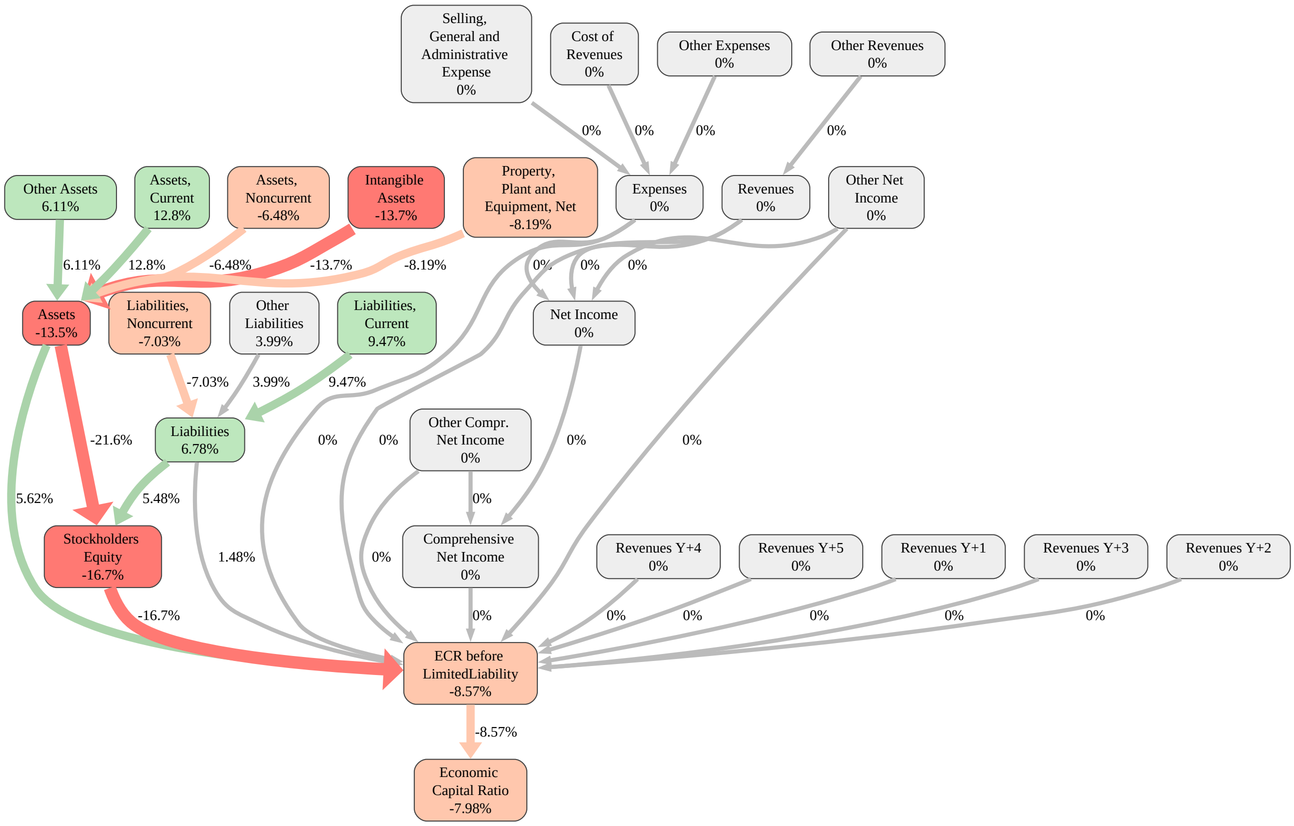
PLASTIC & CHEMICALS 2019

Kronos Worldwide INC
Rank 28 of 46



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The relative strengths and weaknesses of Kronos Worldwide INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Kronos Worldwide INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 13% points.The greatest weakness of Kronos Worldwide INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 17% points.

