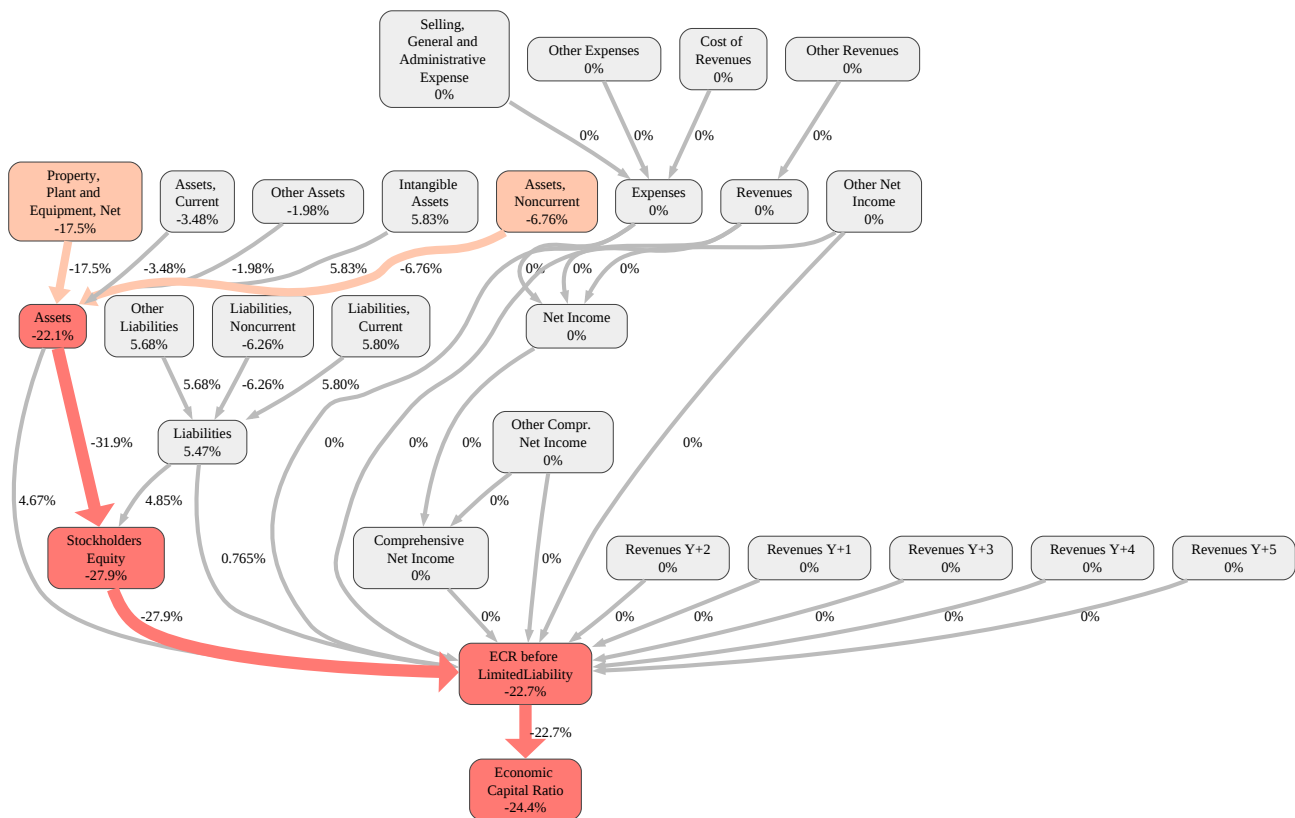




The relative strengths and weaknesses of RPM International INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

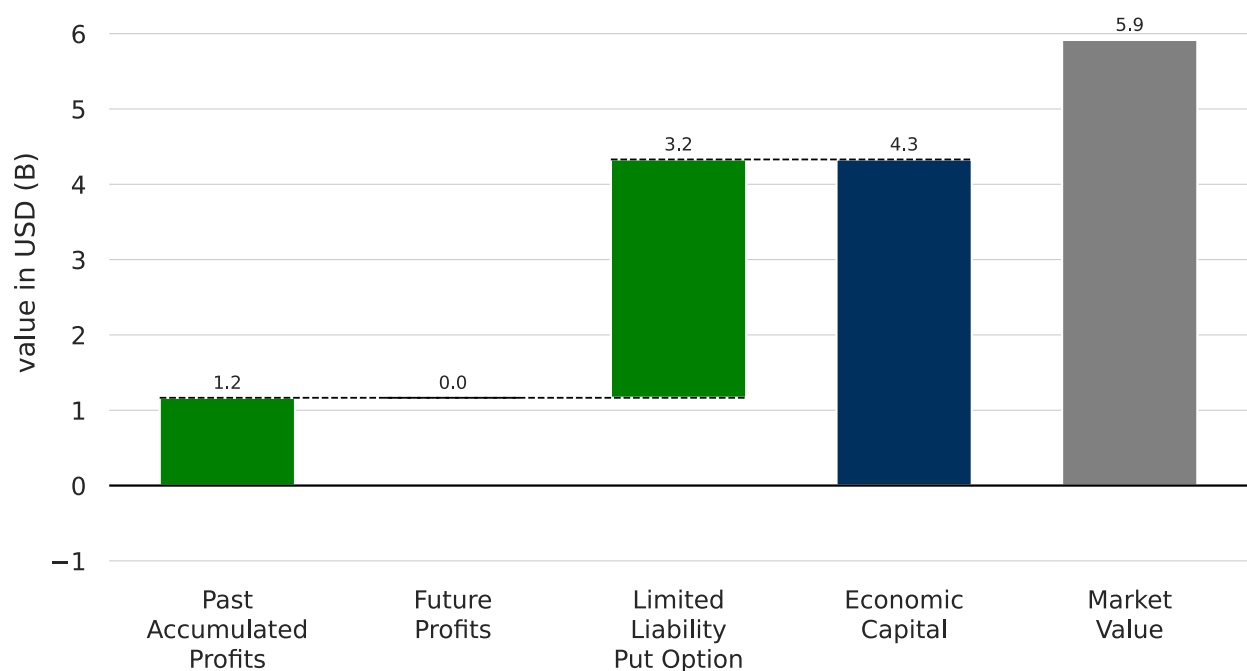
The greatest strength of RPM International INC DE compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 5.8% points. The greatest weakness of RPM International INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 28% points.

The company's Economic Capital Ratio, given in the ranking table, is 99%, being 24% points below the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	2,397,436
Assets, Noncurrent	213,529
Cost of Revenues	2,792,487
Intangible Assets	1,717,005
Liabilities, Current	1,235,394
Liabilities, Noncurrent	2,416,355
Other Assets	19,793
Other Compr. Net Income	25,213
Other Expenses	349,814
Other Liabilities	0
Other Net Income	-1,667
Other Revenues	4,972,159
Property, Plant and Equipment, Net	742,686
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	1,643,520

Output Variable	Value in 1000 USD
Liabilities	3,651,749
Assets	5,090,449
Expenses	4,785,821
Revenues	4,972,159
Stockholders Equity	1,438,700
Net Income	184,671
Comprehensive Net Income	209,884
BaseVar	208,222,349
ECR before LimitedLiability	27%
Economic Capital Ratio	99%

Company Valuation: RPM International INC DE



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.