

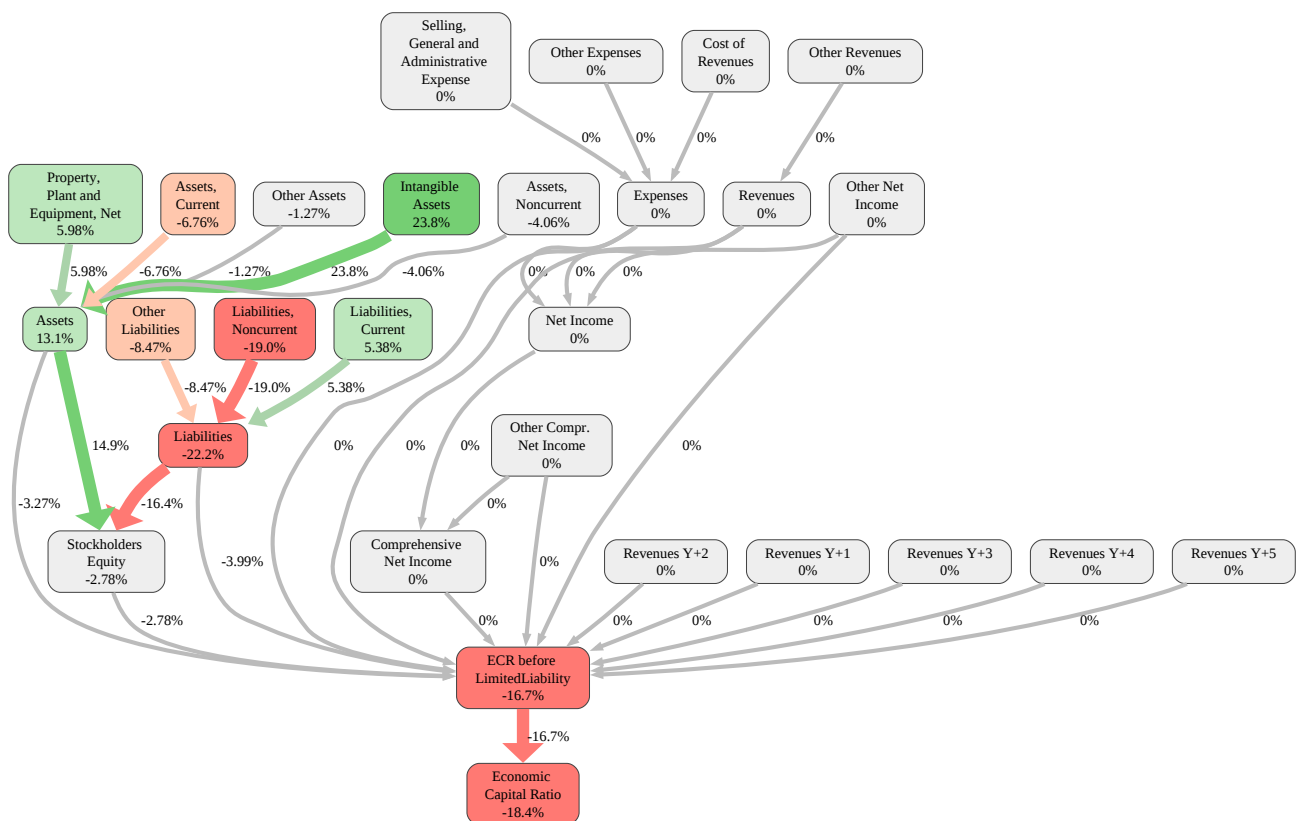


RealRate

PLASTIC & CHEMICALS 2018

Eastman Chemical CO
Rank 32 of 44

EASTMAN



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The relative strengths and weaknesses of Eastman Chemical CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

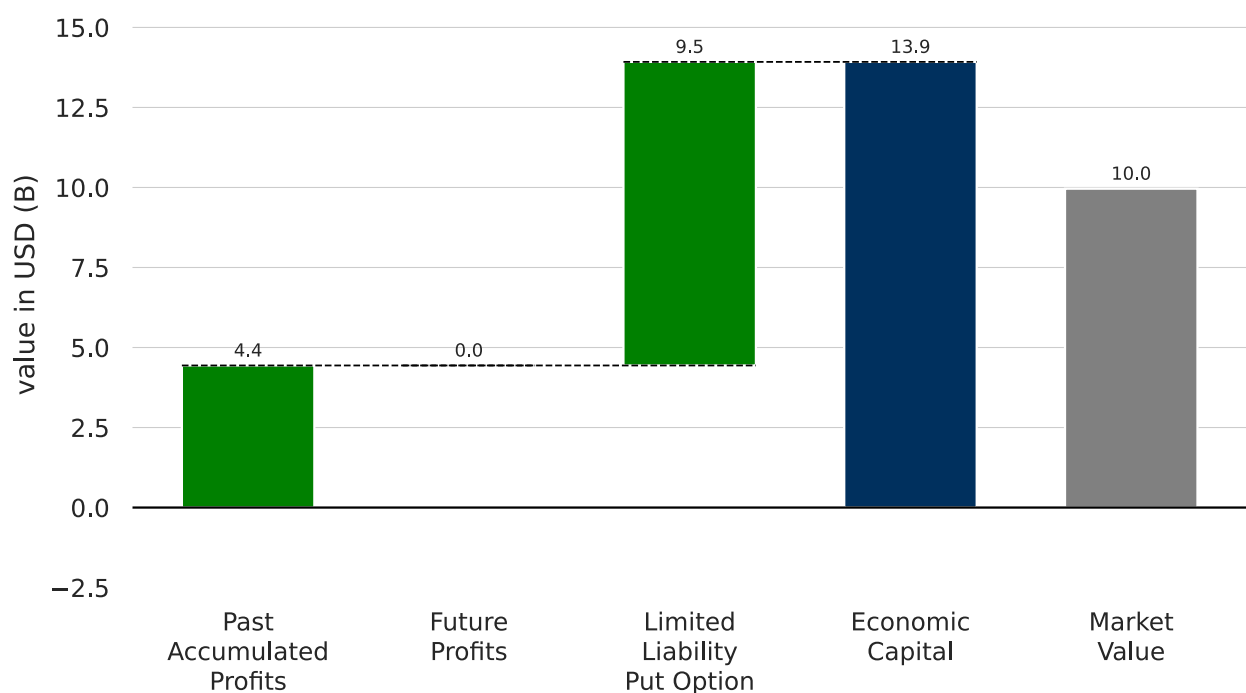
The greatest strength of Eastman Chemical CO compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 24% points. The greatest weakness of Eastman Chemical CO is the variable Liabilities, reducing the Economic Capital Ratio by 22% points.

The company's Economic Capital Ratio, given in the ranking table, is 105%, being 18% points below the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	3,143,000
Assets, Noncurrent	349,000
Cost of Revenues	0
Intangible Assets	6,900,000
Liabilities, Current	1,982,000
Liabilities, Noncurrent	6,681,000
Other Assets	0
Other Compr. Net Income	68,000
Other Expenses	7,004,000
Other Liabilities	1,856,000
Other Net Income	-243,000
Other Revenues	9,549,000
Property, Plant and Equipment, Net	5,607,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	914,000

Output Variable	Value in 1000 USD
Liabilities	10,519,000
Assets	15,999,000
Expenses	7,918,000
Revenues	9,549,000
Stockholders Equity	5,480,000
Net Income	1,388,000
Comprehensive Net Income	1,456,000
BaseVar	383,634,000
ECR before Limited Liability	33%
Economic Capital Ratio	105%

Company Valuation: Eastman Chemical CO



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.