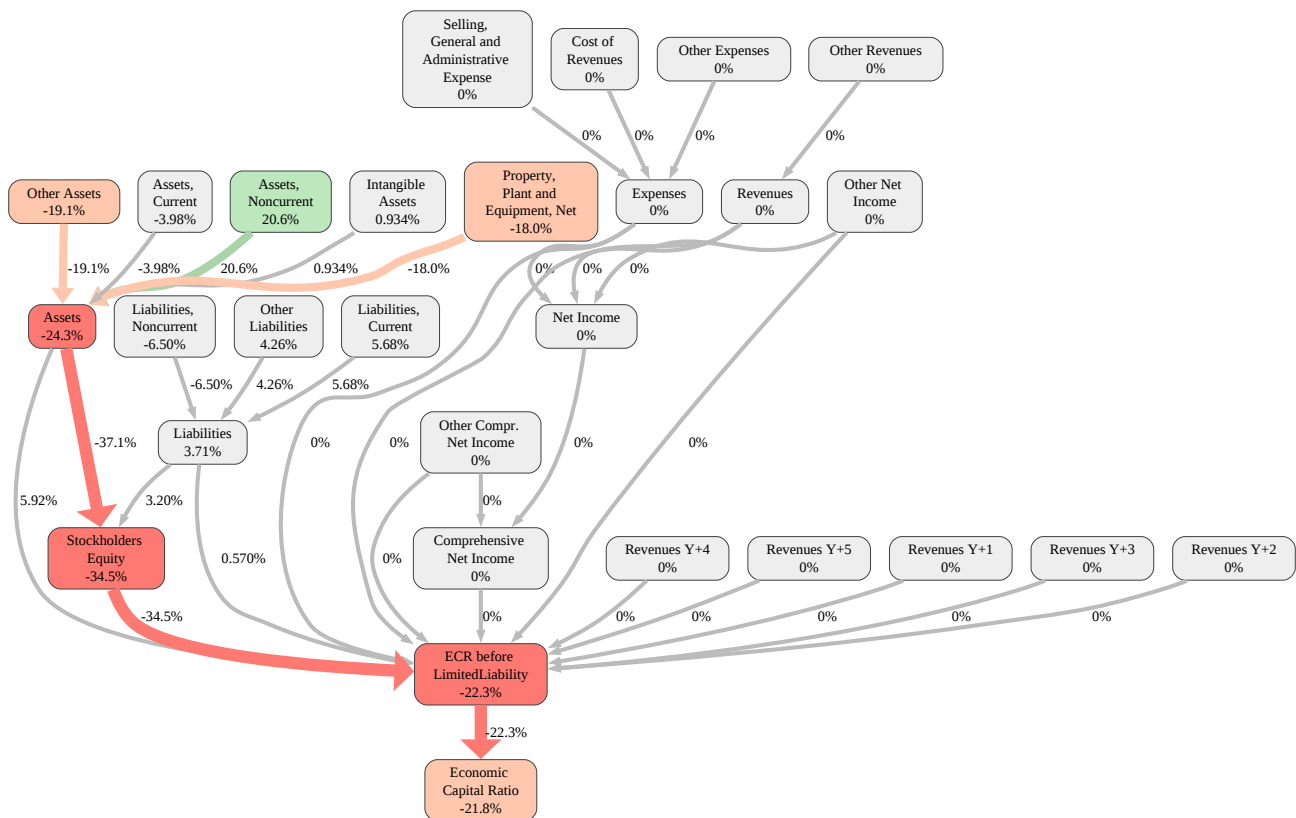




The relative strengths and weaknesses of RPM International INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

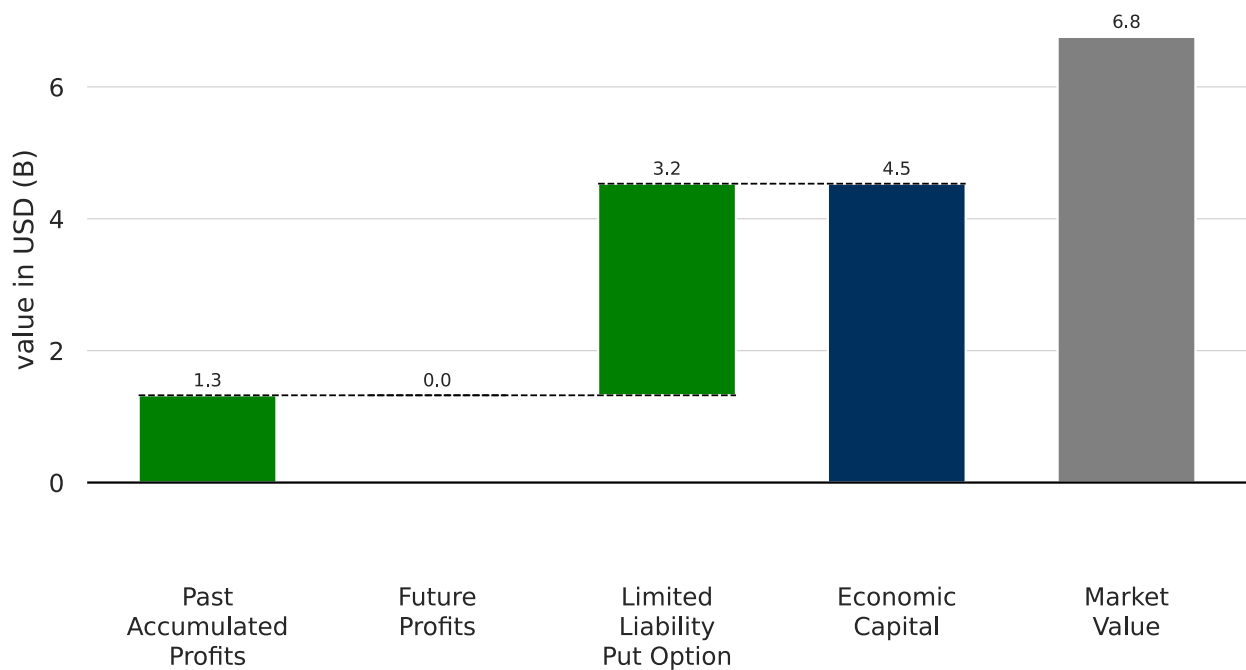
The greatest strength of RPM International INC DE compared to the market average is the variable Assets, Noncurrent, increasing the Economic Capital Ratio by 21% points. The greatest weakness of RPM International INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 34% points.

The company's Economic Capital Ratio, given in the ranking table, is 102%, being 22% points below the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	2,470,931
Assets, Noncurrent	2,020,585
Cost of Revenues	3,140,431
Intangible Assets	1,776,446
Liabilities, Current	1,006,726
Liabilities, Noncurrent	2,631,558
Other Assets	-1,776,446
Other Compr. Net Income	13,452
Other Expenses	199,852
Other Liabilities	0
Other Net Income	598
Other Revenues	5,342,085
Property, Plant and Equipment, Net	780,306
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	1,663,143

Output Variable	Value in 1000 USD
Liabilities	3,638,284
Assets	5,271,822
Expenses	5,003,426
Revenues	5,342,085
Stockholders Equity	1,633,538
Net Income	339,257
Comprehensive Net Income	352,709
BaseVar	187,486,166
ECR before Limited Liability	30%
Economic Capital Ratio	102%

Company Valuation: RPM International INC DE



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.