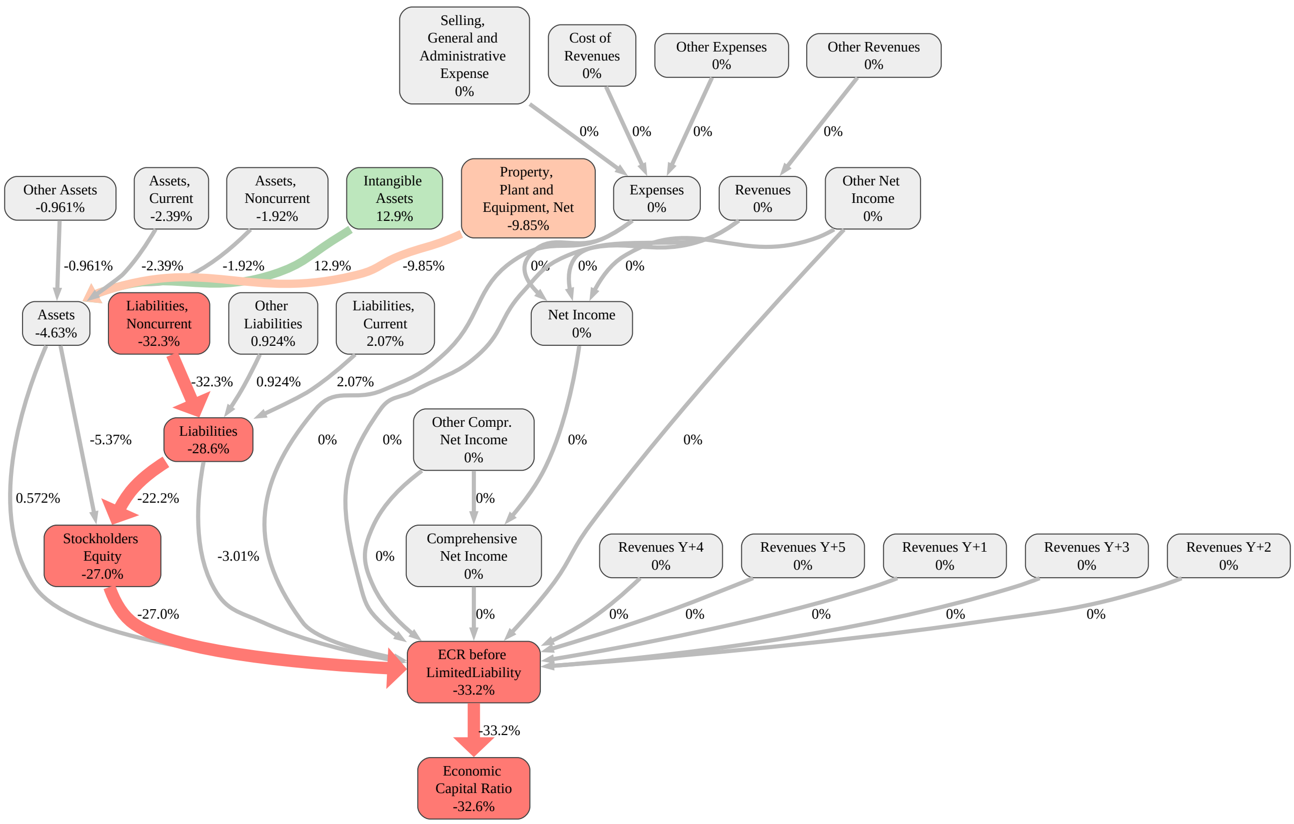
PLASTIC & CHEMICALS 2019

Axalta Coating Systems Ltd
Rank 40 of 46



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The relative strengths and weaknesses of Axalta Coating Systems Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Axalta Coating Systems Ltd compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 13% points.The greatest weakness of Axalta Coating Systems Ltd is the variable Liabilities, Noncurrent, reducing the Economic Capital Ratio by 32% points.

The company's Economic Capital Ratio, given in the ranking table, is 91%, being 33% points below the market average of 123%.

