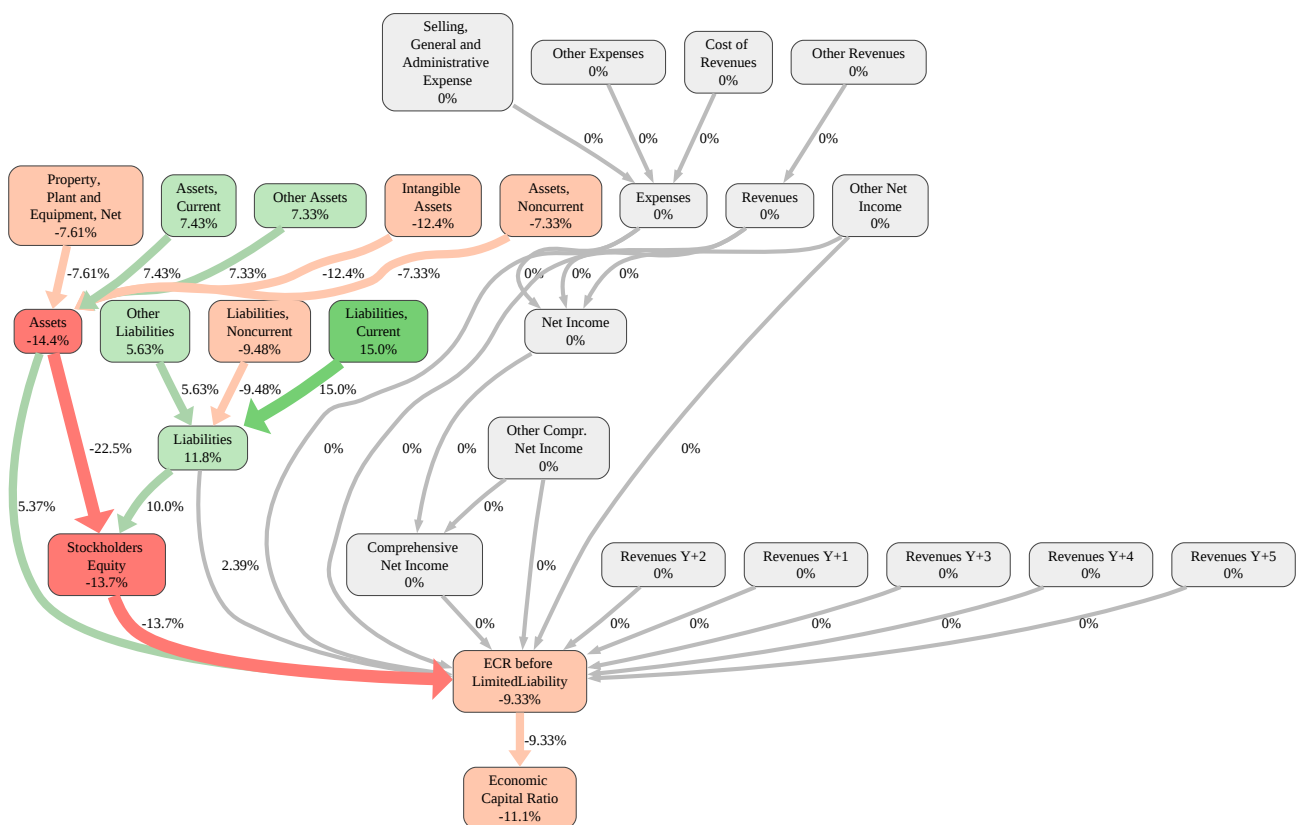




Kronos Worldwide INC
Rank 26 of 44



The relative strengths and weaknesses of Kronos Worldwide INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

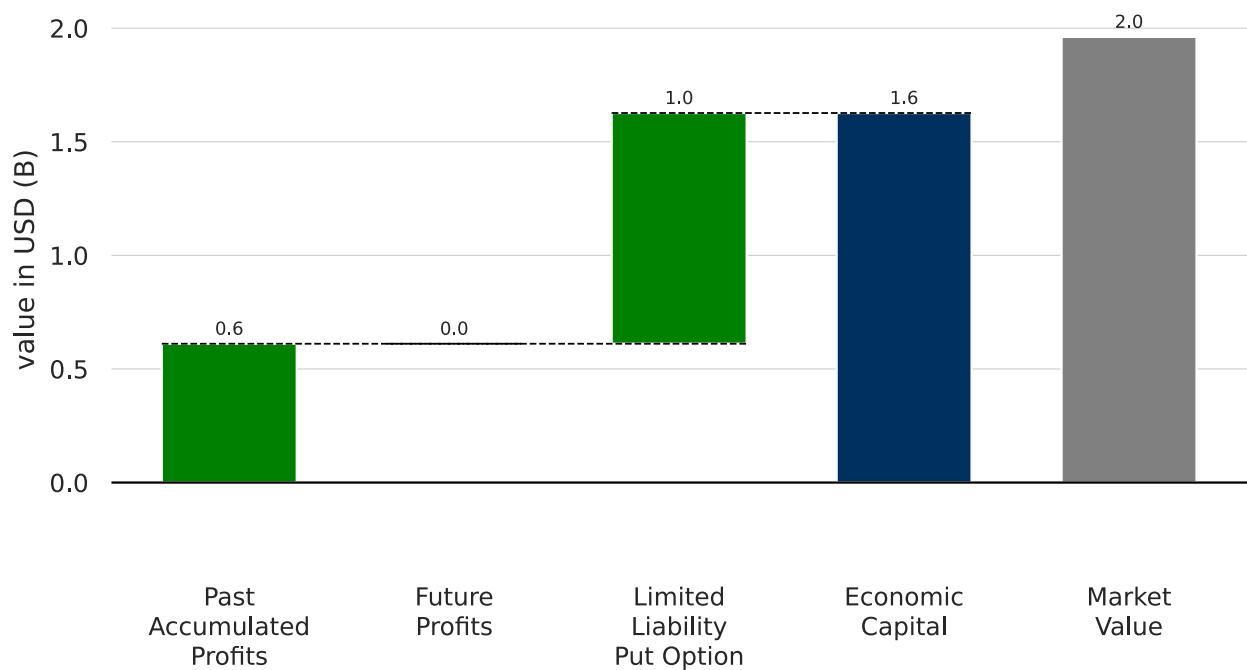
The greatest strength of Kronos Worldwide INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 15% points. The greatest weakness of Kronos Worldwide INC is the variable Assets, reducing the Economic Capital Ratio by 14% points.

The company's Economic Capital Ratio, given in the ranking table, is 112%, being 11% points below the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	1,062,500
Assets, Noncurrent	5,500
Cost of Revenues	0
Intangible Assets	0
Liabilities, Current	231,500
Liabilities, Noncurrent	838,600
Other Assets	250,000
Other Compr. Net Income	74,100
Other Expenses	1,154,200
Other Liabilities	0
Other Net Income	-13,100
Other Revenues	1,729,000
Property, Plant and Equipment, Net	506,400
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	207,200

Output Variable	Value in 1000 USD
Liabilities	1,070,100
Assets	1,824,400
Expenses	1,361,400
Revenues	1,729,000
Stockholders Equity	754,300
Net Income	354,500
Comprehensive Net Income	428,600
BaseVar	67,647,250
ECR before Limited Liability	42%
Economic Capital Ratio	112%

Company Valuation: Kronos Worldwide INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.