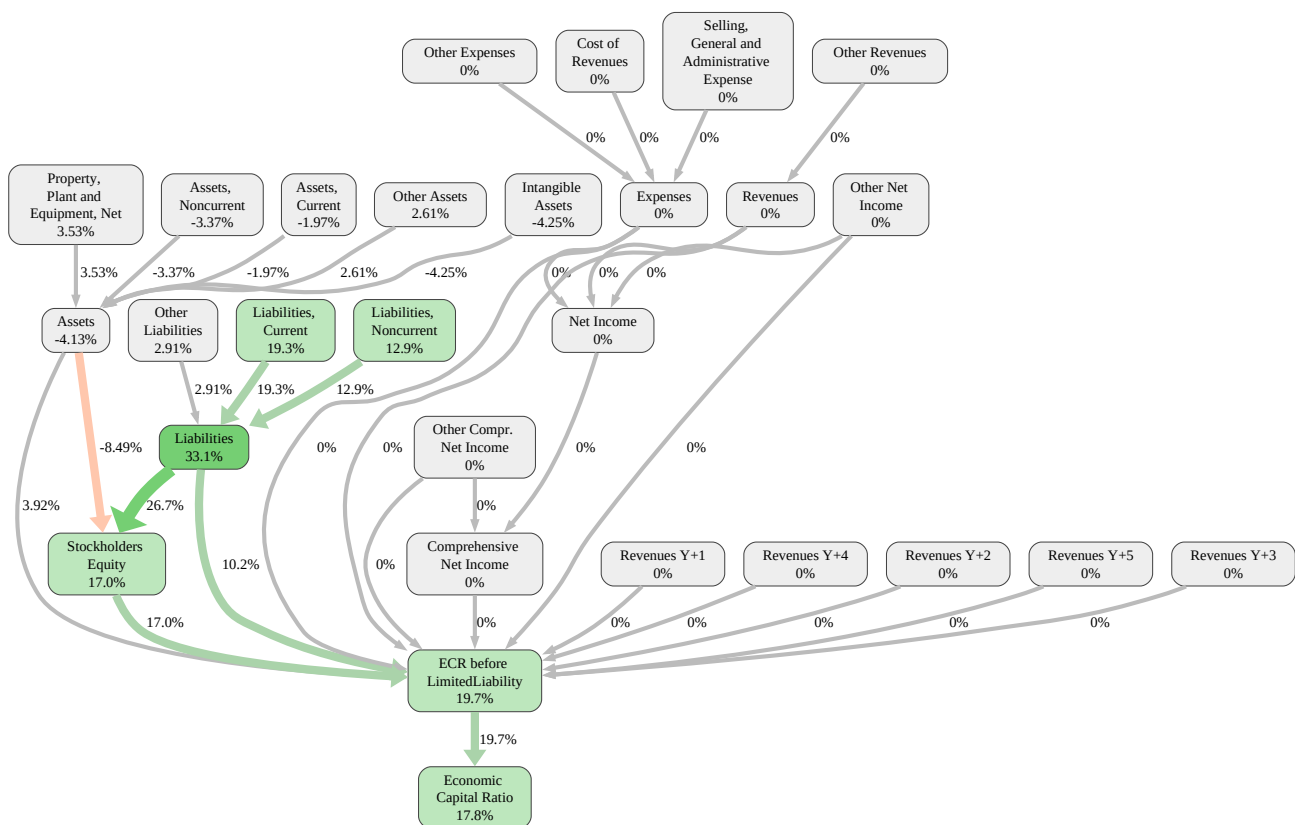




RealRate

PLASTIC & CHEMICALS 2017

WEST Pharmaceutical Services INC
Rank 13 of 41



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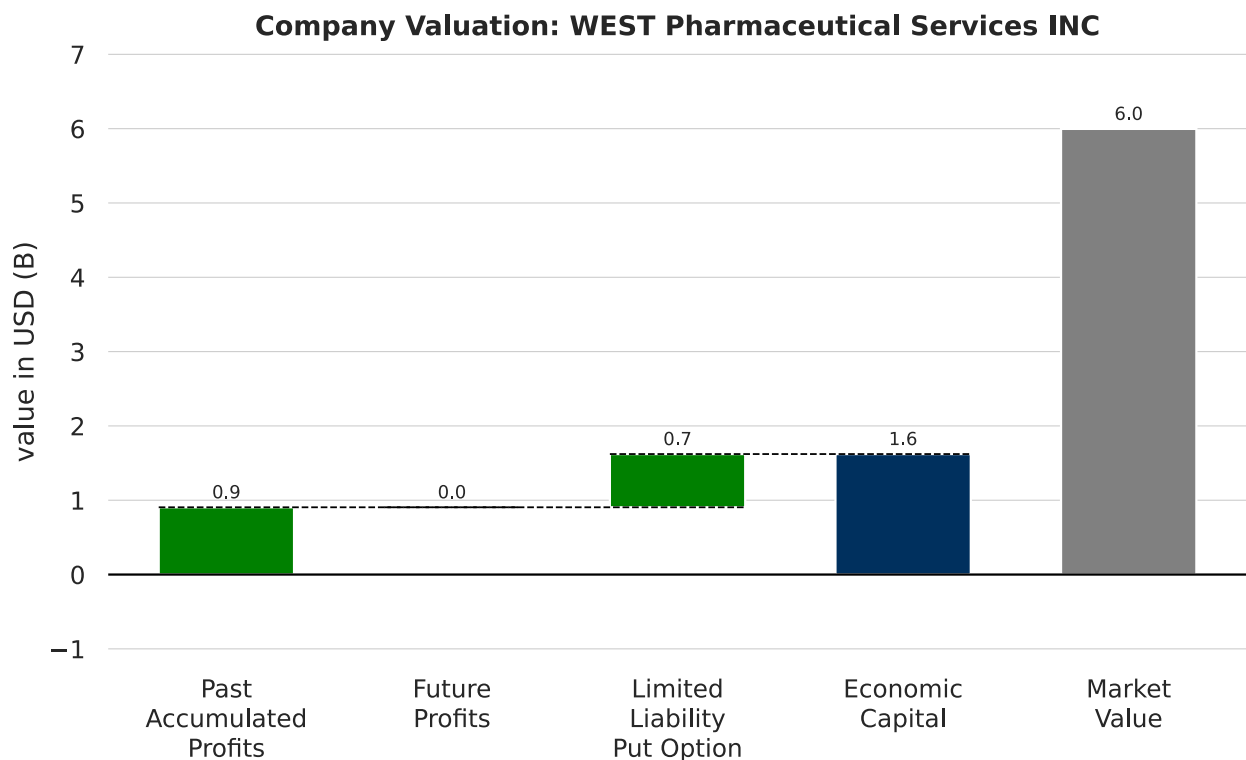
The relative strengths and weaknesses of WEST Pharmaceutical Services INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of WEST Pharmaceutical Services INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 33% points. The greatest weakness of WEST Pharmaceutical Services INC is the variable Intangible Assets, reducing the Economic Capital Ratio by 4.3% points.

The company's Economic Capital Ratio, given in the ranking table, is 140%, being 18% points above the market average of 122%.

Input Variable	Value in 1000 USD
Assets, Current	641,900
Assets, Noncurrent	21,300
Cost of Revenues	1,008,000
Intangible Assets	126,300
Liabilities, Current	241,000
Liabilities, Noncurrent	349,000
Other Assets	148,900
Other Compr. Net Income	-24,200
Other Expenses	62,500
Other Liabilities	9,200
Other Net Income	-18,400
Other Revenues	1,509,100
Property, Plant and Equipment, Net	778,300
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	276,600

Output Variable	Value in 1000 USD
Liabilities	599,200
Assets	1,716,700
Expenses	1,347,100
Revenues	1,509,100
Stockholders Equity	1,117,500
Net Income	143,600
Comprehensive Net Income	119,400
BaseVar	59,366,785
ECR before Limited Liability	78%
Economic Capital Ratio	140%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.