The company's Economic Capital Ratio, given in the ranking table, is 116%, being 8.0% points below the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	1,201,400
Assets, Noncurrent	3,600
Cost of Revenues	1,099,700
Intangible Assets	0
Liabilities, Current	233,400
Liabilities, Noncurrent	824,900
Other Assets	206,700
Other Compr. Net Income	-40,800
Other Expenses	137,800
Other Liabilities	0
Other Net Income	8,900
Other Revenues	1,661,900
Property, Plant and Equipment, Net	486,400
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	228,300

Output Variable	Value in 1000 USD
Liabilities	1,058,300
Assets	1,898,100
Expenses	1,465,800
Revenues	1,661,900
Stockholders Equity	839,800
Net Income	205,000
Comprehensive Net Income	164,200
BaseVar	57,616,009
ECR before LimitedLiability	46%
Economic Capital Ratio	116%

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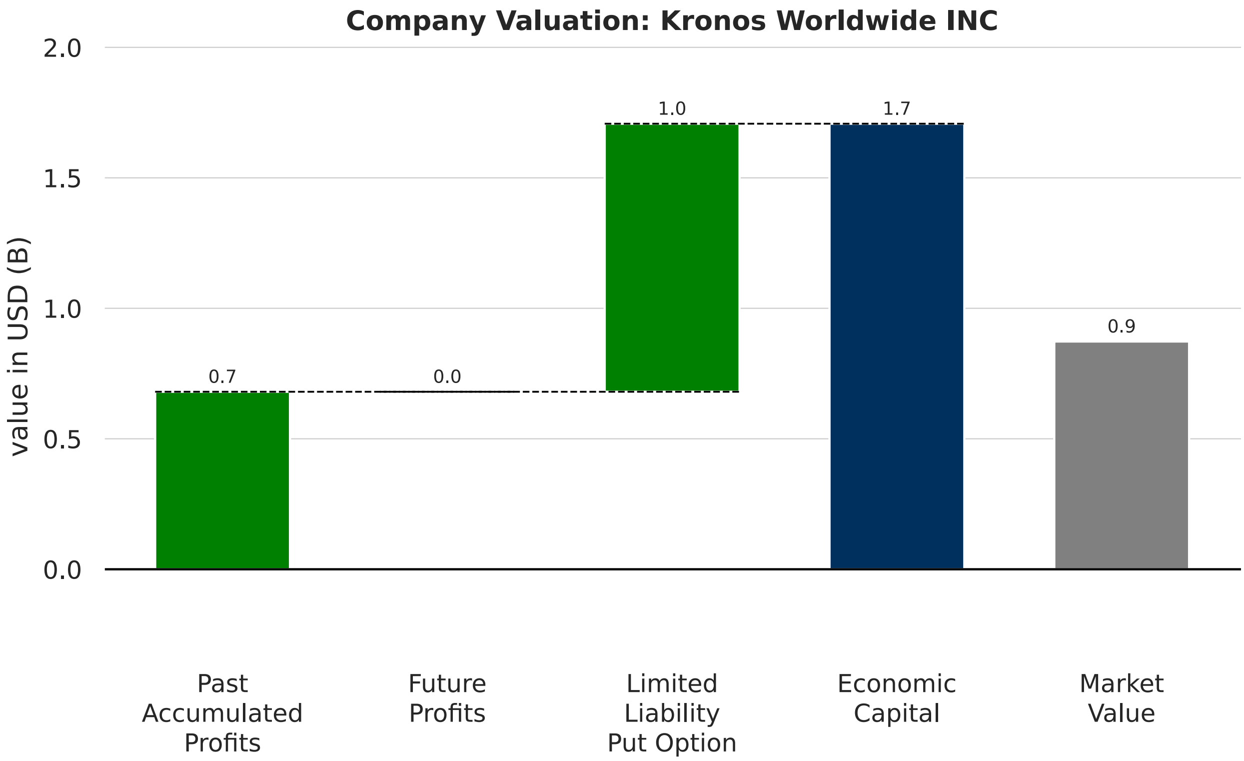

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.