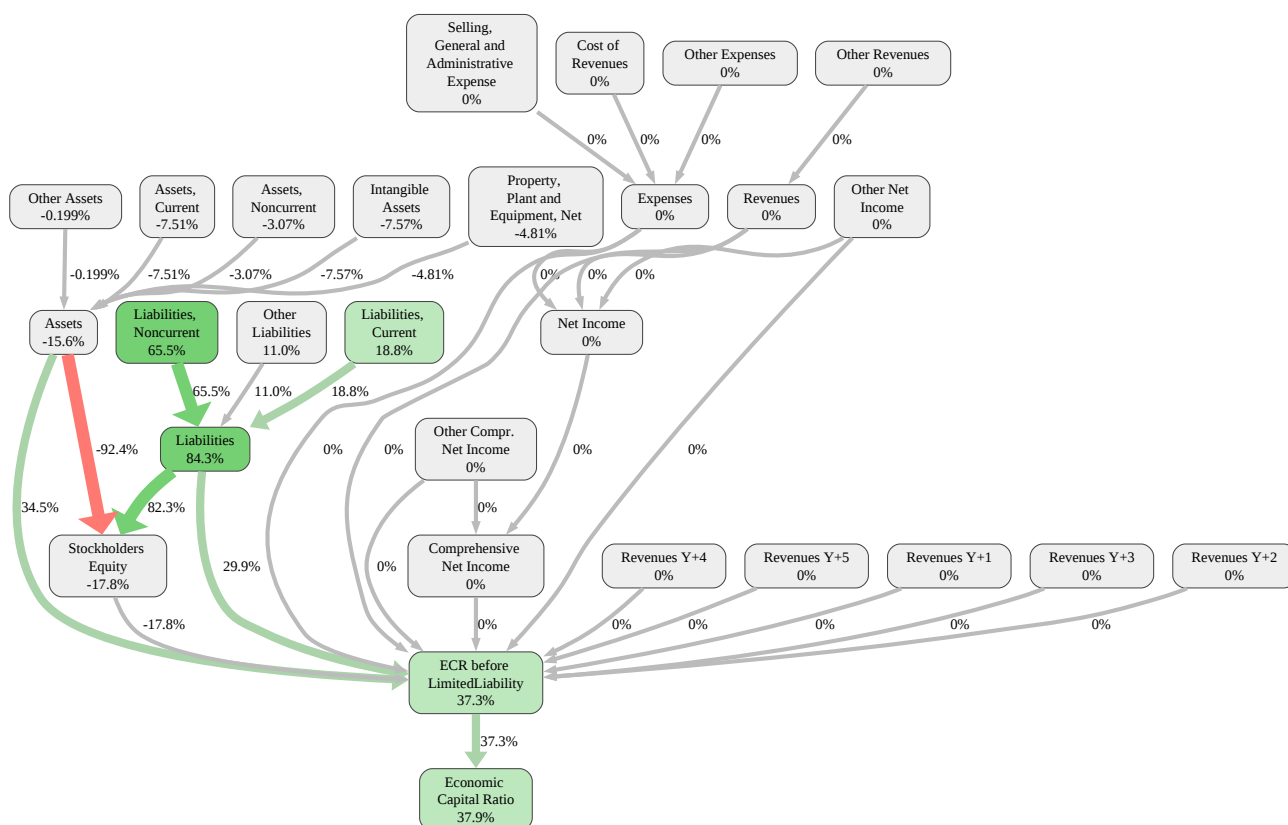




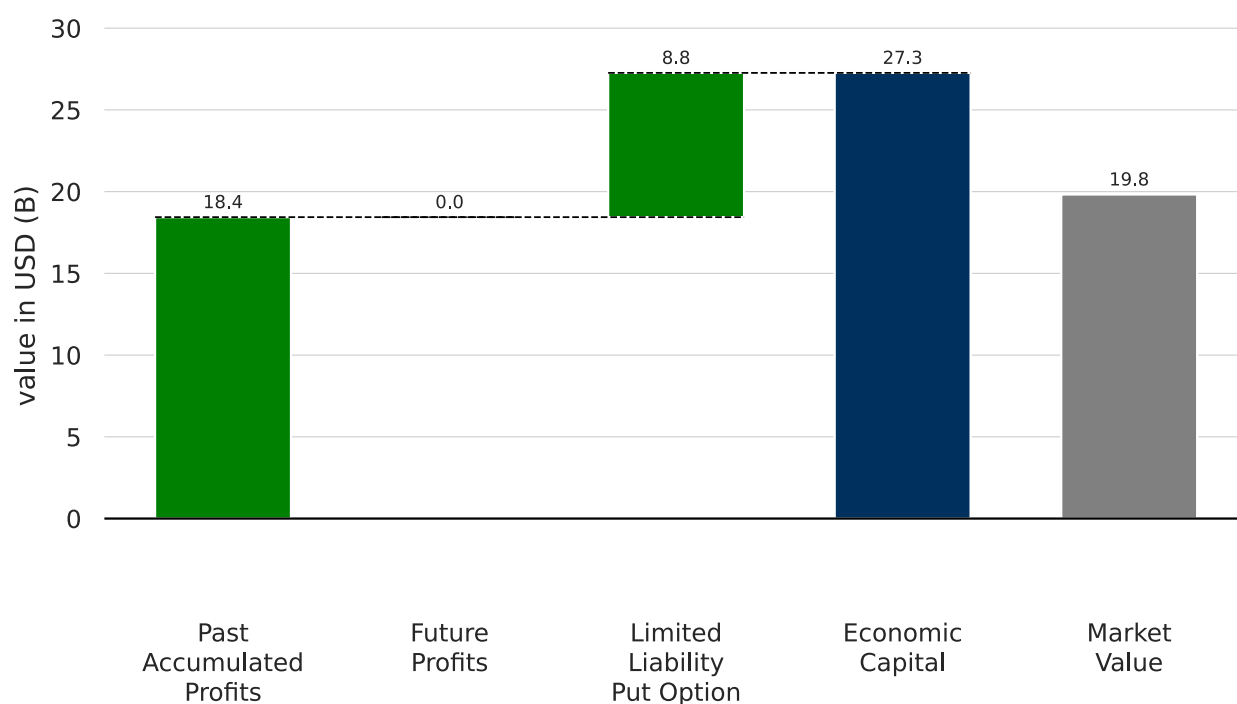
The relative strengths and weaknesses of Lyondellbasell Industries N V are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Lyondellbasell Industries N V compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 84% points. The greatest weakness of Lyondellbasell Industries N V is the variable Stockholders Equity, reducing the Economic Capital Ratio by 18% points.

The company's Economic Capital Ratio, given in the ranking table, is 161%, being 38% points above the market average of 123%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	10,566,000	Liabilities	5,513,000
Assets, Noncurrent	1,964,000	Assets	28,278,000
Cost of Revenues	32,529,000	Expenses	34,746,000
Intangible Assets	2,779,000	Revenues	39,004,000
Liabilities, Current	5,513,000	Stockholders Equity	22,765,000
Liabilities, Noncurrent	527,000	Net Income	4,690,000
Other Assets	492,000	Comprehensive Net Income	4,680,000
Other Compr. Net Income	-10,000	BaseVar	1,327,708,221
Other Expenses	973,000	ECR before LimitedLiability	109%
Other Liabilities	-527,000	Economic Capital Ratio	161%
Other Net Income	432,000		
Other Revenues	39,004,000		
Property, Plant and Equipment, Net	12,477,000		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	1,244,000		

Company Valuation: Lyondellbasell Industries N V



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.