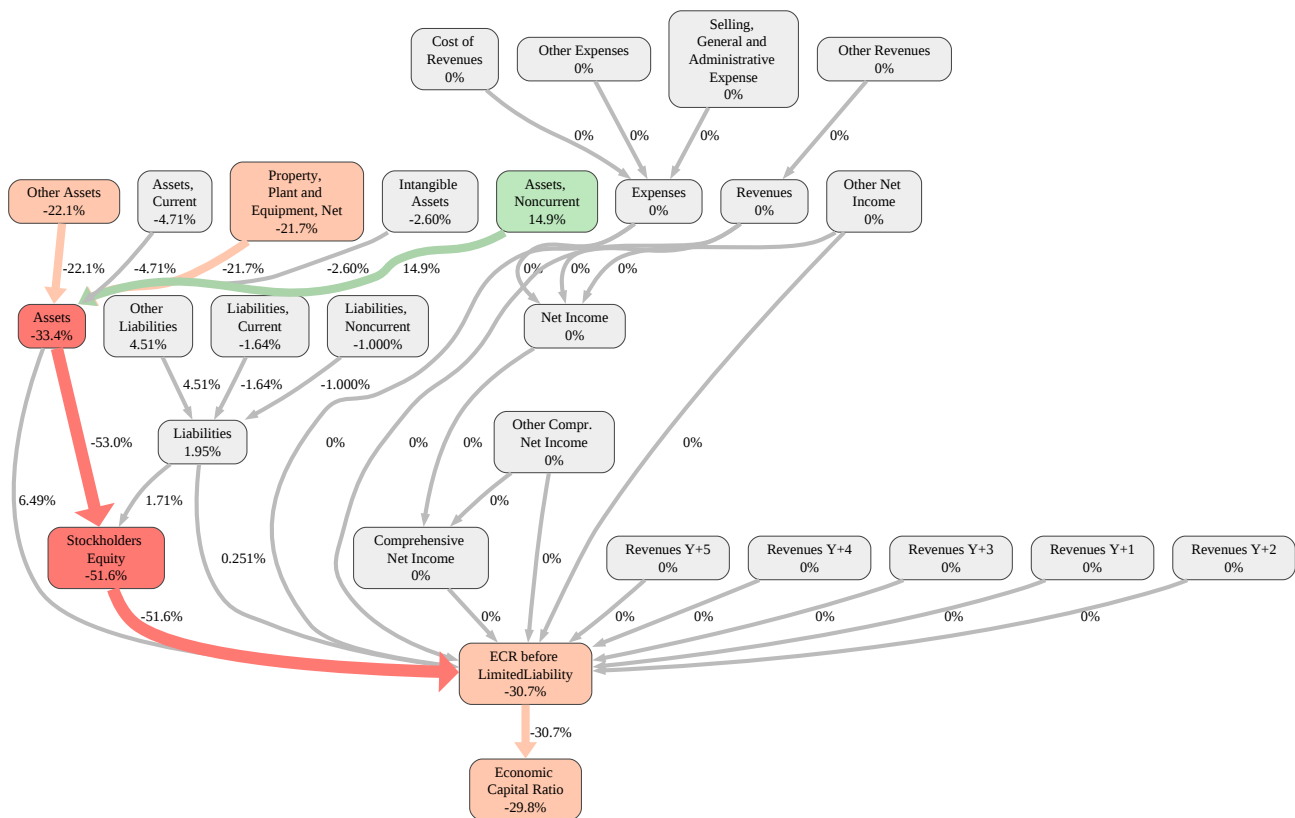




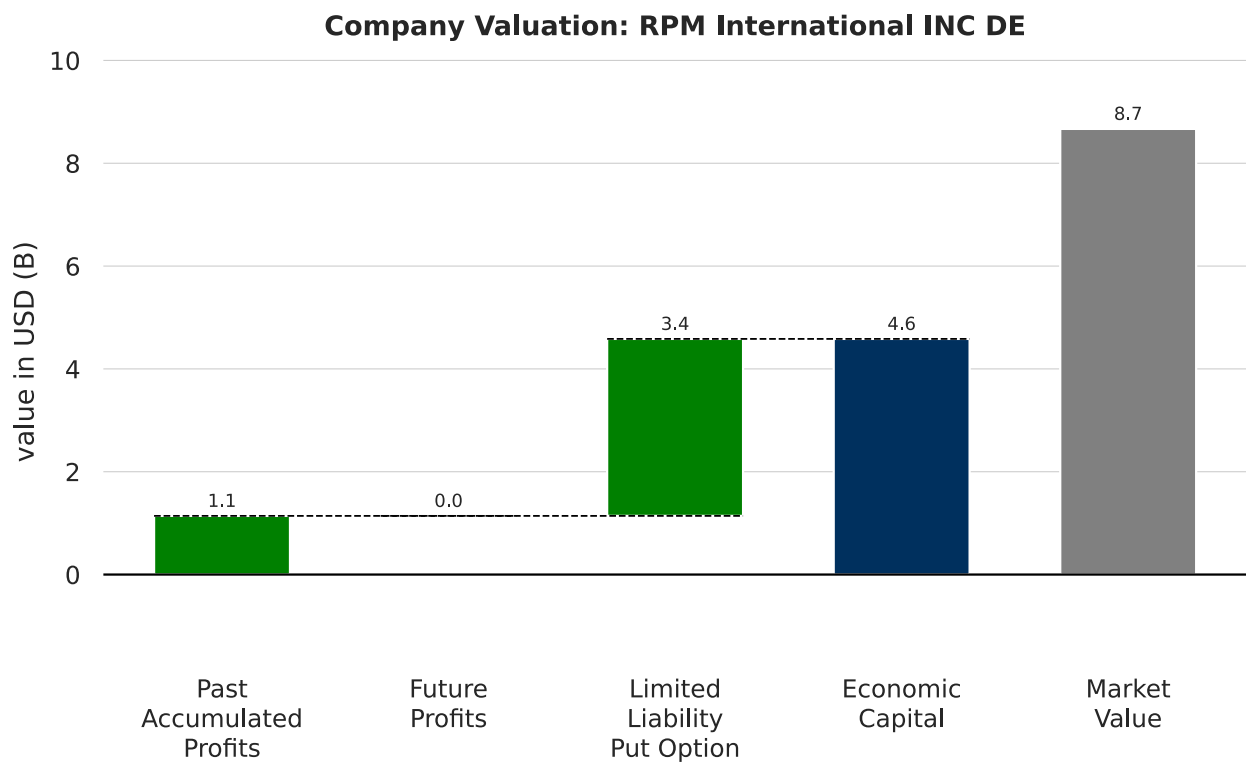
The relative strengths and weaknesses of RPM International INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of RPM International INC DE compared to the market average is the variable Assets, Noncurrent, increasing the Economic Capital Ratio by 15% points. The greatest weakness of RPM International INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 52% points.

The company's Economic Capital Ratio, given in the ranking table, is 97%, being 30% points below the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	2,518,092
Assets, Noncurrent	2,104,052
Cost of Revenues	3,476,231
Intangible Assets	1,846,844
Liabilities, Current	1,654,248
Liabilities, Noncurrent	2,493,345
Other Assets	-1,846,844
Other Compr. Net Income	-119,709
Other Expenses	221,050
Other Liabilities	-114,843
Other Net Income	-3,540
Other Revenues	5,564,551
Property, Plant and Equipment, Net	819,211
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	1,596,043

Output Variable	Value in 1000 USD
Liabilities	4,032,750
Assets	5,441,355
Expenses	5,293,324
Revenues	5,564,551
Stockholders Equity	1,408,605
Net Income	267,687
Comprehensive Net Income	147,978
BaseVar	299,928,558
ECR before Limited Liability	24%
Economic Capital Ratio	97%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.