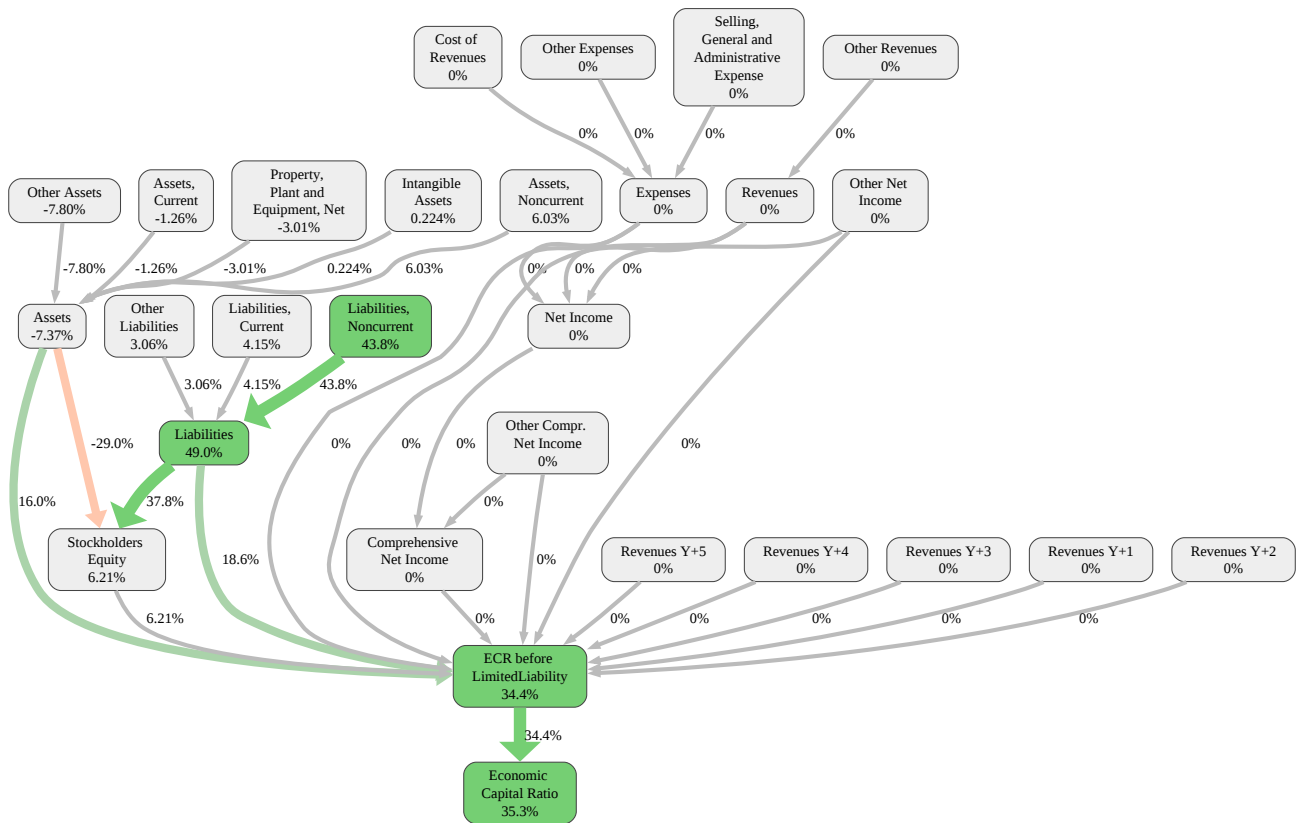




The relative strengths and weaknesses of Aptargroup INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

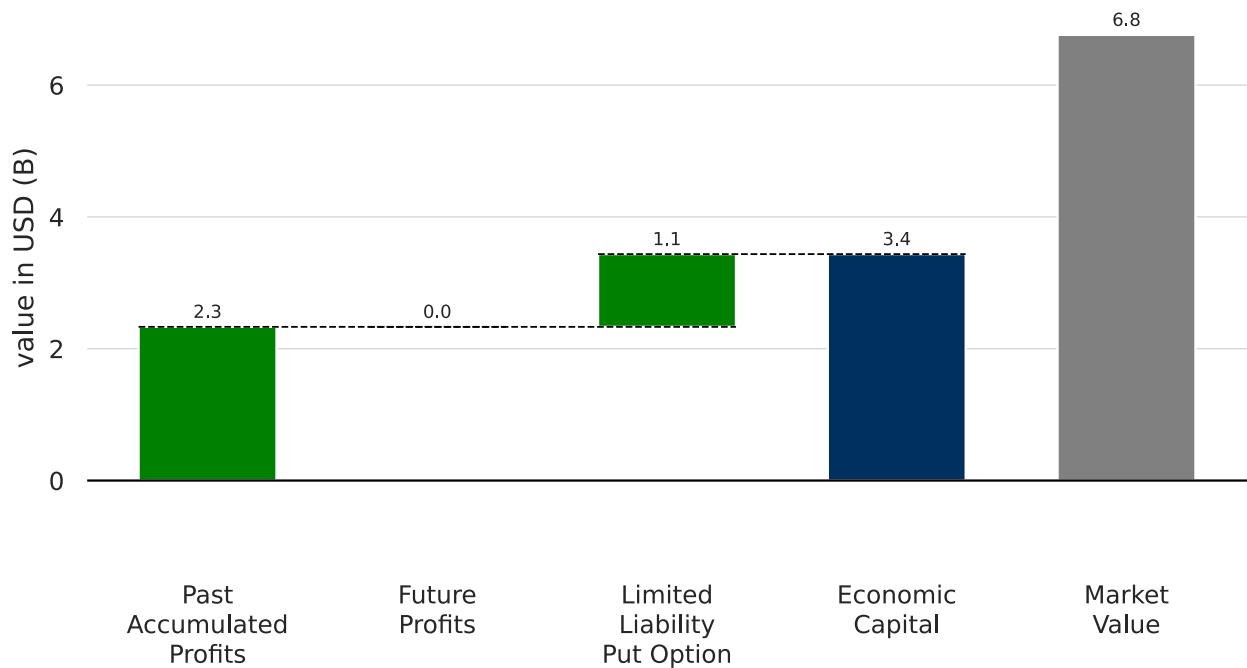
The greatest strength of Aptargroup INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 49% points. The greatest weakness of Aptargroup INC is the variable Other Assets, reducing the Economic Capital Ratio by 7.8% points.

The company's Economic Capital Ratio, given in the ranking table, is 162%, being 35% points above the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	1,291,241
Assets, Noncurrent	1,183,200
Cost of Revenues	1,818,398
Intangible Assets	1,054,545
Liabilities, Current	683,275
Liabilities, Noncurrent	0
Other Assets	-1,054,545
Other Compr. Net Income	-31,427
Other Expenses	314,866
Other Liabilities	0
Other Net Income	-29,624
Other Revenues	2,859,732
Property, Plant and Equipment, Net	1,087,678
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	454,617

Output Variable	Value in 1000 USD
Liabilities	683,275
Assets	3,562,119
Expenses	2,587,881
Revenues	2,859,732
Stockholders Equity	2,878,844
Net Income	242,227
Comprehensive Net Income	210,800
BaseVar	150,205,063
ECR before LimitedLiability	110%
Economic Capital Ratio	162%

Company Valuation: Aptargroup INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.