Input Variable	Value in 1000 USD
Assets, Current	2,309,600
Assets, Noncurrent	489,100
Cost of Revenues	3,106,300
Intangible Assets	2,578,800
Liabilities, Current	1,040,600
Liabilities, Noncurrent	4,183,800
Other Assets	0
Other Compr. Net Income	-100,500
Other Expenses	329,200
Other Liabilities	140,800
Other Net Income	-15,000
Other Revenues	4,696,000
Property, Plant and Equipment, Net	1,298,200
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	1,032,200

Output Variable	Value in 1000 USD
Liabilities	5,365,200
Assets	6,675,700
Expenses	4,467,700
Revenues	4,696,000
Stockholders Equity	1,310,500
Net Income	213,300
Comprehensive Net Income	112,800
BaseVar	169,963,913
ECR before LimitedLiability	18%
Economic Capital Ratio	91%

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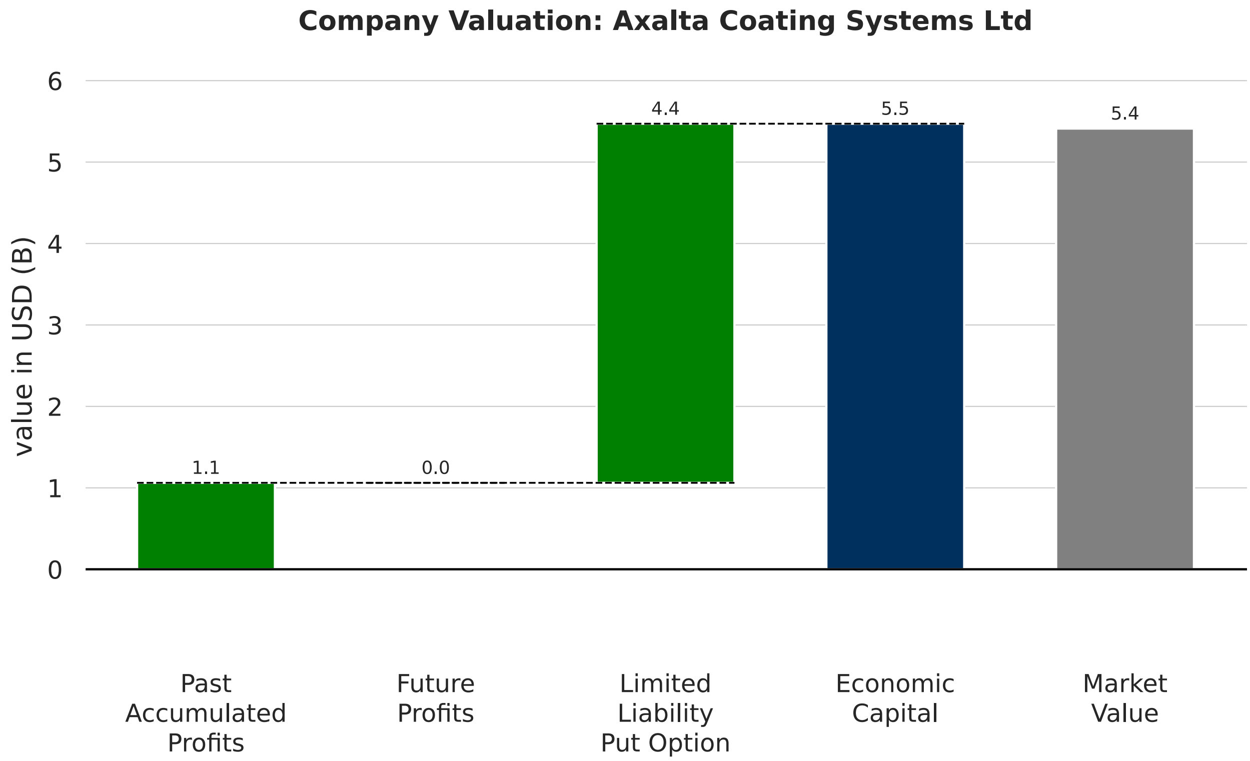

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.