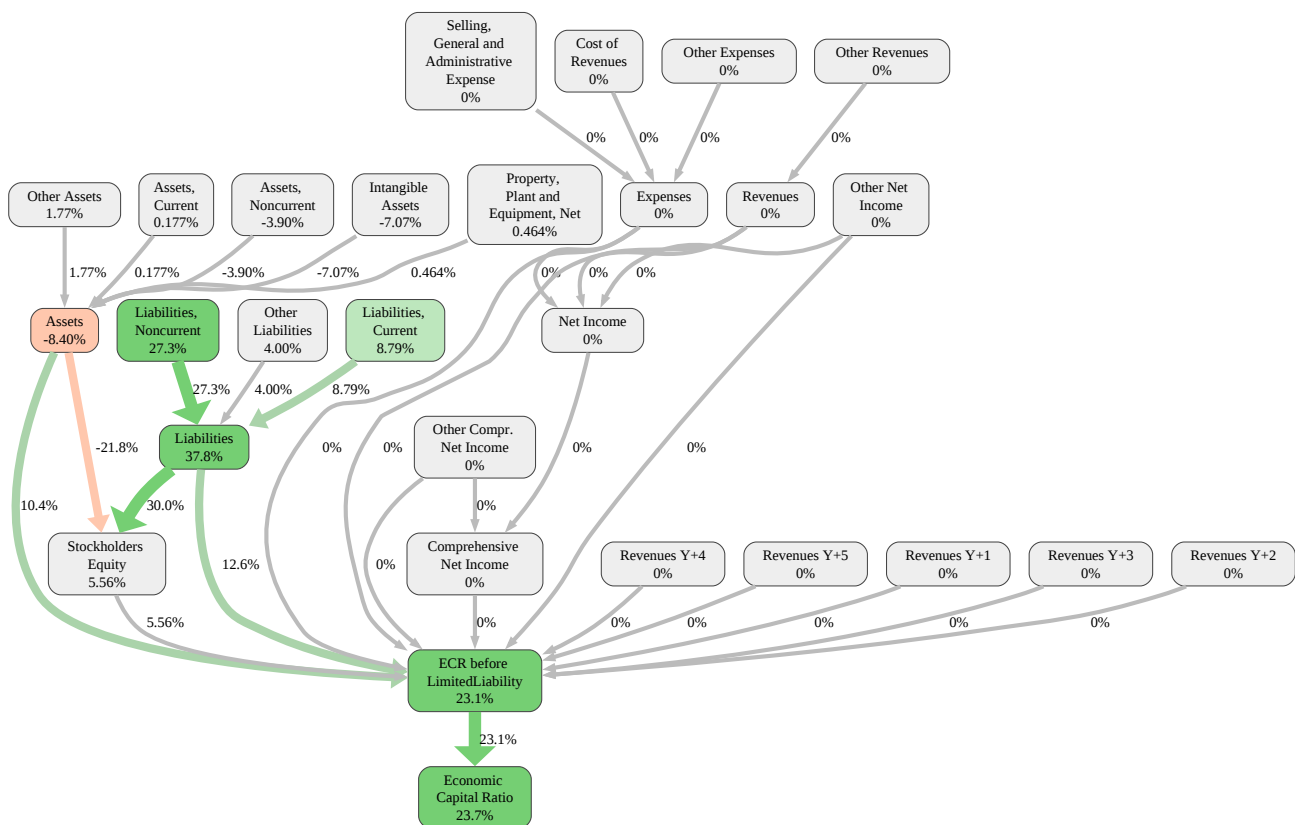




RealRate

PLASTIC & CHEMICALS 2019

WEST Pharmaceutical Services INC
Rank 13 of 46



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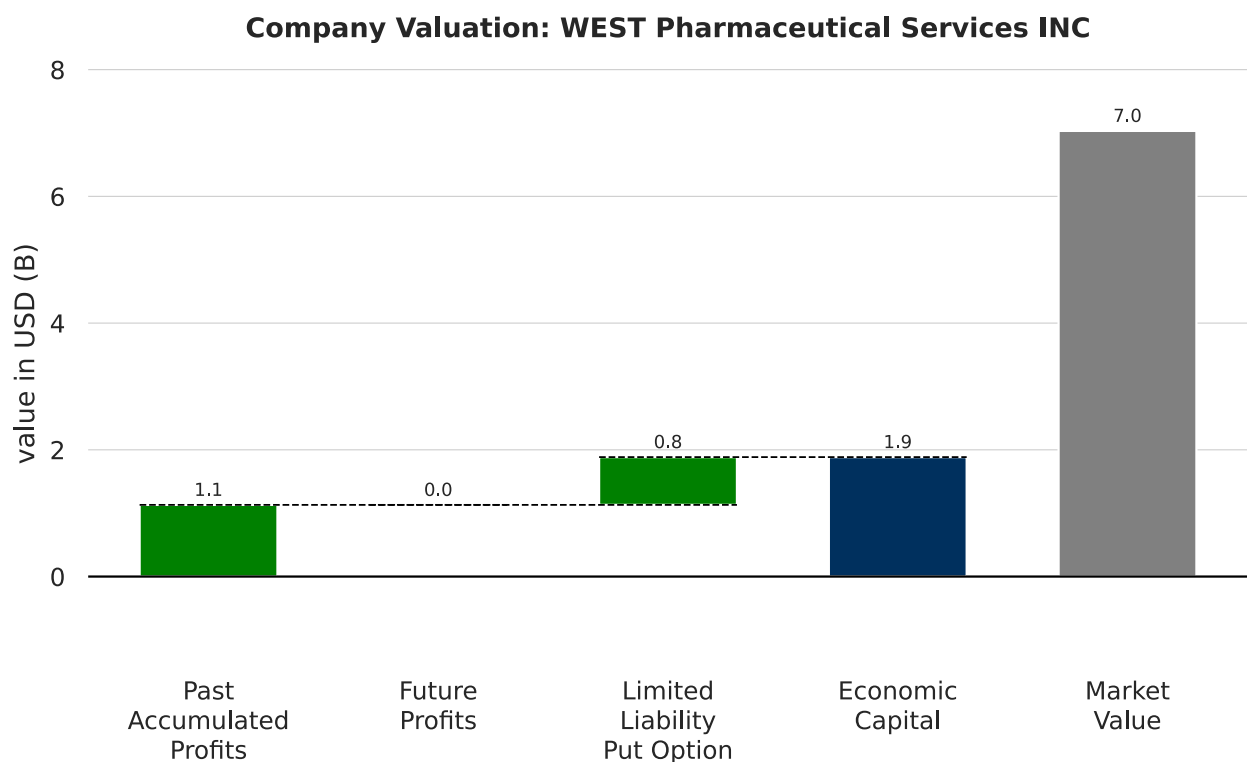
The relative strengths and weaknesses of WEST Pharmaceutical Services INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of WEST Pharmaceutical Services INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 38% points. The greatest weakness of WEST Pharmaceutical Services INC is the variable Assets, reducing the Economic Capital Ratio by 8.4% points.

The company's Economic Capital Ratio, given in the ranking table, is 147%, being 24% points above the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	894,400
Assets, Noncurrent	20,500
Cost of Revenues	1,172,000
Intangible Assets	126,100
Liabilities, Current	283,700
Liabilities, Noncurrent	285,800
Other Assets	115,900
Other Compr. Net Income	-36,900
Other Expenses	49,800
Other Liabilities	13,100
Other Net Income	14,500
Other Revenues	1,717,400
Property, Plant and Equipment, Net	822,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	303,200

Output Variable	Value in 1000 USD
Liabilities	582,600
Assets	1,978,900
Expenses	1,525,000
Revenues	1,717,400
Stockholders Equity	1,396,300
Net Income	206,900
Comprehensive Net Income	170,000
BaseVar	59,475,096
ECR before Limited Liability	88%
Economic Capital Ratio	147%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.