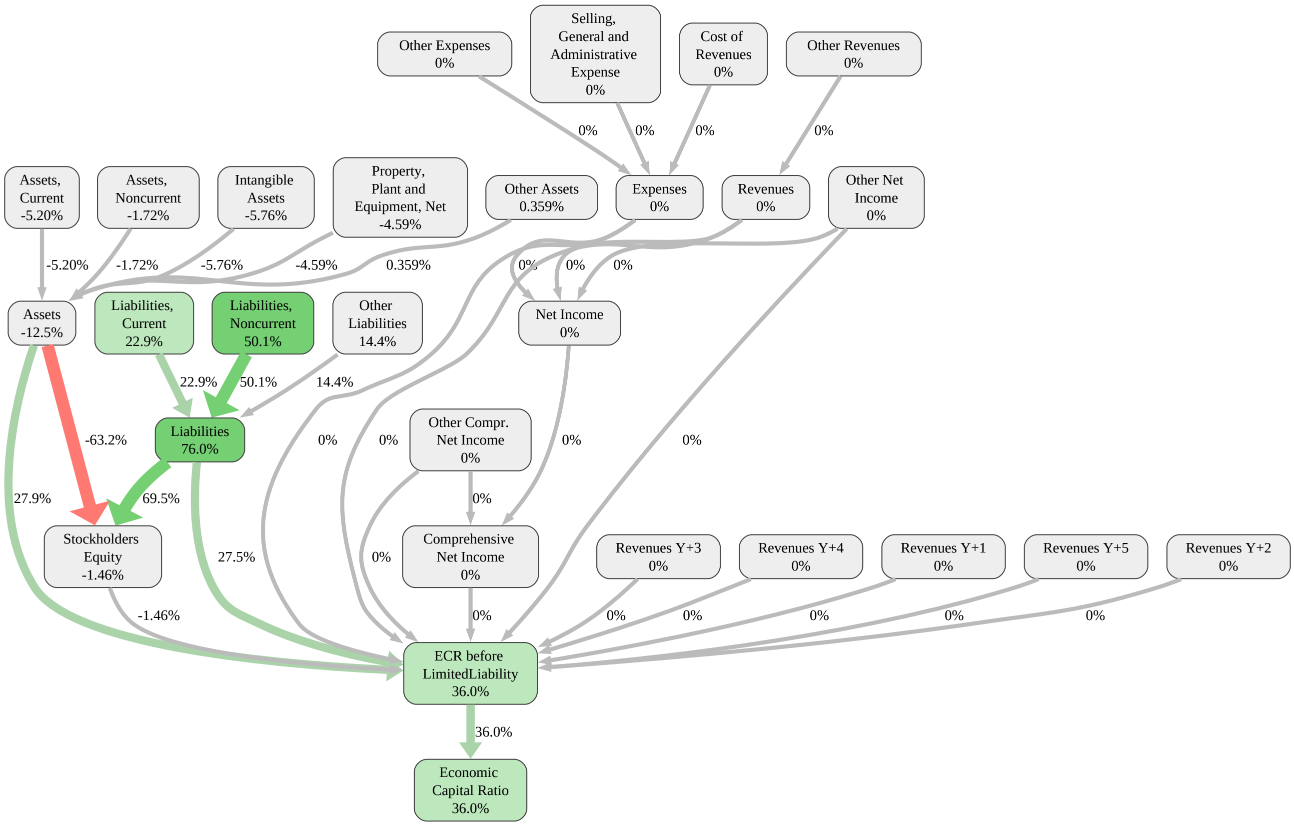
PLASTIC & CHEMICALS 2016

Lyondellbasell Industries N V
Rank 10 of 39



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The relative strengths and weaknesses of Lyondellbasell Industries N V are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lyondellbasell Industries N V compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 76% points.The greatest weakness of Lyondellbasell Industries N V is the variable Assets, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 162%, being 36% points above the market average of 126%.

