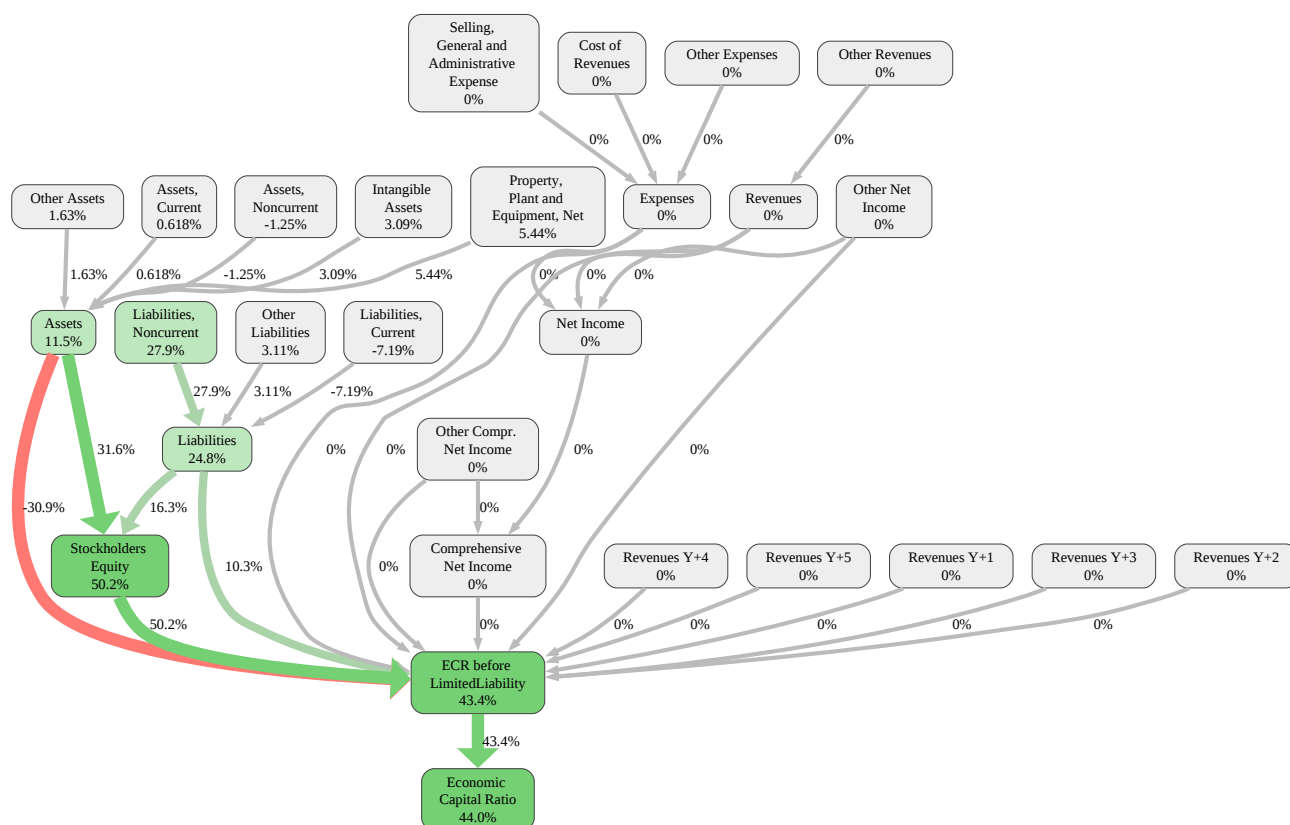




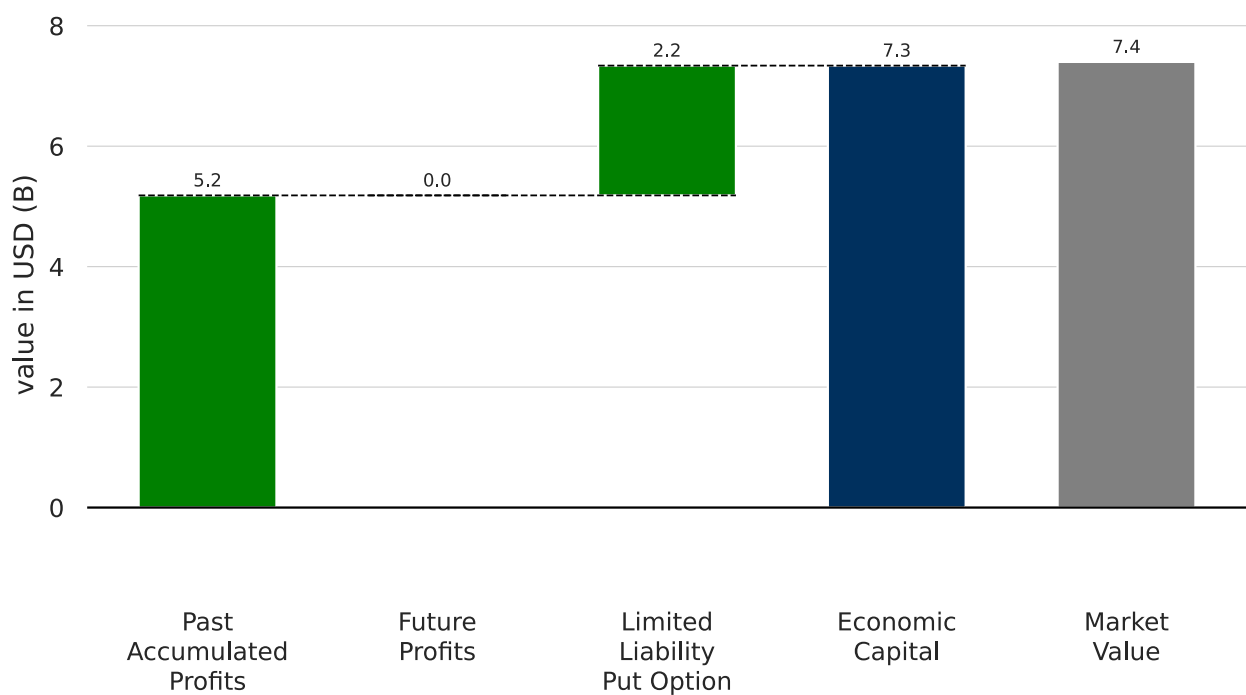
The relative strengths and weaknesses of Albemarle CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Albemarle CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 50% points. The greatest weakness of Albemarle CORP is the variable Liabilities, Current, reducing the Economic Capital Ratio by 7.2% points.

The company's Economic Capital Ratio, given in the ranking table, is 167%, being 44% points above the market average of 123%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	1,998,421	Liabilities	1,183,173
Assets, Noncurrent	80,135	Assets	7,581,674
Cost of Revenues	2,157,694	Expenses	2,871,069
Intangible Assets	1,953,312	Revenues	3,374,950
Liabilities, Current	1,183,173	Stockholders Equity	6,398,501
Liabilities, Noncurrent	0	Net Income	739,139
Other Assets	528,722	Comprehensive Net Income	568,548
Other Compr. Net Income	-170,591	BaseVar	121,906,593
Other Expenses	197,231	ECR before LimitedLiability	118%
Other Liabilities	0	Economic Capital Ratio	167%
Other Net Income	235,258		
Other Revenues	3,374,950		
Property, Plant and Equipment, Net	3,021,084		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	516,144		

Company Valuation: Albemarle CORP



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.