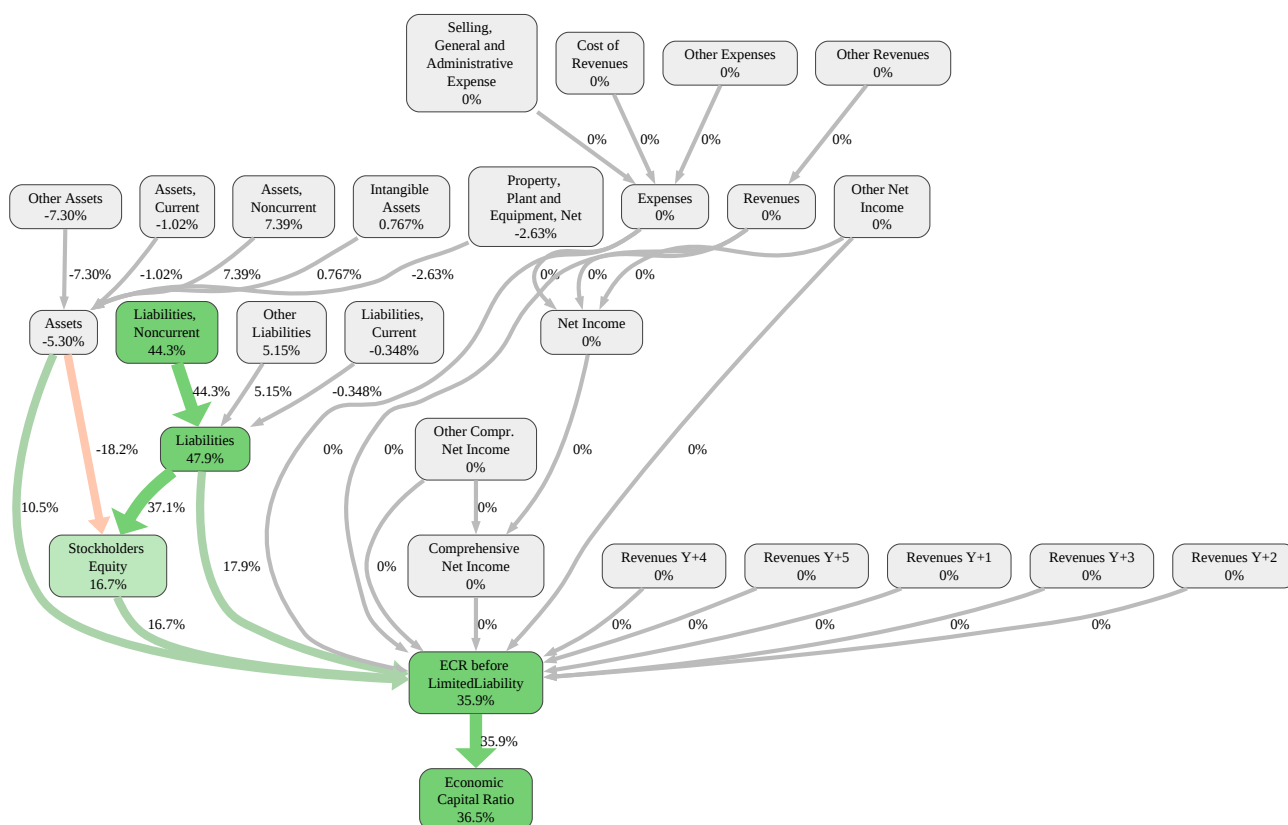




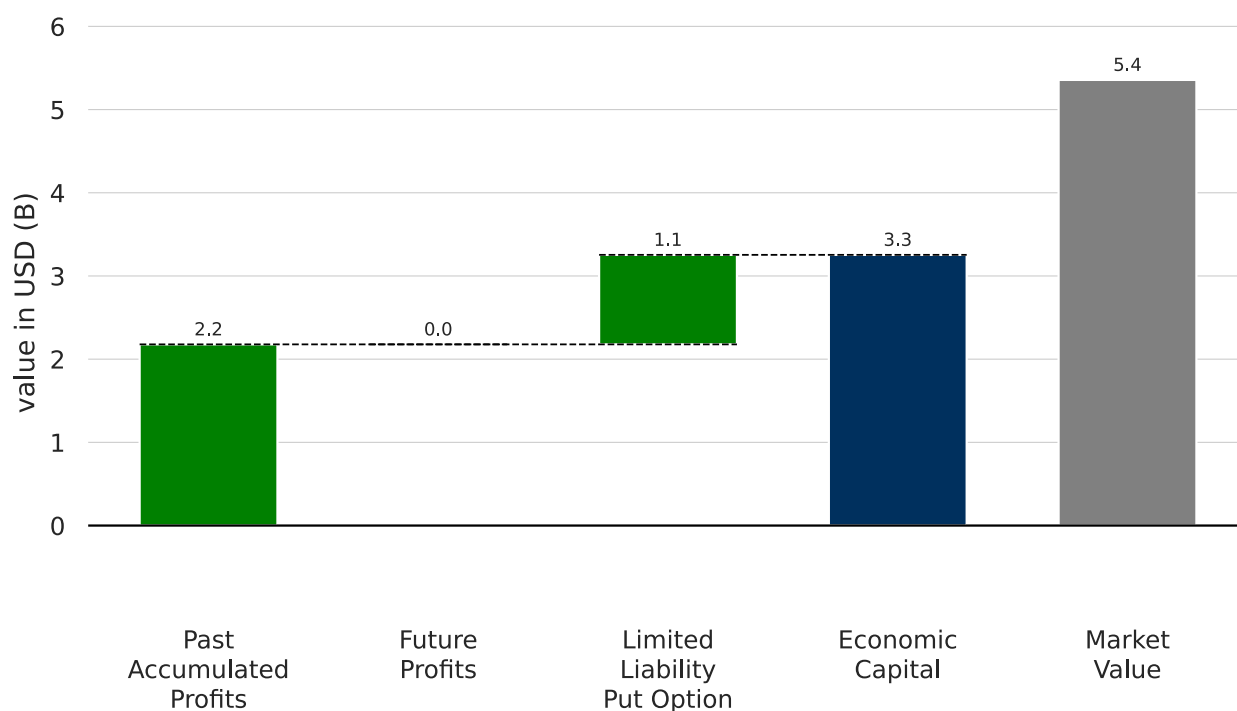
The relative strengths and weaknesses of Aptargroup INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aptargroup INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 48% points. The greatest weakness of Aptargroup INC is the variable Other Assets, reducing the Economic Capital Ratio by 7.3% points.

The company's Economic Capital Ratio, given in the ranking table, is 160%, being 37% points above the market average of 123%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	1,330,808	Liabilities	689,170
Assets, Noncurrent	1,055,314	Assets	3,377,735
Cost of Revenues	1,812,961	Expenses	2,549,746
Intangible Assets	966,999	Revenues	2,764,761
Liabilities, Current	689,170	Stockholders Equity	2,688,565
Liabilities, Noncurrent	0	Net Income	194,766
Other Assets	-966,999	Comprehensive Net Income	144,222
Other Compr. Net Income	-50,544	BaseVar	97,180,096
Other Expenses	306,830	ECR before LimitedLiability	107%
Other Liabilities	0	Economic Capital Ratio	160%
Other Net Income	-20,249		
Other Revenues	2,764,761		
Property, Plant and Equipment, Net	991,613		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	429,955		

Company Valuation: Aptargroup INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.