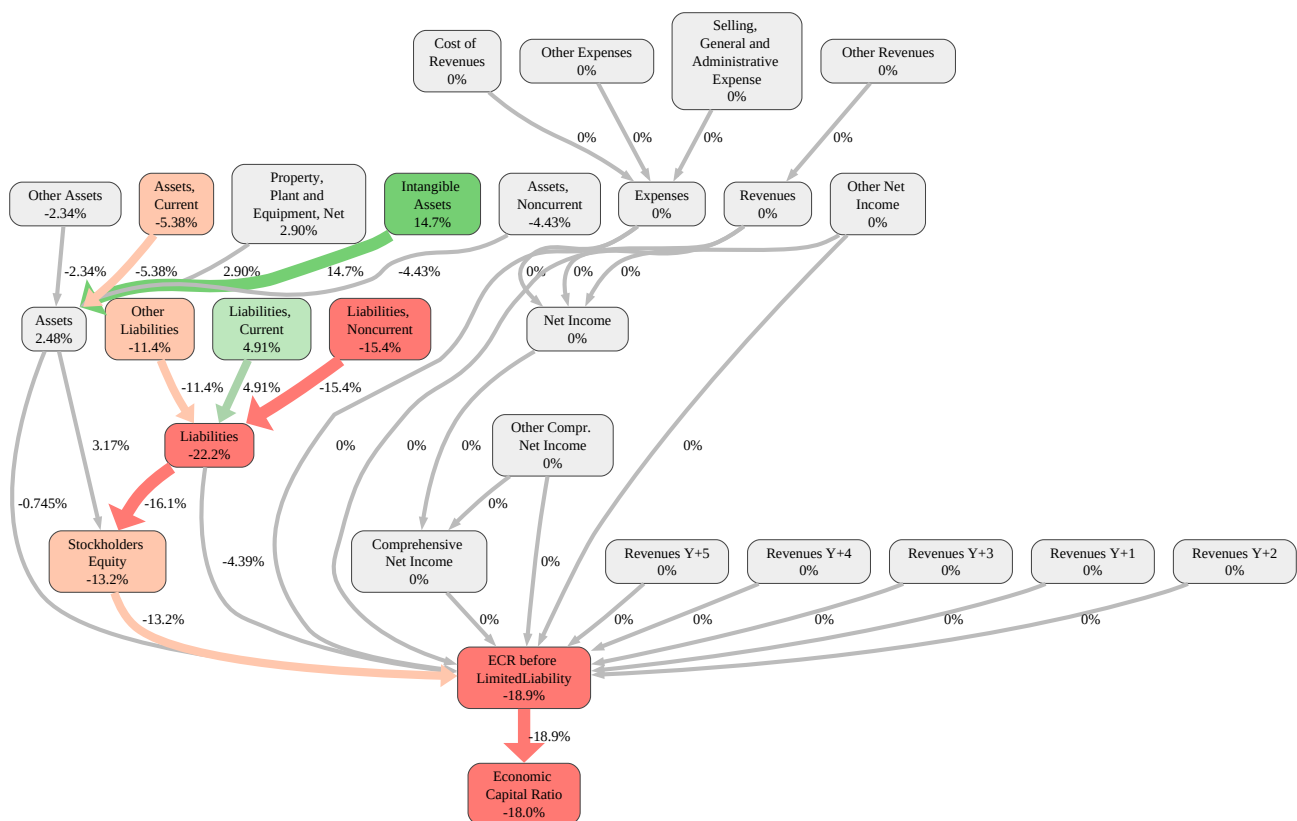




The relative strengths and weaknesses of Eastman Chemical CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

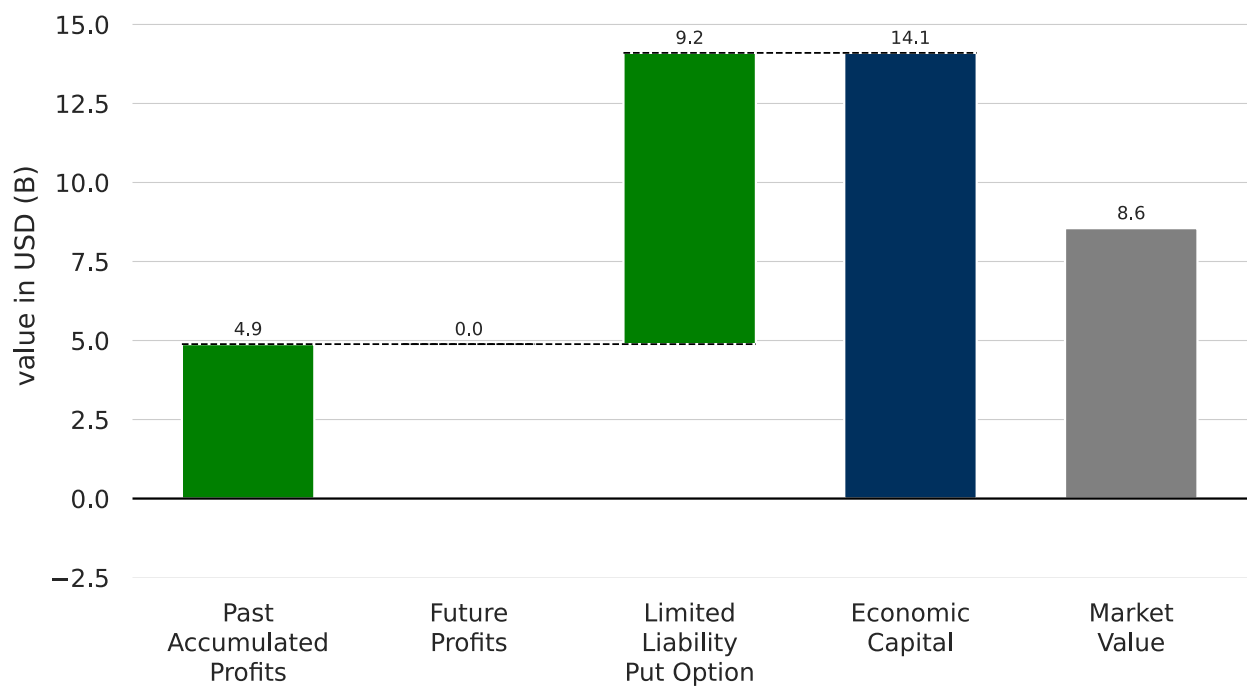
The greatest strength of Eastman Chemical CO compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 15% points. The greatest weakness of Eastman Chemical CO is the variable Liabilities, reducing the Economic Capital Ratio by 22% points.

The company's Economic Capital Ratio, given in the ranking table, is 109%, being 18% points below the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	3,321,000
Assets, Noncurrent	674,000
Cost of Revenues	7,039,000
Intangible Assets	6,442,000
Liabilities, Current	1,789,000
Liabilities, Noncurrent	6,256,000
Other Assets	0
Other Compr. Net Income	8,000
Other Expenses	326,000
Other Liabilities	1,931,000
Other Net Income	-221,000
Other Revenues	9,273,000
Property, Plant and Equipment, Net	5,571,000
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	925,000

Output Variable	Value in 1000 USD
Liabilities	9,976,000
Assets	16,008,000
Expenses	8,290,000
Revenues	9,273,000
Stockholders Equity	6,032,000
Net Income	762,000
Comprehensive Net Income	770,000
BaseVar	491,271,570
ECR before Limited Liability	38%
Economic Capital Ratio	109%

Company Valuation: Eastman Chemical CO



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.