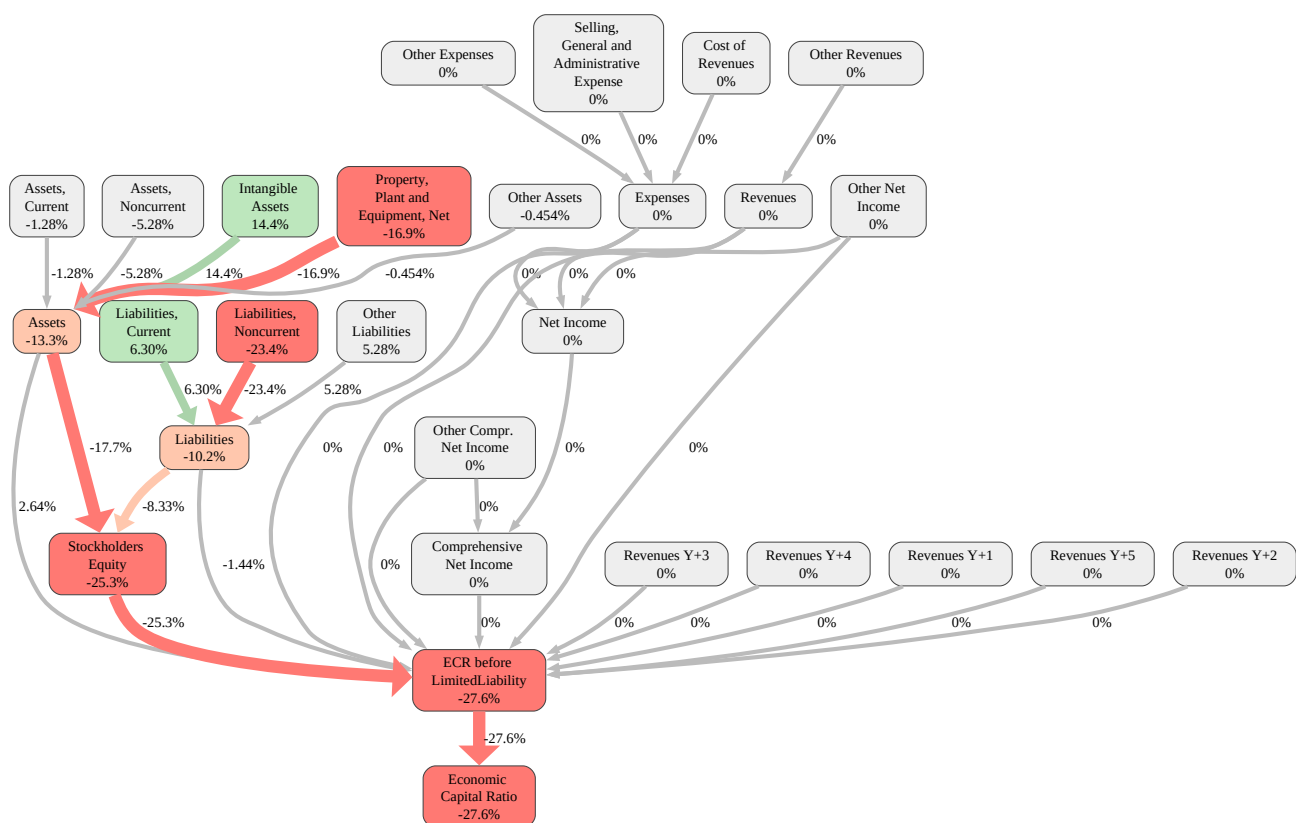




The relative strengths and weaknesses of RPM International INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

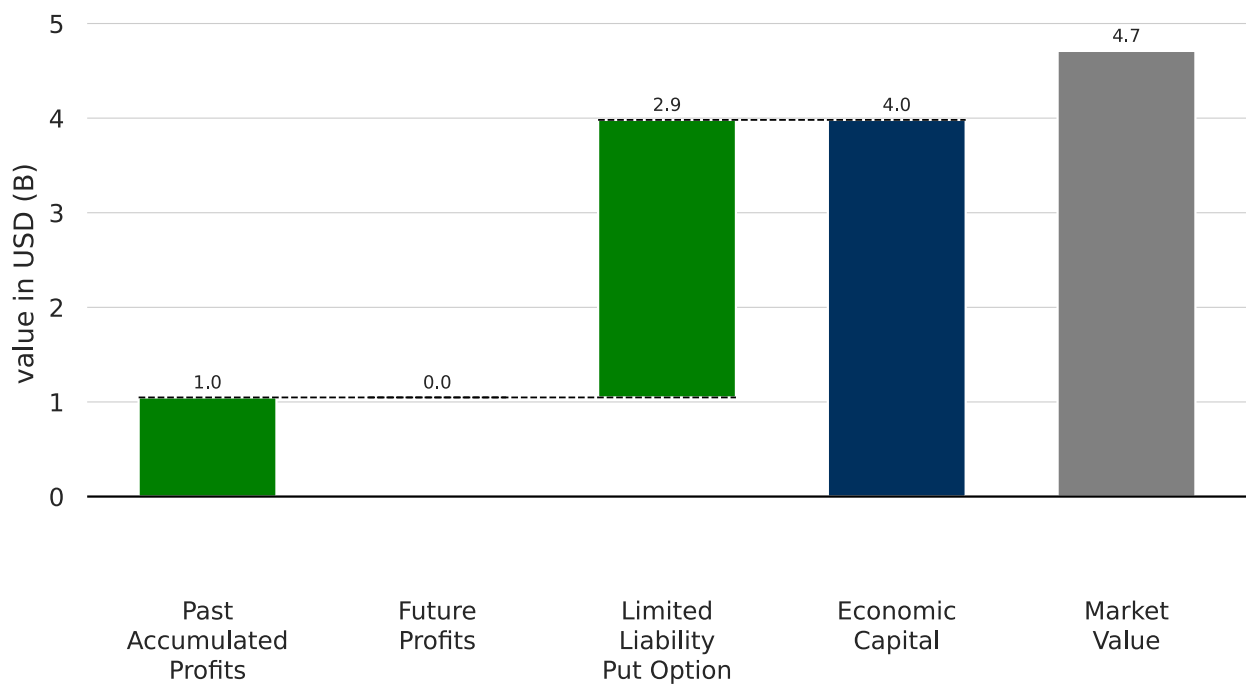
The greatest strength of RPM International INC DE compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 14% points. The greatest weakness of RPM International INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 25% points.

The company's Economic Capital Ratio, given in the ranking table, is 98%, being 28% points below the market average of 126%.

Input Variable	Value in 1000 USD
Assets, Current	2,099,846
Assets, Noncurrent	179,245
Cost of Revenues	0
Intangible Assets	1,819,818
Liabilities, Current	903,236
Liabilities, Noncurrent	2,497,539
Other Assets	5,685
Other Compr. Net Income	-216,497
Other Expenses	2,965,721
Other Liabilities	0
Other Net Income	3,866
Other Revenues	4,613,127
Property, Plant and Equipment, Net	589,646
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	1,422,944

Output Variable	Value in 1000 USD
Liabilities	3,400,775
Assets	4,694,240
Expenses	4,388,665
Revenues	4,613,127
Stockholders Equity	1,293,465
Net Income	228,328
Comprehensive Net Income	11,831
BaseVar	209,899,182
ECR before LimitedLiability	26%
Economic Capital Ratio	98%

Company Valuation: RPM International INC DE



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.