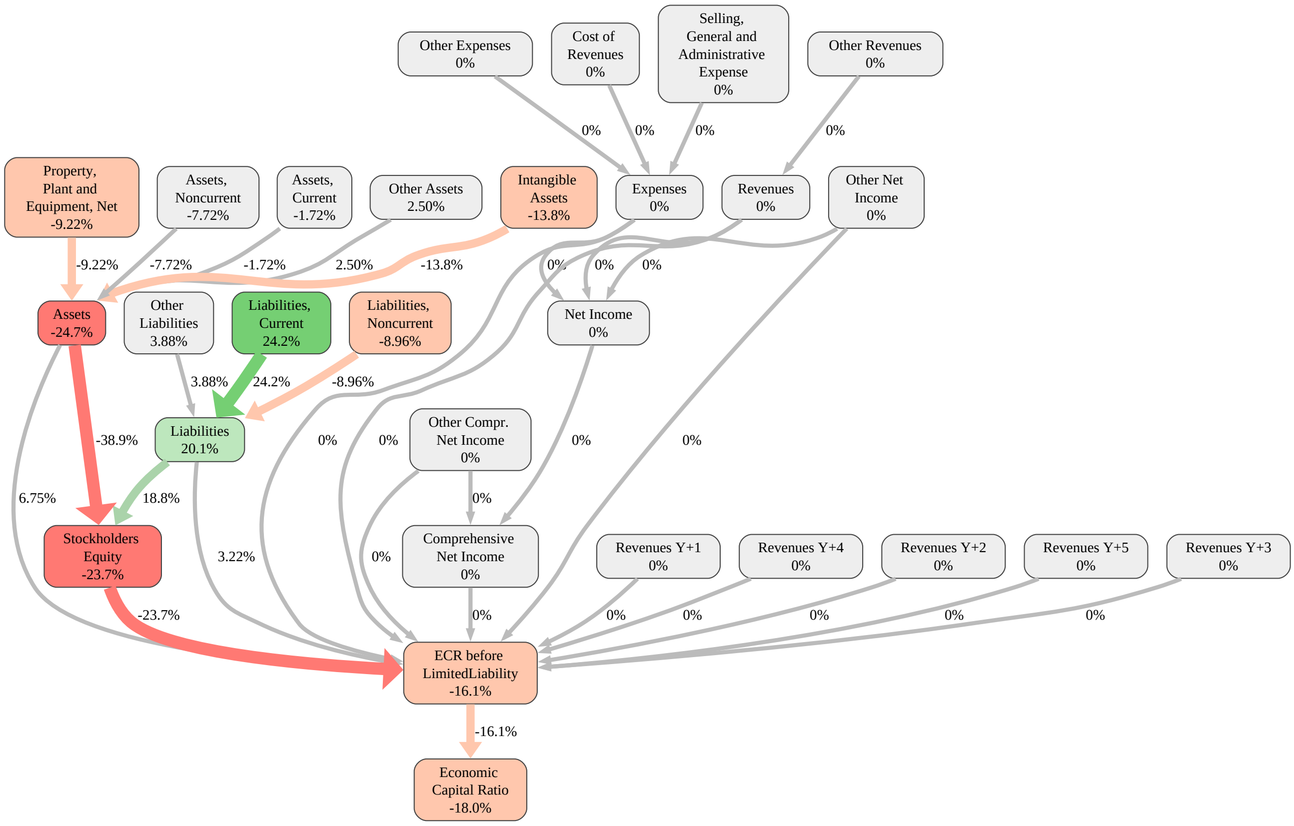
PLASTIC & CHEMICALS 2017

Kronos Worldwide INC
Rank 27 of 41



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The relative strengths and weaknesses of Kronos Worldwide INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Kronos Worldwide INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 24% points.The greatest weakness of Kronos Worldwide INC is the variable Assets, reducing the Economic Capital Ratio by 25% points.

The company's Economic Capital Ratio, given in the ranking table, is 104%, being 18% points below the market average of 122%.

