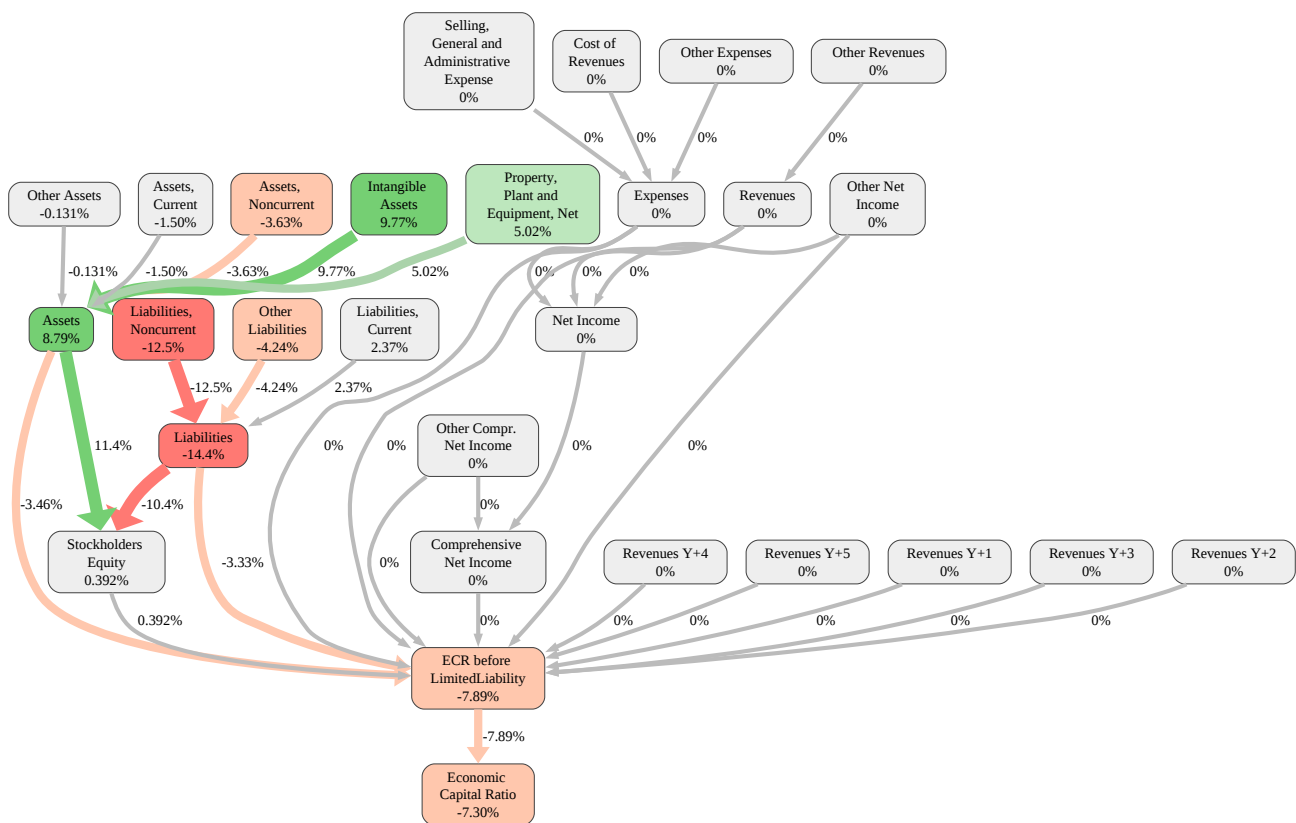




The relative strengths and weaknesses of Minerals Technologies INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

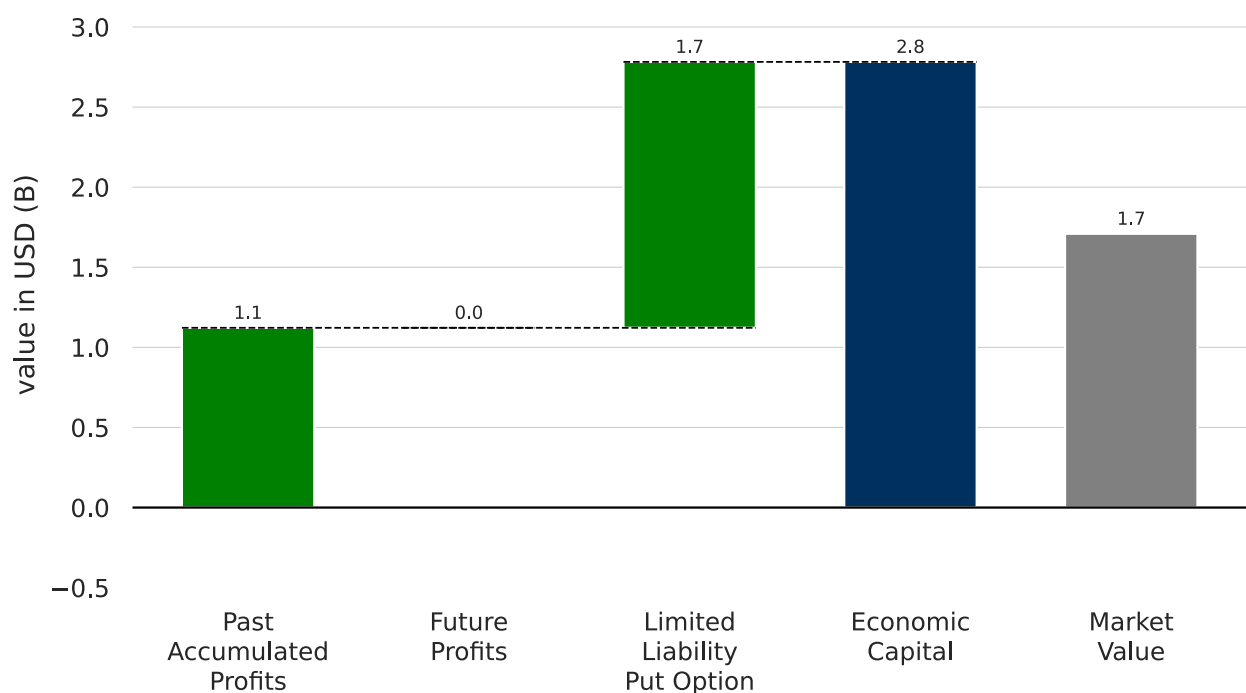
The greatest strength of Minerals Technologies INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 9.8% points. The greatest weakness of Minerals Technologies INC is the variable Liabilities, reducing the Economic Capital Ratio by 14% points.

The company's Economic Capital Ratio, given in the ranking table, is 116%, being 7.3% points below the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	876,300
Assets, Noncurrent	55,100
Cost of Revenues	1,346,200
Intangible Assets	1,026,500
Liabilities, Current	381,900
Liabilities, Noncurrent	1,123,100
Other Assets	26,300
Other Compr. Net Income	-51,800
Other Expenses	38,600
Other Liabilities	196,800
Other Net Income	-48,300
Other Revenues	1,807,600
Property, Plant and Equipment, Net	1,102,900
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	201,300

Output Variable	Value in 1000 USD
Liabilities	1,701,800
Assets	3,087,100
Expenses	1,586,100
Revenues	1,807,600
Stockholders Equity	1,385,300
Net Income	173,200
Comprehensive Net Income	121,400
BaseVar	64,122,365
ECR before Limited Liability	47%
Economic Capital Ratio	116%

Company Valuation: Minerals Technologies INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.