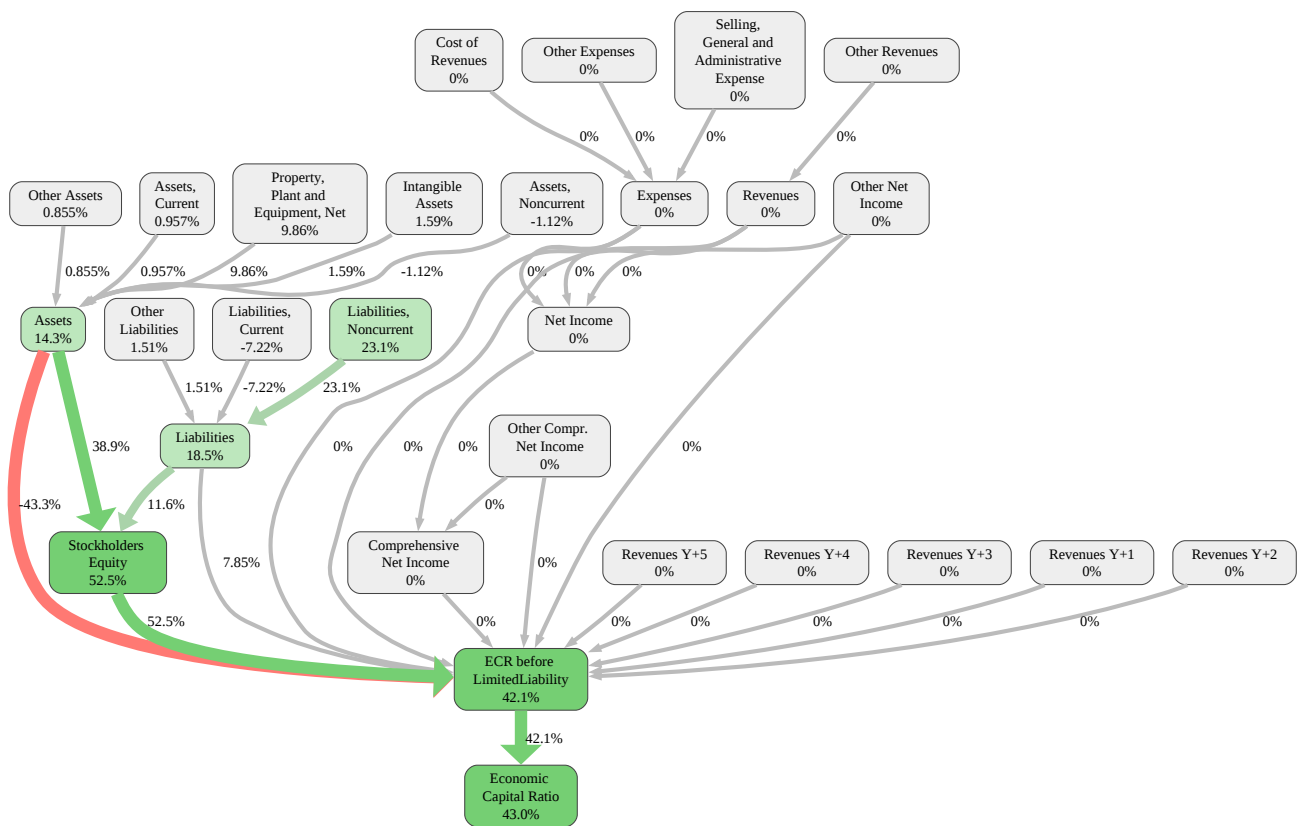




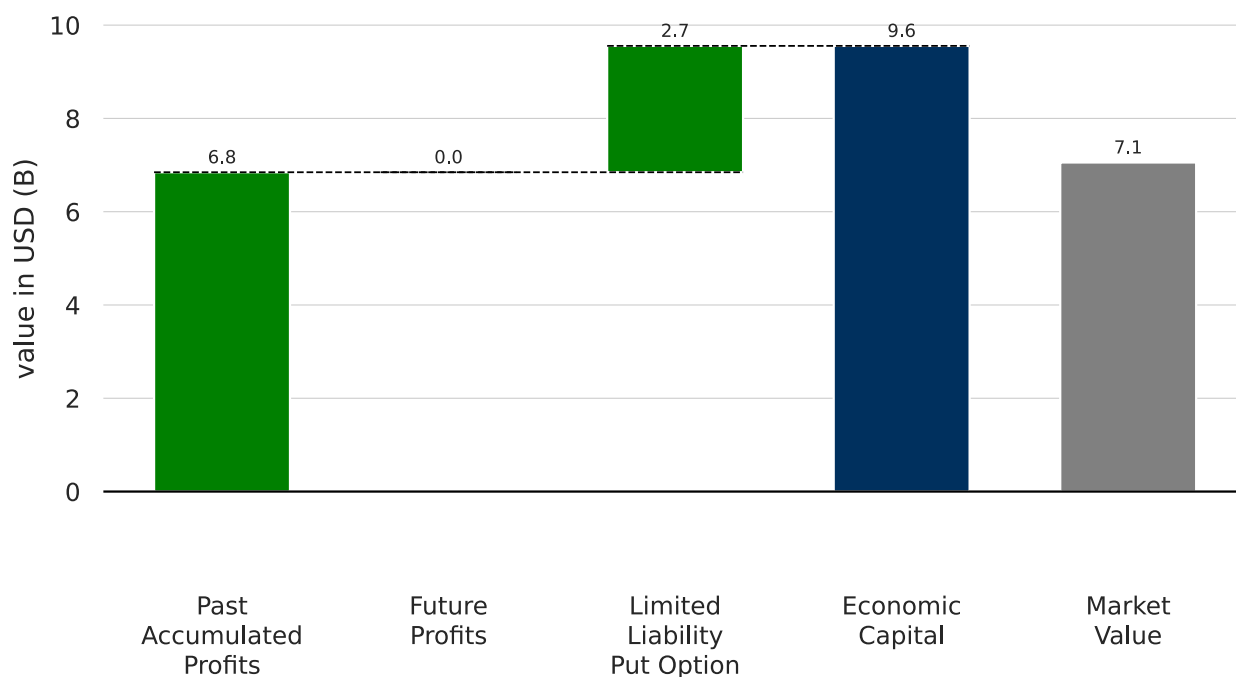
The relative strengths and weaknesses of Albemarle CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Albemarle CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 52% points. The greatest weakness of Albemarle CORP is the variable Liabilities, Current, reducing the Economic Capital Ratio by 7.2% points.

The company's Economic Capital Ratio, given in the ranking table, is 170%, being 43% points above the market average of 127%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	2,225,109	Liabilities	1,408,996
Assets, Noncurrent	213,061	Assets	9,860,863
Cost of Revenues	2,331,649	Expenses	3,069,160
Intangible Assets	1,933,407	Revenues	3,589,427
Liabilities, Current	1,408,996	Stockholders Equity	8,451,867
Liabilities, Noncurrent	0	Net Income	604,357
Other Assets	579,813	Comprehensive Net Income	488,175
Other Compr. Net Income	-116,182	BaseVar	190,012,860
Other Expenses	145,856	ECR before LimitedLiability	121%
Other Liabilities	0	Economic Capital Ratio	170%
Other Net Income	84,090		
Other Revenues	3,589,427		
Property, Plant and Equipment, Net	4,909,473		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	591,655		

Company Valuation: Albemarle CORP



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.