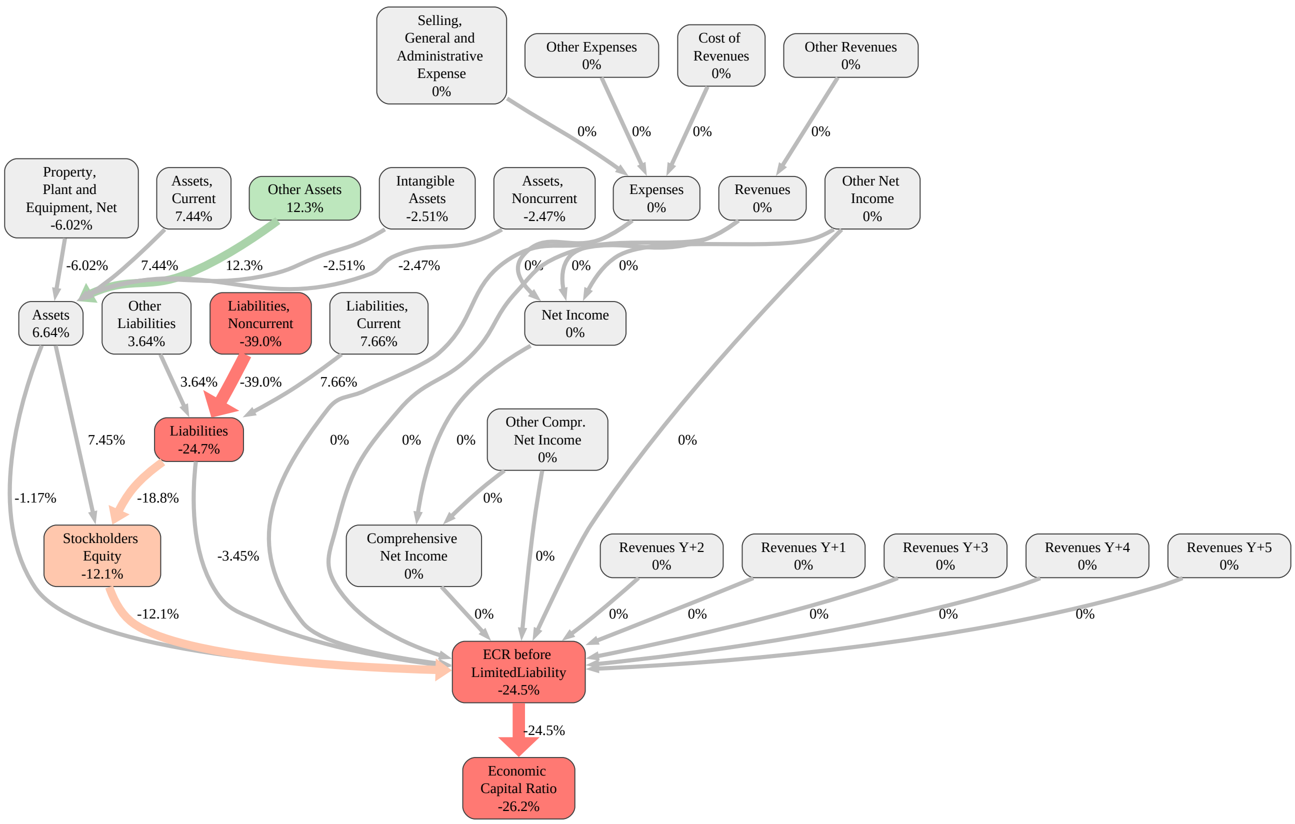
PLASTIC & CHEMICALS 2018

Valhi INC DE
Rank 34 of 44



RealRate

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The relative strengths and weaknesses of Valhi INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Valhi INC DE compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 12% points.The greatest weakness of Valhi INC DE is the variable Liabilities, Noncurrent, reducing the Economic Capital Ratio by 39% points.

