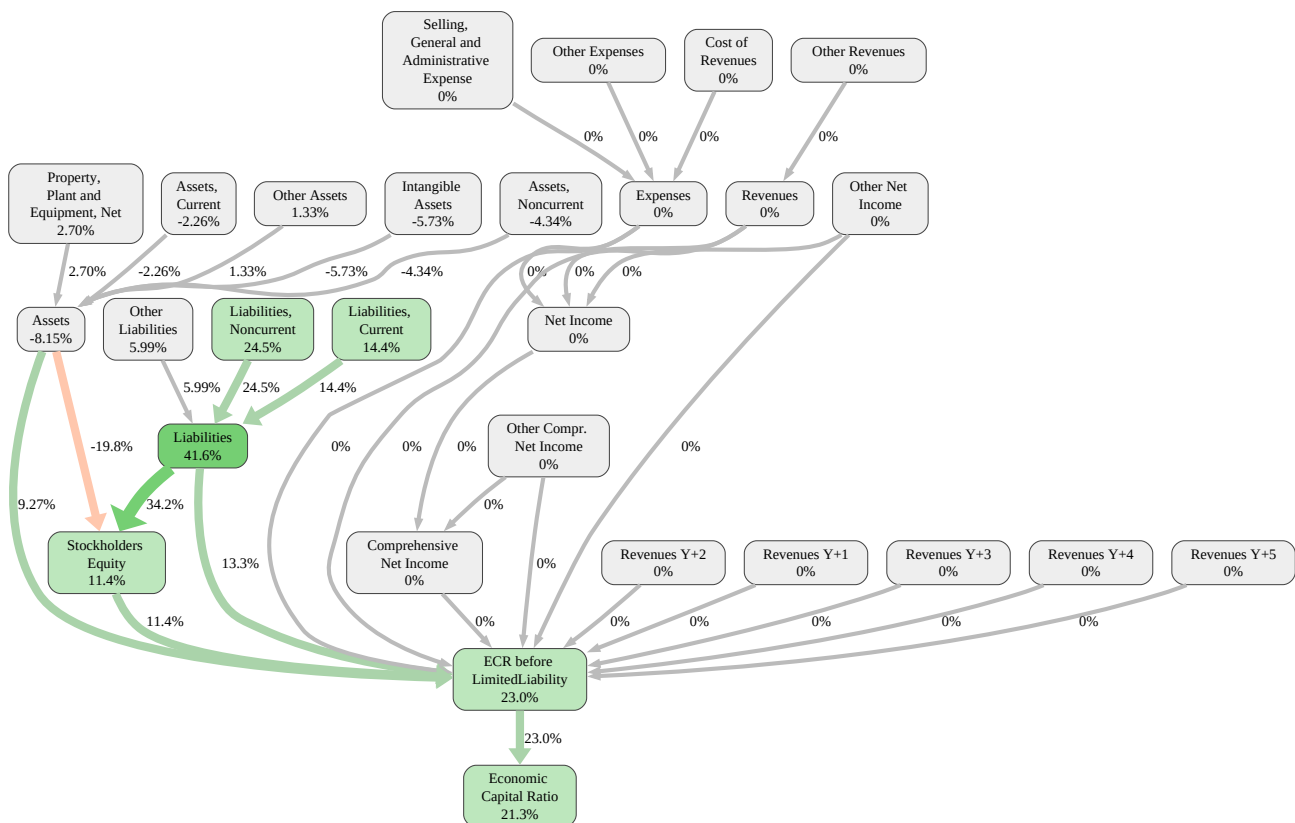




RealRate

PLASTIC & CHEMICALS 2018

WEST Pharmaceutical Services INC
Rank 14 of 44



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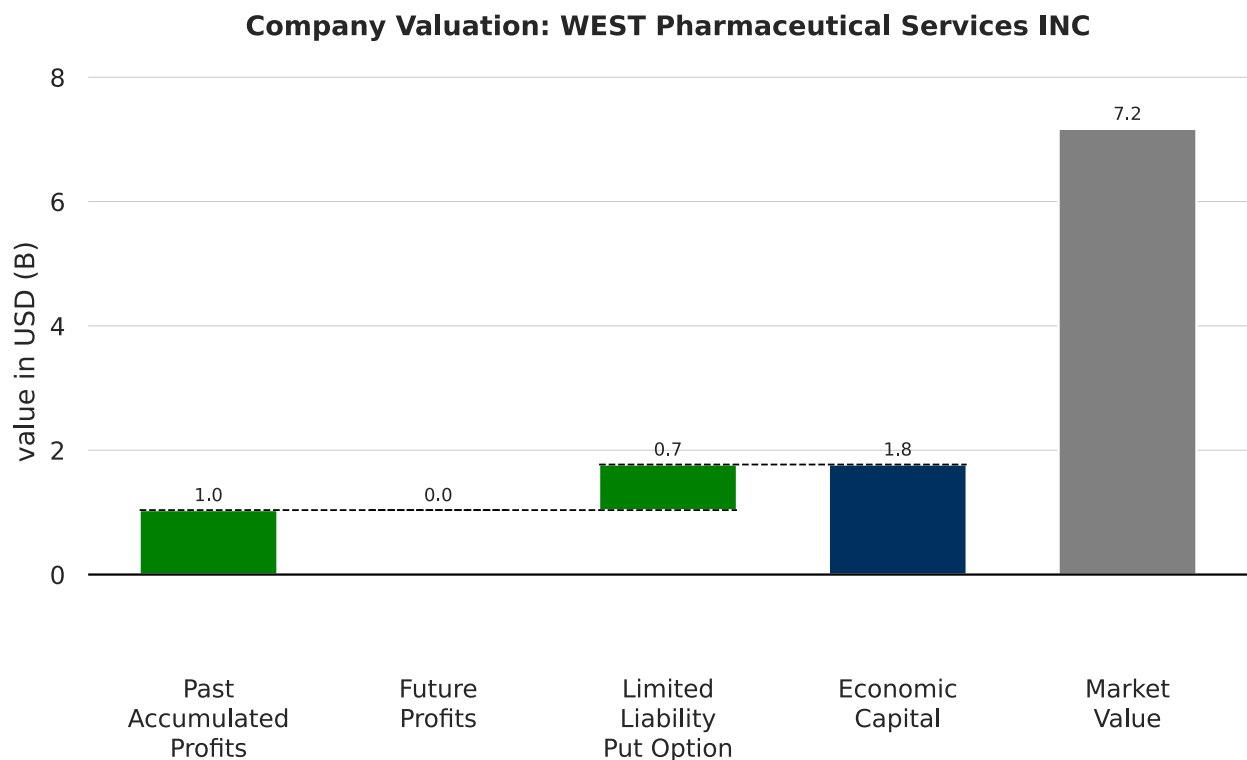
The relative strengths and weaknesses of WEST Pharmaceutical Services INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of WEST Pharmaceutical Services INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 42% points. The greatest weakness of WEST Pharmaceutical Services INC is the variable Assets, reducing the Economic Capital Ratio by 8.1% points.

The company's Economic Capital Ratio, given in the ranking table, is 145%, being 21% points above the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	743,500
Assets, Noncurrent	23,400
Cost of Revenues	1,086,500
Intangible Assets	129,400
Liabilities, Current	279,500
Liabilities, Noncurrent	293,000
Other Assets	111,500
Other Compr. Net Income	69,500
Other Expenses	88,700
Other Liabilities	10,400
Other Net Income	8,500
Other Revenues	1,599,100
Property, Plant and Equipment, Net	855,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	281,700

Output Variable	Value in 1000 USD
Liabilities	582,900
Assets	1,862,800
Expenses	1,456,900
Revenues	1,599,100
Stockholders Equity	1,279,900
Net Income	150,700
Comprehensive Net Income	220,200
BaseVar	66,514,517
ECR before Limited Liability	85%
Economic Capital Ratio	145%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.