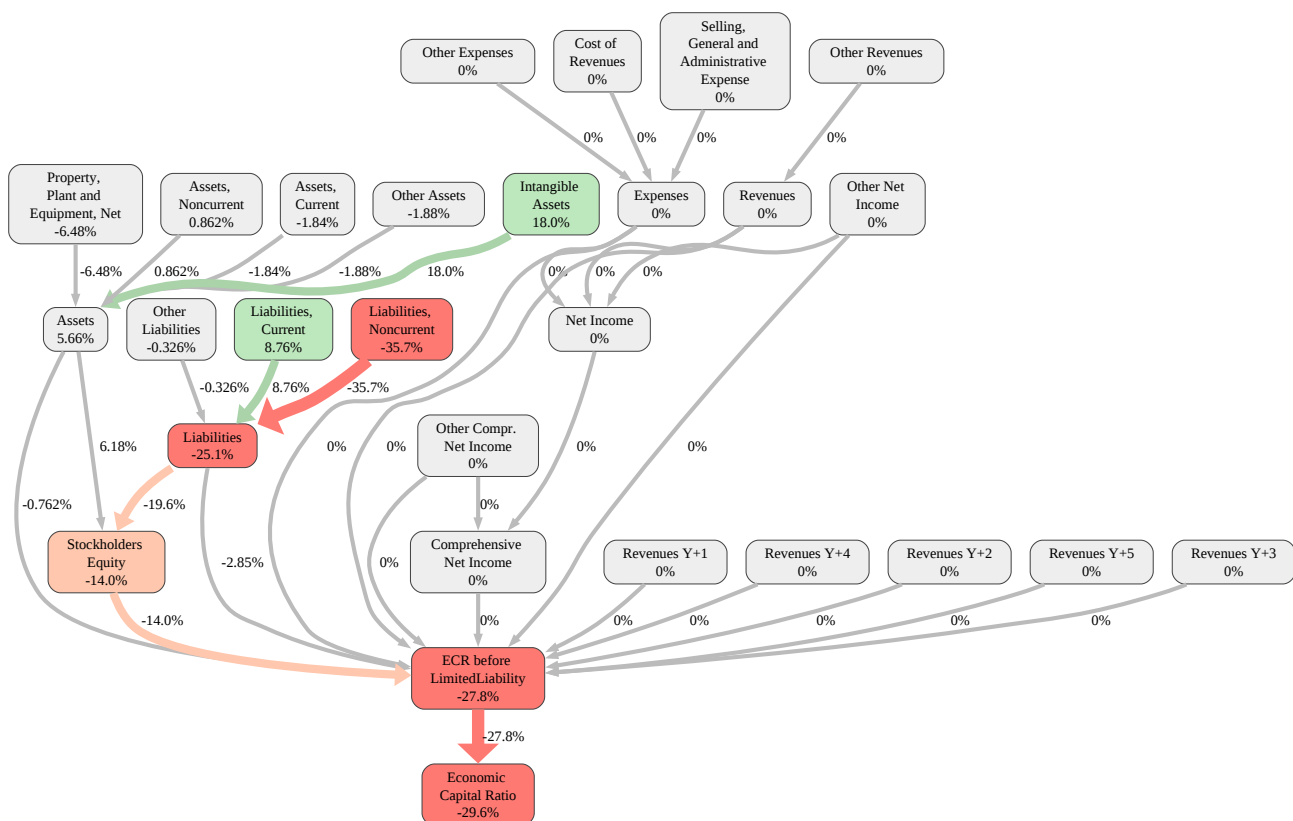




Axalta Coating Systems Ltd
Rank 35 of 41



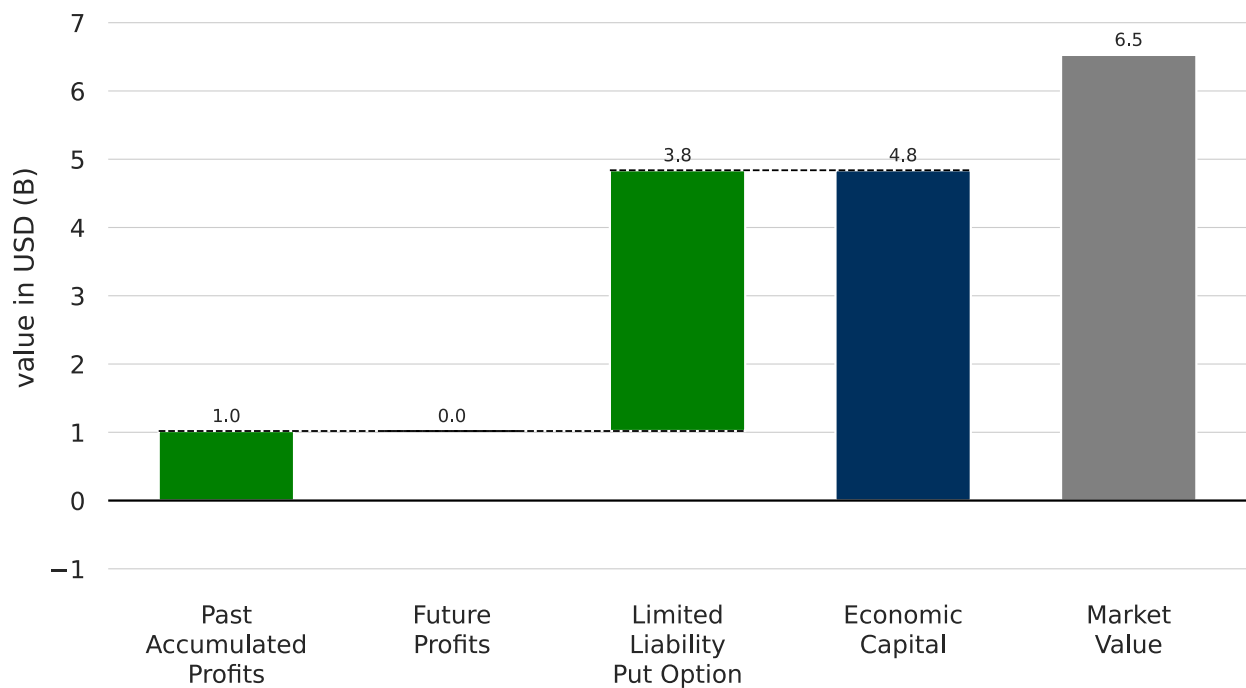
The relative strengths and weaknesses of Axalta Coating Systems Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Axalta Coating Systems Ltd compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 18% points. The greatest weakness of Axalta Coating Systems Ltd is the variable Liabilities, Noncurrent, reducing the Economic Capital Ratio by 36% points.

The company's Economic Capital Ratio, given in the ranking table, is 93%, being 30% points below the market average of 122%.

Input Variable	Value in 1000 USD
Assets, Current	1,920,000
Assets, Noncurrent	527,800
Cost of Revenues	0
Intangible Assets	2,091,300
Liabilities, Current	919,700
Liabilities, Noncurrent	3,517,300
Other Assets	0
Other Compr. Net Income	-86,900
Other Expenses	2,886,900
Other Liabilities	160,200
Other Net Income	-142,700
Other Revenues	4,097,400
Property, Plant and Equipment, Net	1,315,700
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	1,020,200

Output Variable	Value in 1000 USD
Liabilities	4,597,200
Assets	5,854,800
Expenses	3,907,100
Revenues	4,097,400
Stockholders Equity	1,257,600
Net Income	47,600
Comprehensive Net Income	-39,300
BaseVar	170,569,373
ECR before Limited Liability	19%
Economic Capital Ratio	93%

Company Valuation: Axalta Coating Systems Ltd

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.