The company's Economic Capital Ratio, given in the ranking table, is 97%, being 26% points below the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	1,262,200
Assets, Noncurrent	169,900
Cost of Revenues	0
Intangible Assets	379,700
Liabilities, Current	331,100
Liabilities, Noncurrent	1,809,700
Other Assets	507,000
Other Compr. Net Income	-52,200
Other Expenses	1,223,400
Other Liabilities	0
Other Net Income	-109,200
Other Revenues	1,904,600
Property, Plant and Equipment, Net	588,700
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	269,400

Output Variable	Value in 1000 USD
Liabilities	2,140,800
Assets	2,907,500
Expenses	1,492,800
Revenues	1,904,600
Stockholders Equity	766,700
Net Income	302,600
Comprehensive Net Income	250,400
BaseVar	76,665,817
ECR before LimitedLiability	25%
Economic Capital Ratio	97%

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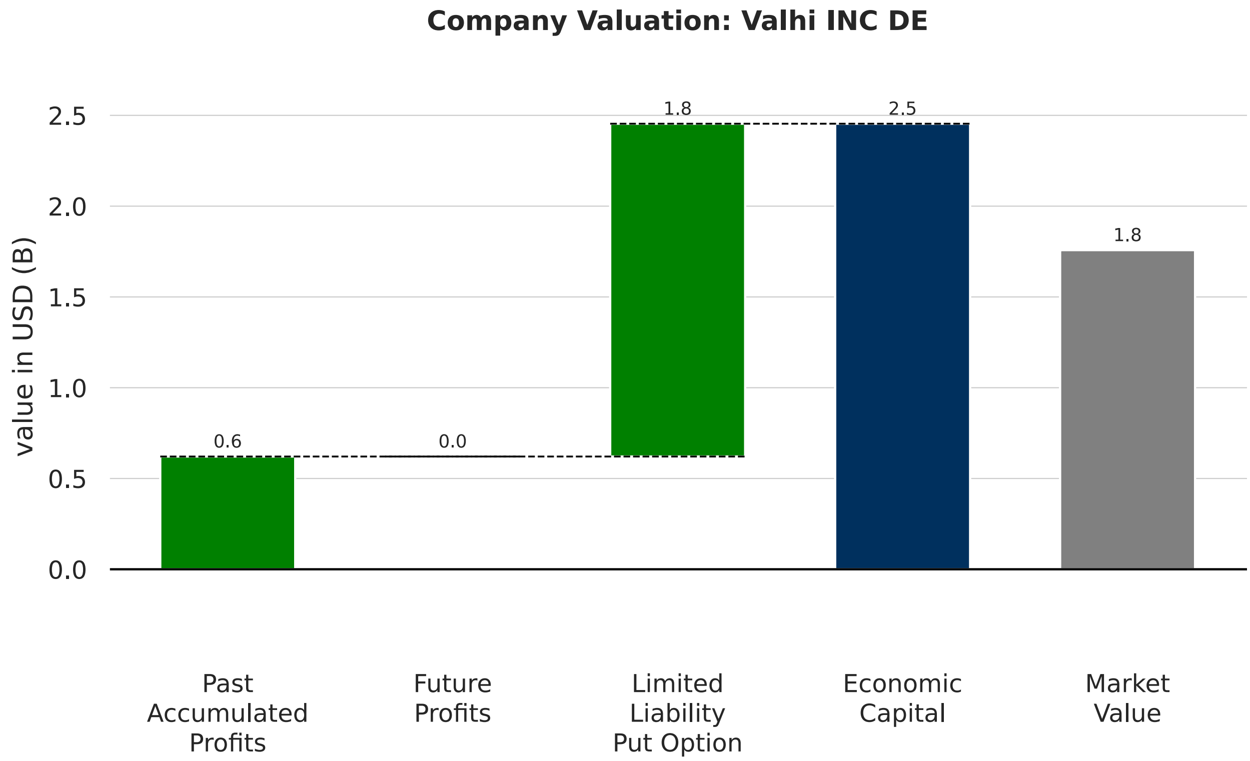

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.