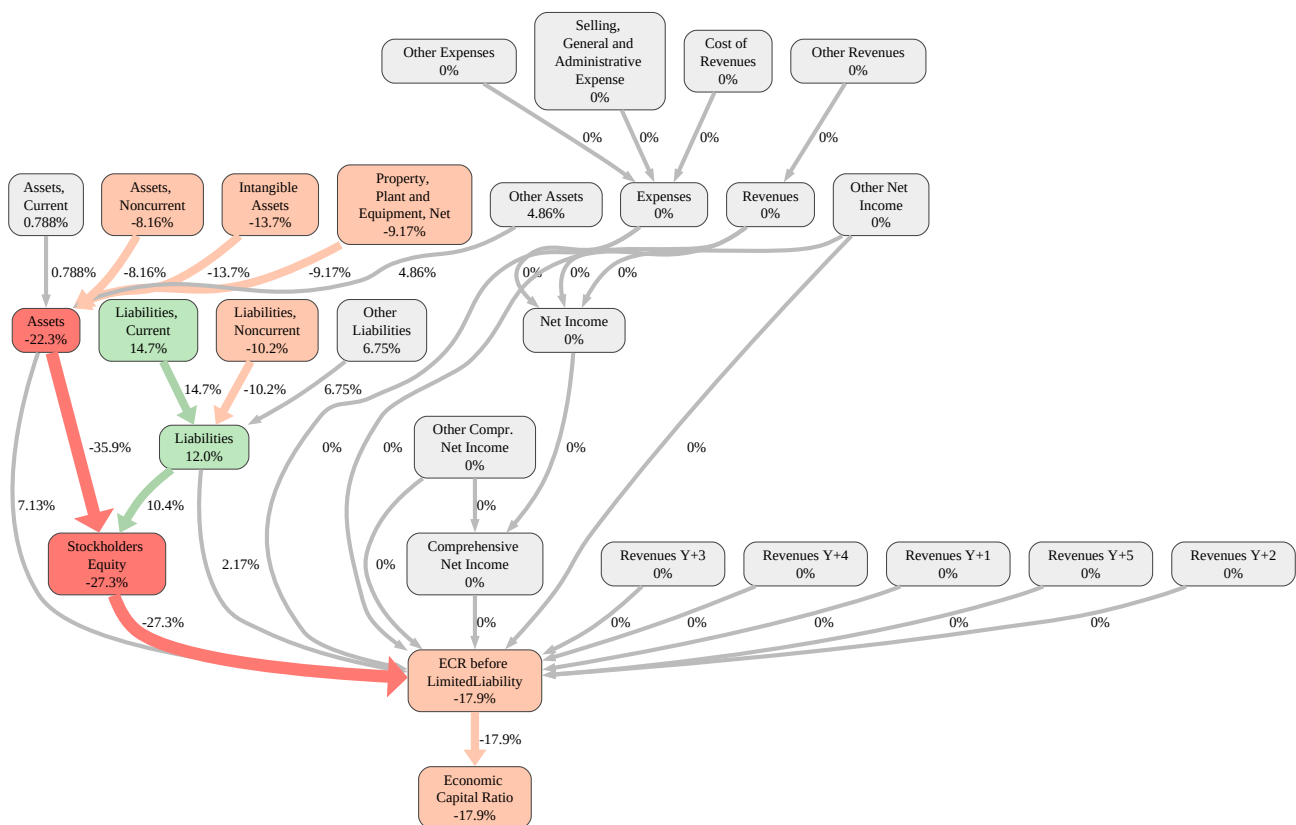




RealRate

PLASTIC & CHEMICALS 2016

Kronos Worldwide INC
Rank 25 of 39



The relative strengths and weaknesses of Kronos Worldwide INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