Input Variable	Value in 1000 USD
Assets, Current	9,789,000
Assets, Noncurrent	2,282,000
Cost of Revenues	0
Intangible Assets	1,176,000
Liabilities, Current	4,349,000
Liabilities, Noncurrent	555,000
Other Assets	519,000
Other Compr. Net Income	-410,000
Other Expenses	27,723,000
Other Liabilities	-555,000
Other Net Income	392,000
Other Revenues	32,735,000
Property, Plant and Equipment, Net	8,991,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	930,000

Output Variable	Value in 1000 USD
Liabilities	4,349,000
Assets	22,757,000
Expenses	28,653,000
Revenues	32,735,000
Stockholders Equity	18,408,000
Net Income	4,474,000
Comprehensive Net Income	4,064,000
BaseVar	1,401,722,643
ECR before LimitedLiability	110%
Economic Capital Ratio	162%

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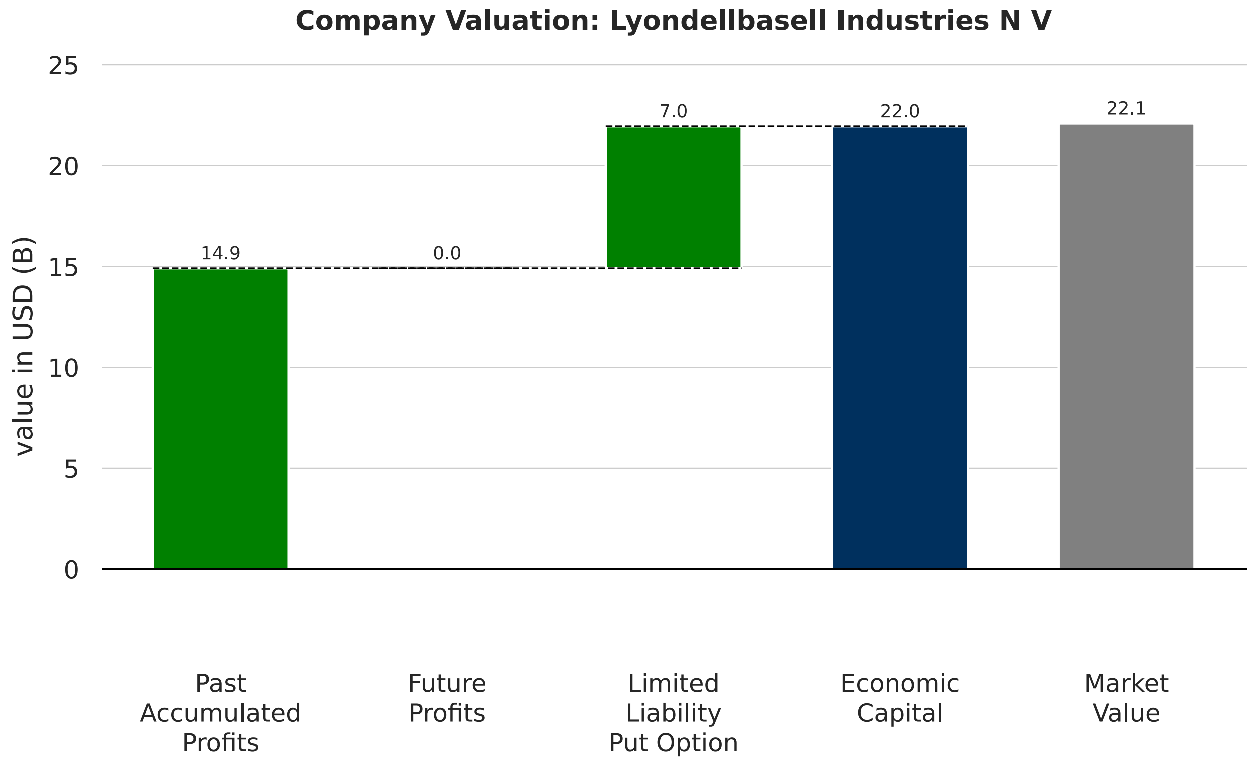

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.