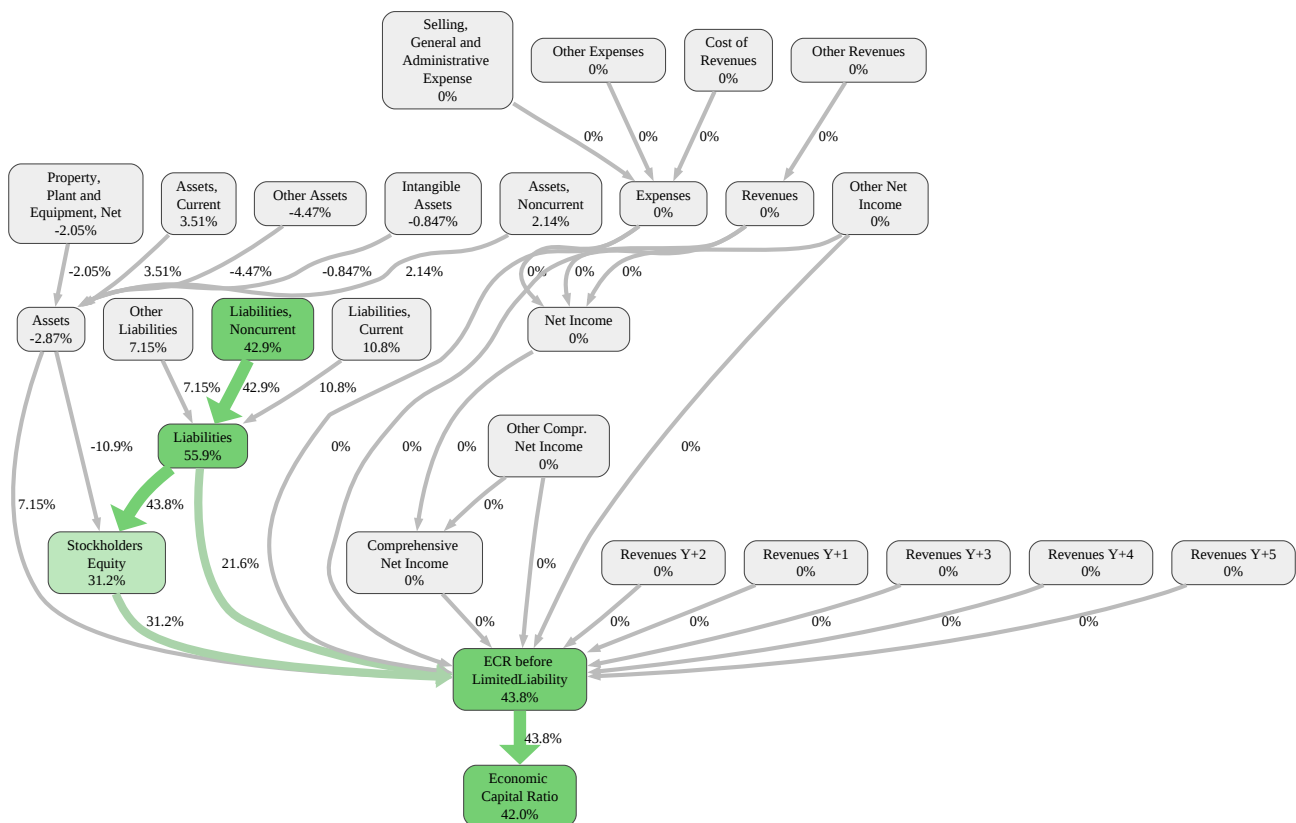




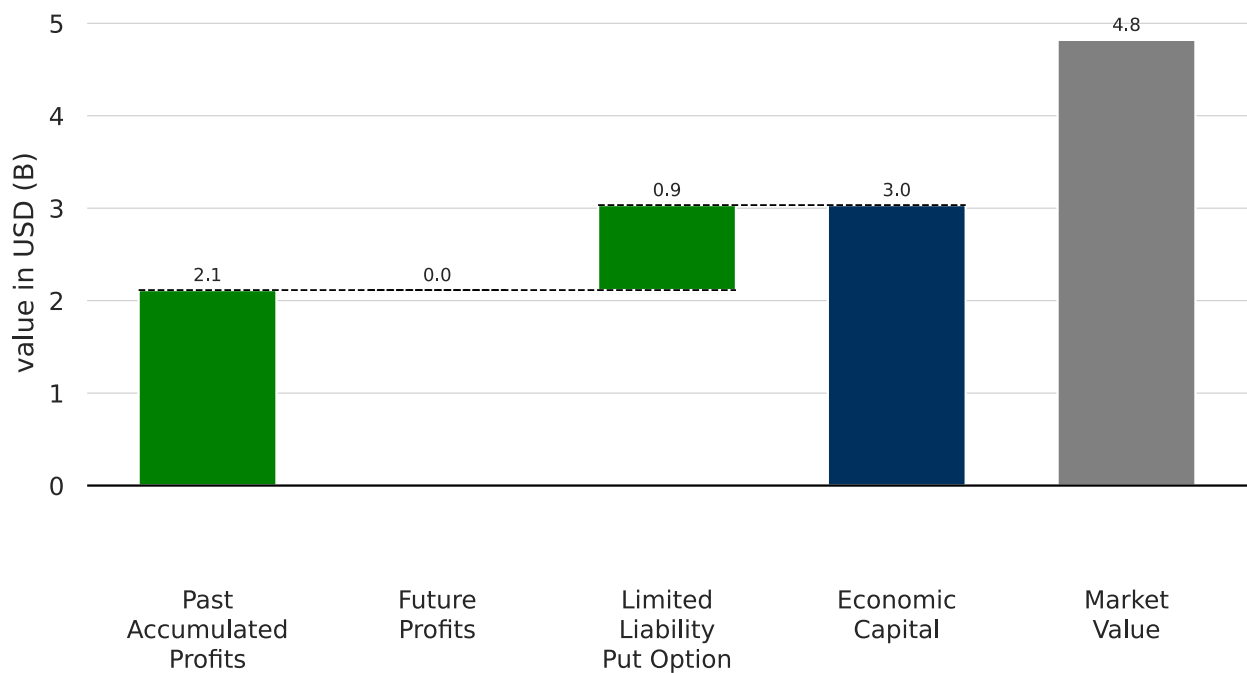
The relative strengths and weaknesses of Aptargroup INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aptargroup INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 56% points. The greatest weakness of Aptargroup INC is the variable Other Assets, reducing the Economic Capital Ratio by 4.5% points.

The company's Economic Capital Ratio, given in the ranking table, is 166%, being 42% points above the market average of 123%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	1,670,073	Liabilities	527,748
Assets, Noncurrent	599,844	Assets	3,137,823
Cost of Revenues	1,604,181	Expenses	2,222,560
Intangible Assets	539,347	Revenues	2,469,283
Liabilities, Current	527,748	Stockholders Equity	2,610,075
Liabilities, Noncurrent	0	Net Income	220,029
Other Assets	-539,347	Comprehensive Net Income	286,437
Other Compr. Net Income	66,408	BaseVar	101,519,140
Other Expenses	230,098	ECR before LimitedLiability	115%
Other Liabilities	0	Economic Capital Ratio	166%
Other Net Income	-26,694		
Other Revenues	2,469,283		
Property, Plant and Equipment, Net	867,906		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	388,281		

Company Valuation: Aptargroup INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.