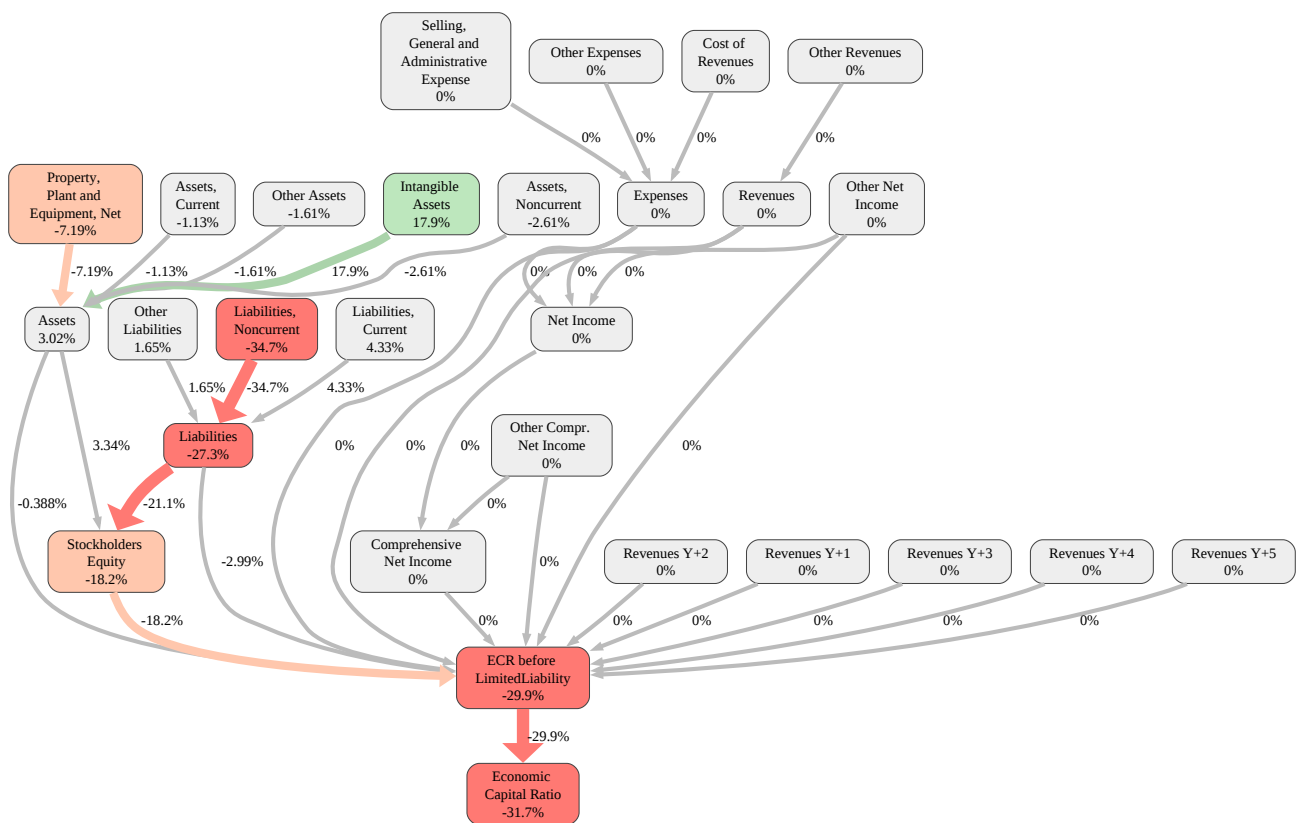




The relative strengths and weaknesses of Axalta Coating Systems Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

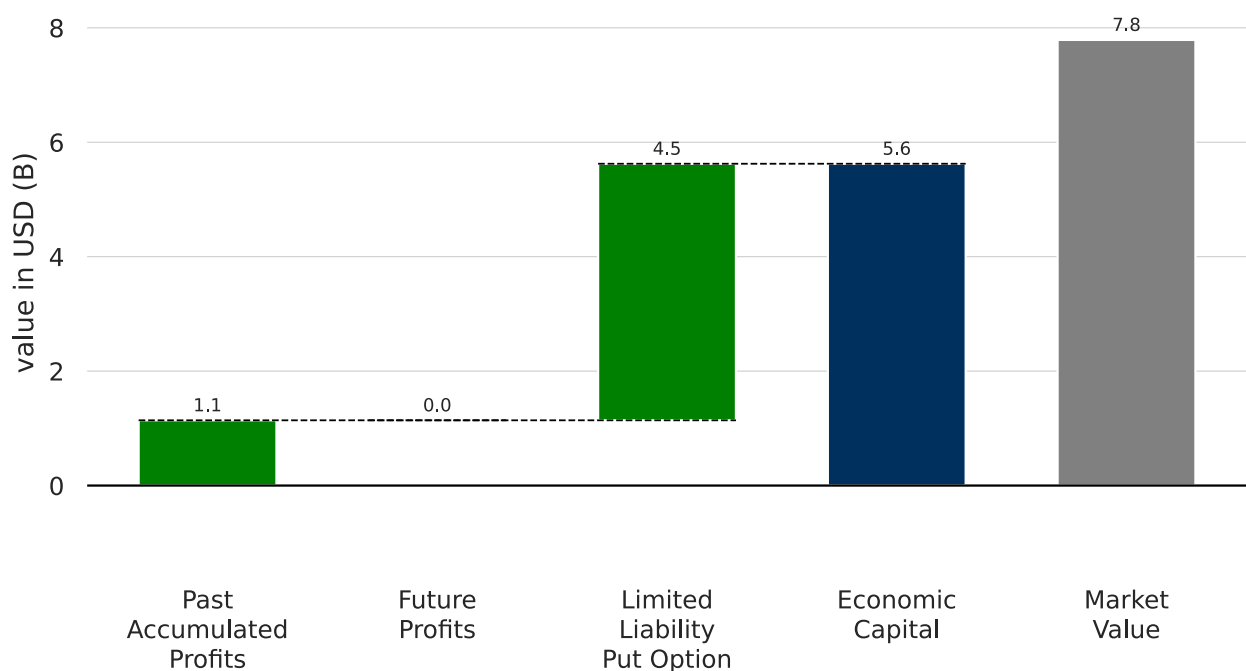
The greatest strength of Axalta Coating Systems Ltd compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 18% points. The greatest weakness of Axalta Coating Systems Ltd is the variable Liabilities, Noncurrent, reducing the Economic Capital Ratio by 35% points.

The company's Economic Capital Ratio, given in the ranking table, is 92%, being 32% points below the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	2,315,600
Assets, Noncurrent	428,600
Cost of Revenues	0
Intangible Assets	2,699,400
Liabilities, Current	1,082,200
Liabilities, Noncurrent	4,189,300
Other Assets	0
Other Compr. Net Income	98,400
Other Expenses	3,240,600
Other Liabilities	152,900
Other Net Income	-25,700
Other Revenues	4,377,000
Property, Plant and Equipment, Net	1,388,600
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	1,063,000

Output Variable	Value in 1000 USD
Liabilities	5,424,400
Assets	6,832,200
Expenses	4,303,600
Revenues	4,377,000
Stockholders Equity	1,407,800
Net Income	47,700
Comprehensive Net Income	146,100
BaseVar	189,559,550
ECR before LimitedLiability	19%
Economic Capital Ratio	92%

Company Valuation: Axalta Coating Systems Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.