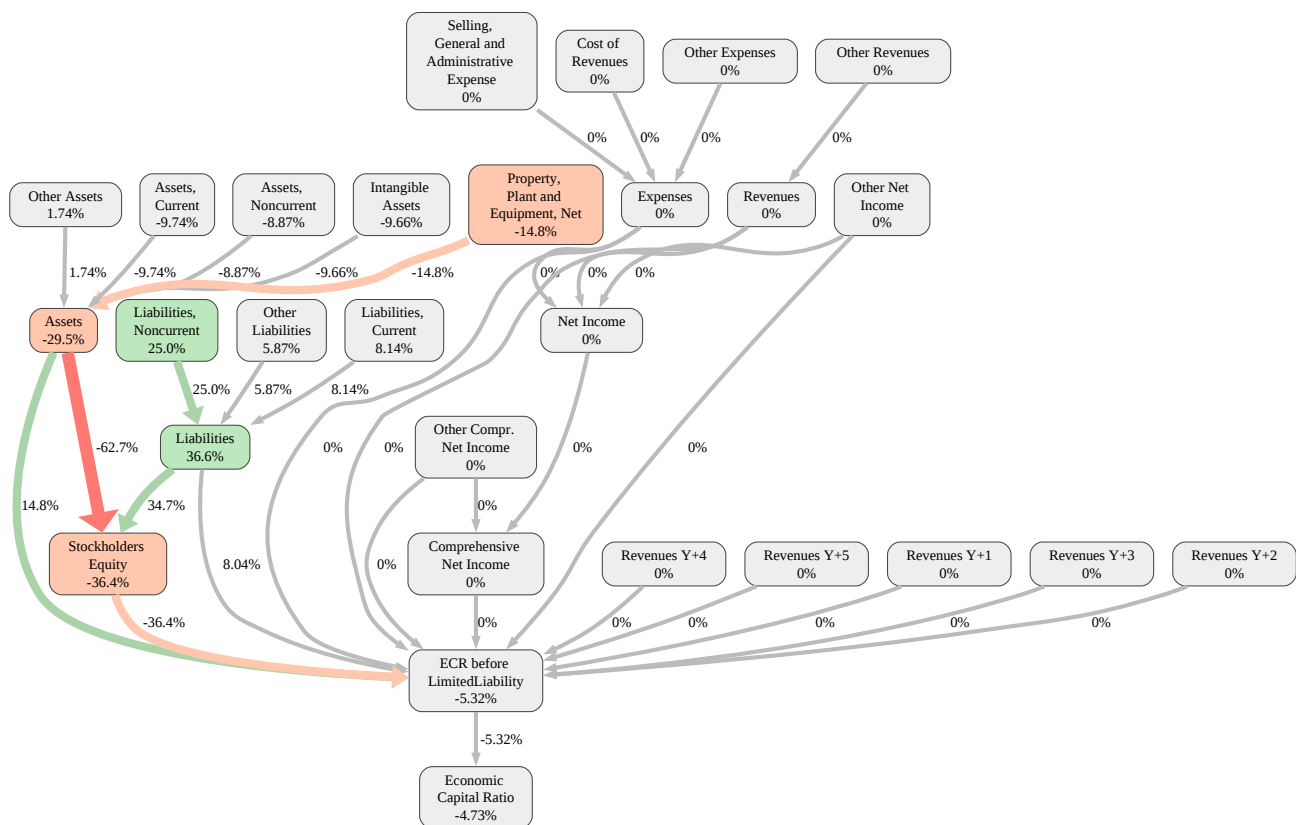




The relative strengths and weaknesses of Luxfer Holdings PLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

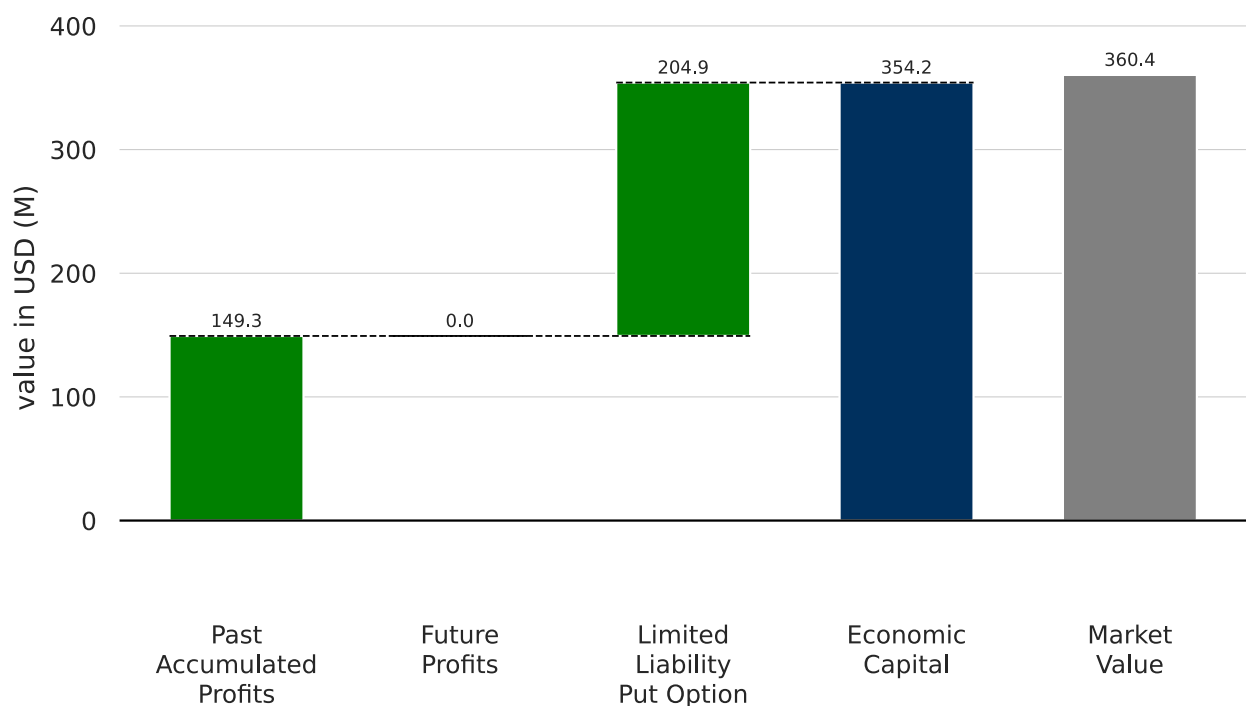
The greatest strength of Luxfer Holdings PLC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 37% points. The greatest weakness of Luxfer Holdings PLC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 36% points.

The company's Economic Capital Ratio, given in the ranking table, is 119%, being 4.7% points below the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	181,100
Assets, Noncurrent	0
Cost of Revenues	365,800
Intangible Assets	82,200
Liabilities, Current	91,200
Liabilities, Noncurrent	114,900
Other Assets	20,200
Other Compr. Net Income	-5,900
Other Expenses	26,400
Other Liabilities	0
Other Net Income	-3,500
Other Revenues	487,900
Property, Plant and Equipment, Net	106,900
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	67,200

Output Variable	Value in 1000 USD
Liabilities	206,100
Assets	390,400
Expenses	459,400
Revenues	487,900
Stockholders Equity	184,300
Net Income	25,000
Comprehensive Net Income	19,100
BaseVar	17,201,077
ECR before Limited Liability	50%
Economic Capital Ratio	119%

Company Valuation: Luxfer Holdings PLC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.