

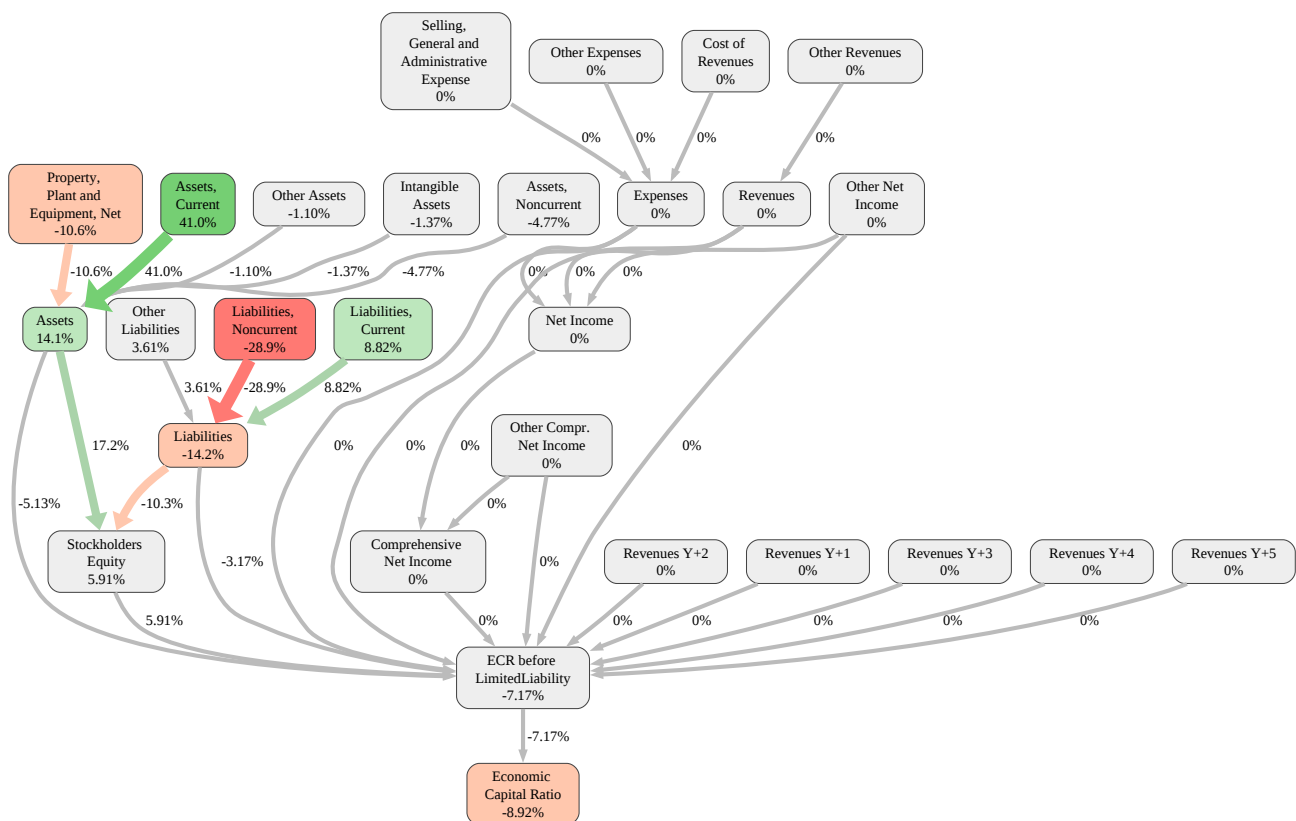


RealRate

# PLASTIC & CHEMICALS 2018

TOMI Environmental Solutions Inc  
Rank 23 of 44

TOMI STERAMIST  
MEMBRANE SOLUTIONS MEMBRANE FILTRATION TECHNOLOGY



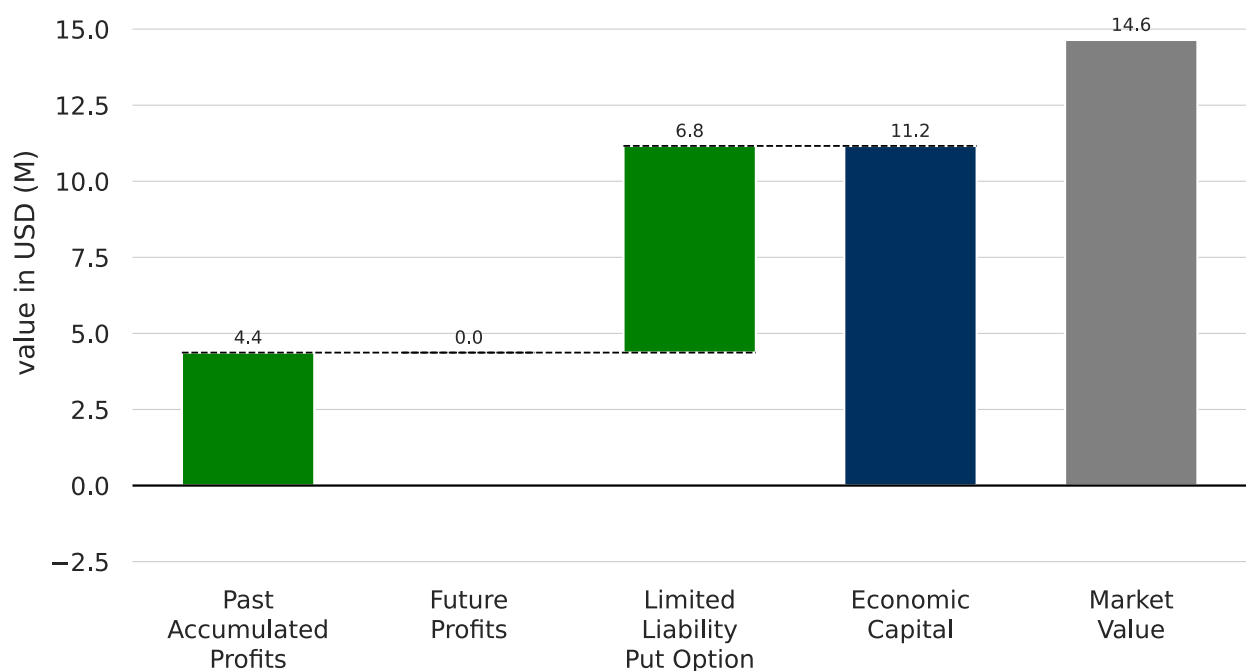
The relative strengths and weaknesses of TOMI Environmental Solutions Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of TOMI Environmental Solutions Inc compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 41% points. The greatest weakness of TOMI Environmental Solutions Inc is the variable Liabilities, Noncurrent, reducing the Economic Capital Ratio by 29% points.

The company's Economic Capital Ratio, given in the ranking table, is 115%, being 8.9% points below the market average of 123%.

| Input Variable                              | Value in<br>1000 USD | Output Variable             | Value in<br>1000 USD |
|---------------------------------------------|----------------------|-----------------------------|----------------------|
| Assets, Current                             | 10,175               | Liabilities                 | 7,047                |
| Assets, Noncurrent                          | 0                    | Assets                      | 12,441               |
| Cost of Revenues                            | 0                    | Expenses                    | 8,438                |
| Intangible Assets                           | 1,549                | Revenues                    | 4,994                |
| Liabilities, Current                        | 1,103                | Stockholders Equity         | 5,394                |
| Liabilities, Noncurrent                     | 5,944                | Net Income                  | -3,444               |
| Other Assets                                | 4.7                  | Comprehensive Net Income    | -3,444               |
| Other Compr. Net Income                     | 0                    | BaseVar                     | 289,565              |
| Other Expenses                              | 7,984                | ECR before LimitedLiability | 45%                  |
| Other Liabilities                           | 0                    | Economic Capital Ratio      | 115%                 |
| Other Net Income                            | 0                    |                             |                      |
| Other Revenues                              | 4,994                |                             |                      |
| Property, Plant and Equipment, Net          | 713                  |                             |                      |
| Revenues Y+1                                | 0                    |                             |                      |
| Revenues Y+2                                | 0                    |                             |                      |
| Revenues Y+3                                | 0                    |                             |                      |
| Revenues Y+4                                | 0                    |                             |                      |
| Revenues Y+5                                | 0                    |                             |                      |
| Selling, General and Administrative Expense | 454                  |                             |                      |

### Company Valuation: TOMI Environmental Solutions Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.