Input Variable	Value in 1000 USD
Assets, Current	650,400
Assets, Noncurrent	2,200
Cost of Revenues	0
Intangible Assets	0
Liabilities, Current	182,100
Liabilities, Noncurrent	602,500
Other Assets	93,000
Other Compr. Net Income	-40,800
Other Expenses	1,158,400
Other Liabilities	0
Other Net Income	10,000
Other Revenues	1,364,300
Property, Plant and Equipment, Net	434,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	172,600

Output Variable	Value in 1000 USD
Liabilities	784,600
Assets	1,179,600
Expenses	1,331,000
Revenues	1,364,300
Stockholders Equity	395,000
Net Income	43,300
Comprehensive Net Income	2,500
BaseVar	56,124,670
ECR before LimitedLiability	33%
Economic Capital Ratio	104%

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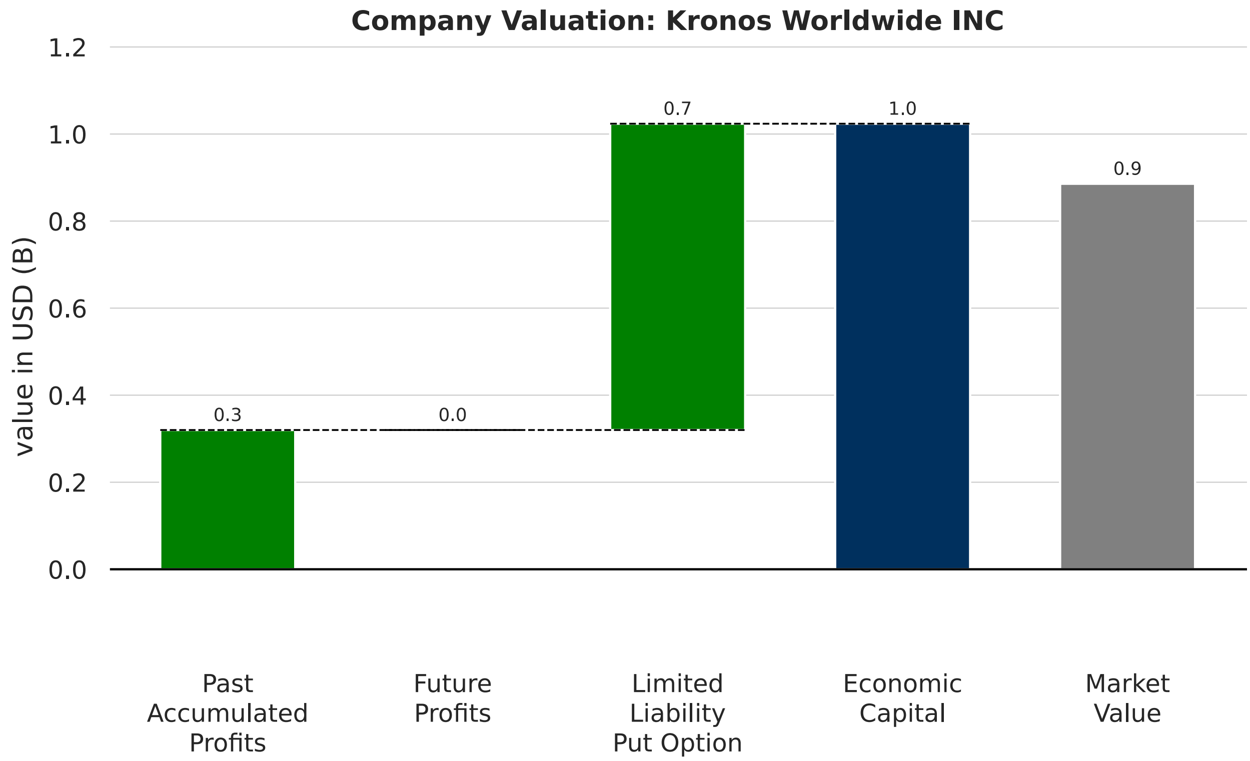

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.