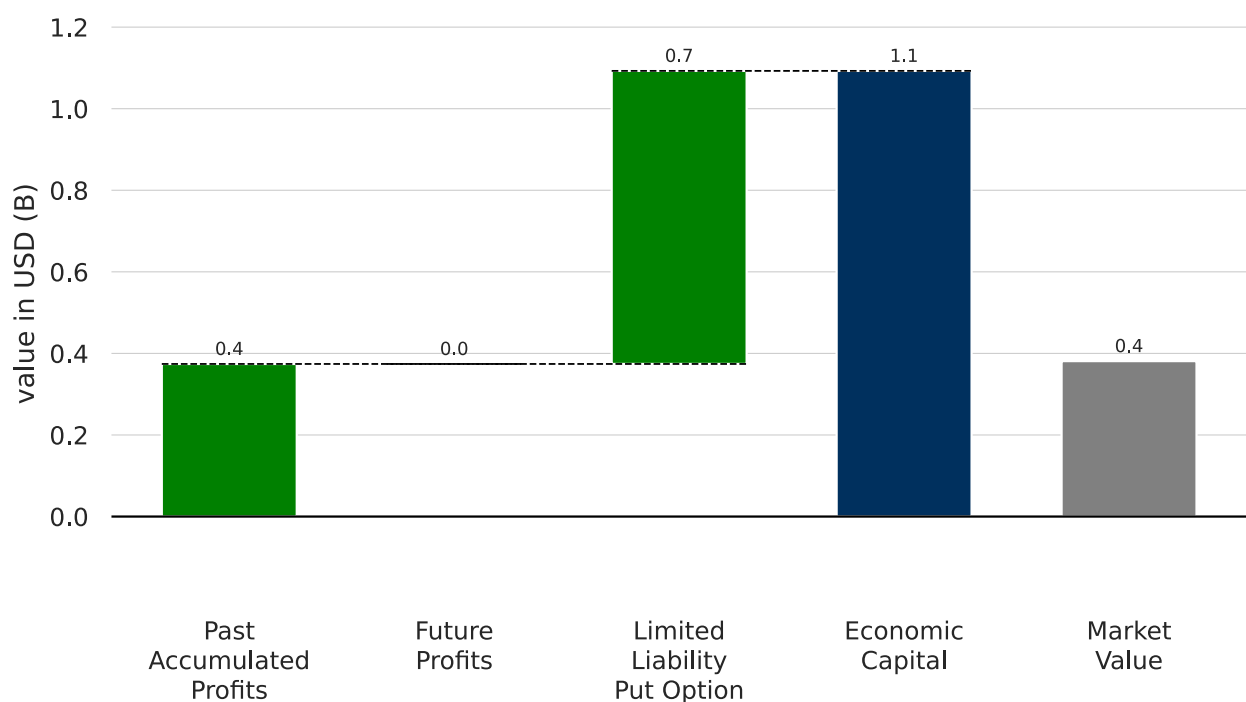
The greatest strength of Kronos Worldwide INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 15% points. The greatest weakness of Kronos Worldwide INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 27% points.

The company's Economic Capital Ratio, given in the ranking table, is 108%, being 18% points below the market average of 126%.

Input Variable	Value in 1000 USD
Assets, Current	710,800
Assets, Noncurrent	3,100
Cost of Revenues	0
Intangible Assets	0
Liabilities, Current	201,700
Liabilities, Noncurrent	579,100
Other Assets	99,300
Other Compr. Net Income	-76,200
Other Expenses	1,331,400
Other Liabilities	0
Other Net Income	-13,000
Other Revenues	1,348,800
Property, Plant and Equipment, Net	429,500
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	178,000

Output Variable	Value in 1000 USD
Liabilities	780,800
Assets	1,242,700
Expenses	1,509,400
Revenues	1,348,800
Stockholders Equity	461,900
Net Income	-173,600
Comprehensive Net Income	-249,800
BaseVar	66,801,929
ECR before LimitedLiability	37%
Economic Capital Ratio	108%

Company Valuation: Kronos Worldwide INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.