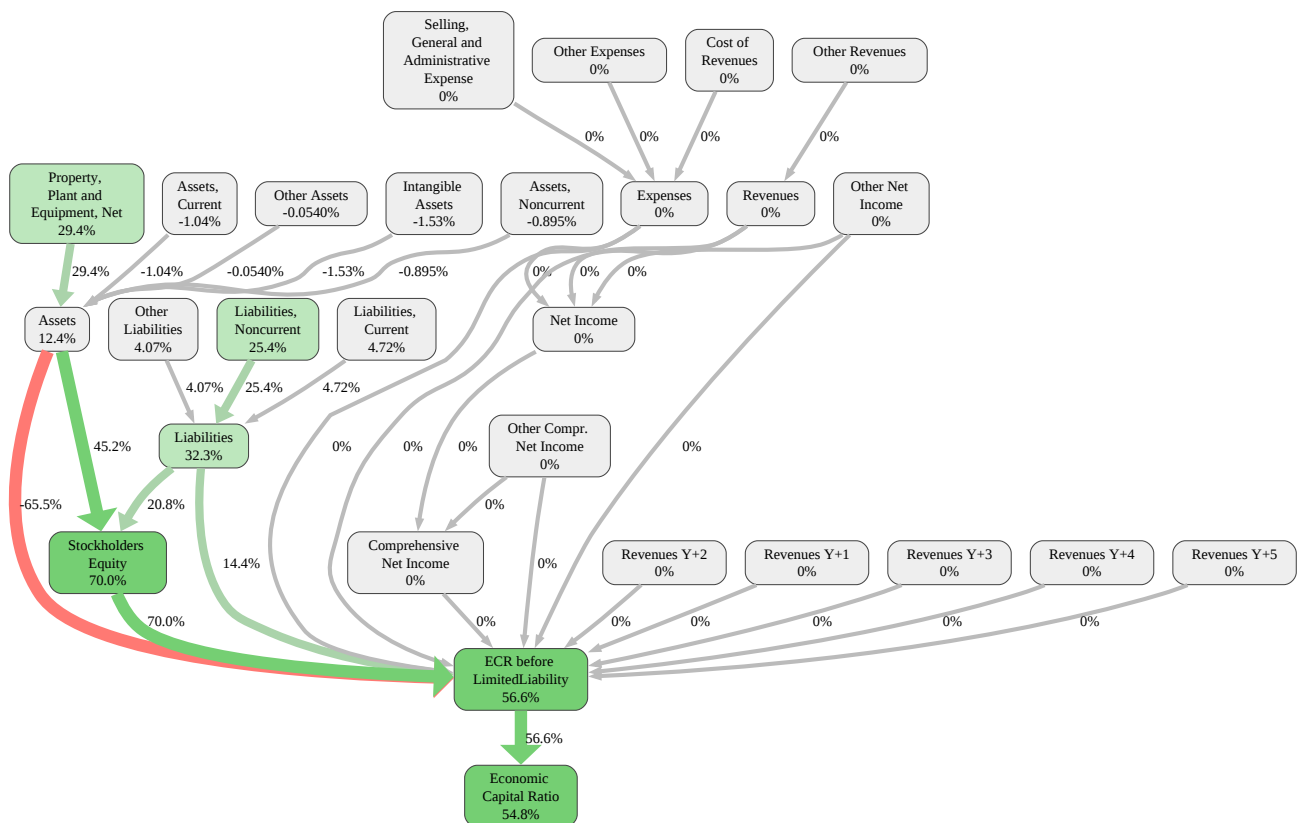




The relative strengths and weaknesses of LSB Industries INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

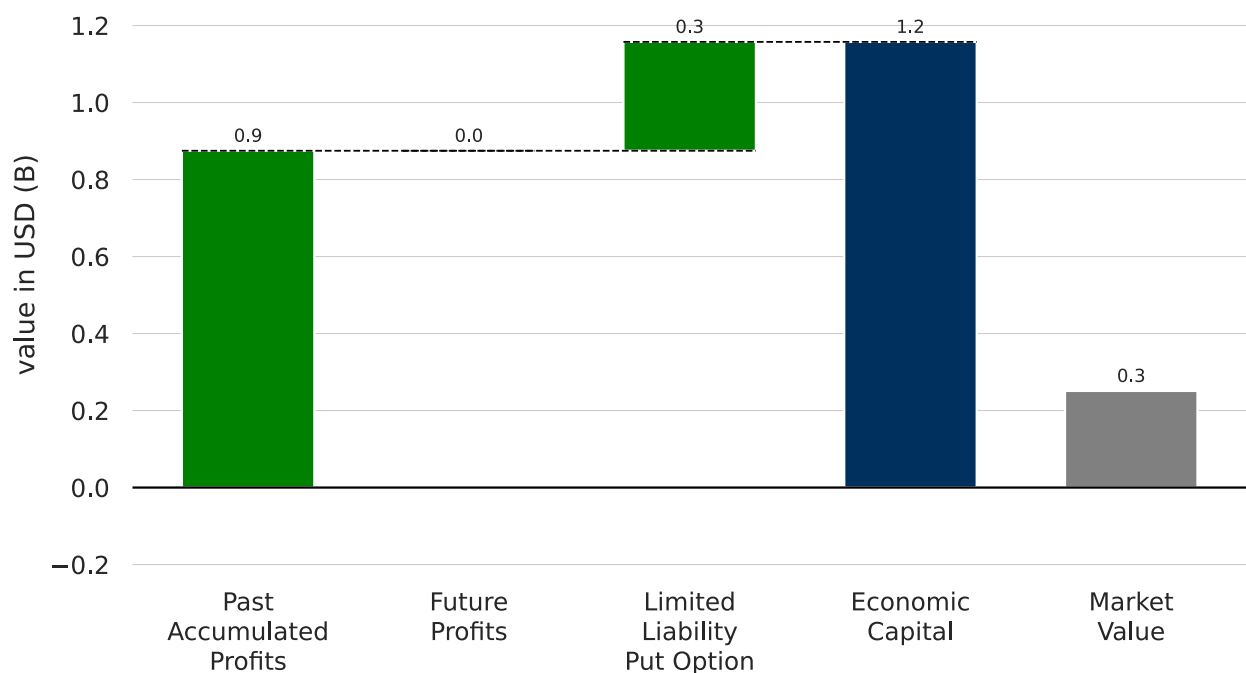
The greatest strength of LSB Industries INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 70% points. The greatest weakness of LSB Industries INC is the variable Intangible Assets, reducing the Economic Capital Ratio by 1.5% points.

The company's Economic Capital Ratio, given in the ranking table, is 178%, being 55% points above the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	163,740
Assets, Noncurrent	0
Cost of Revenues	422,038
Intangible Assets	0
Liabilities, Current	109,296
Liabilities, Noncurrent	0
Other Assets	11,404
Other Compr. Net Income	0
Other Expenses	-3,492
Other Liabilities	0
Other Net Income	-3,185
Other Revenues	427,504
Property, Plant and Equipment, Net	1,014,038
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	34,990

Output Variable	Value in 1000 USD
Liabilities	109,296
Assets	1,189,182
Expenses	453,536
Revenues	427,504
Stockholders Equity	1,079,886
Net Income	-29,217
Comprehensive Net Income	-29,217
BaseVar	19,070,593
ECR before Limited Liability	135%
Economic Capital Ratio	178%

Company Valuation: LSB Industries INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.