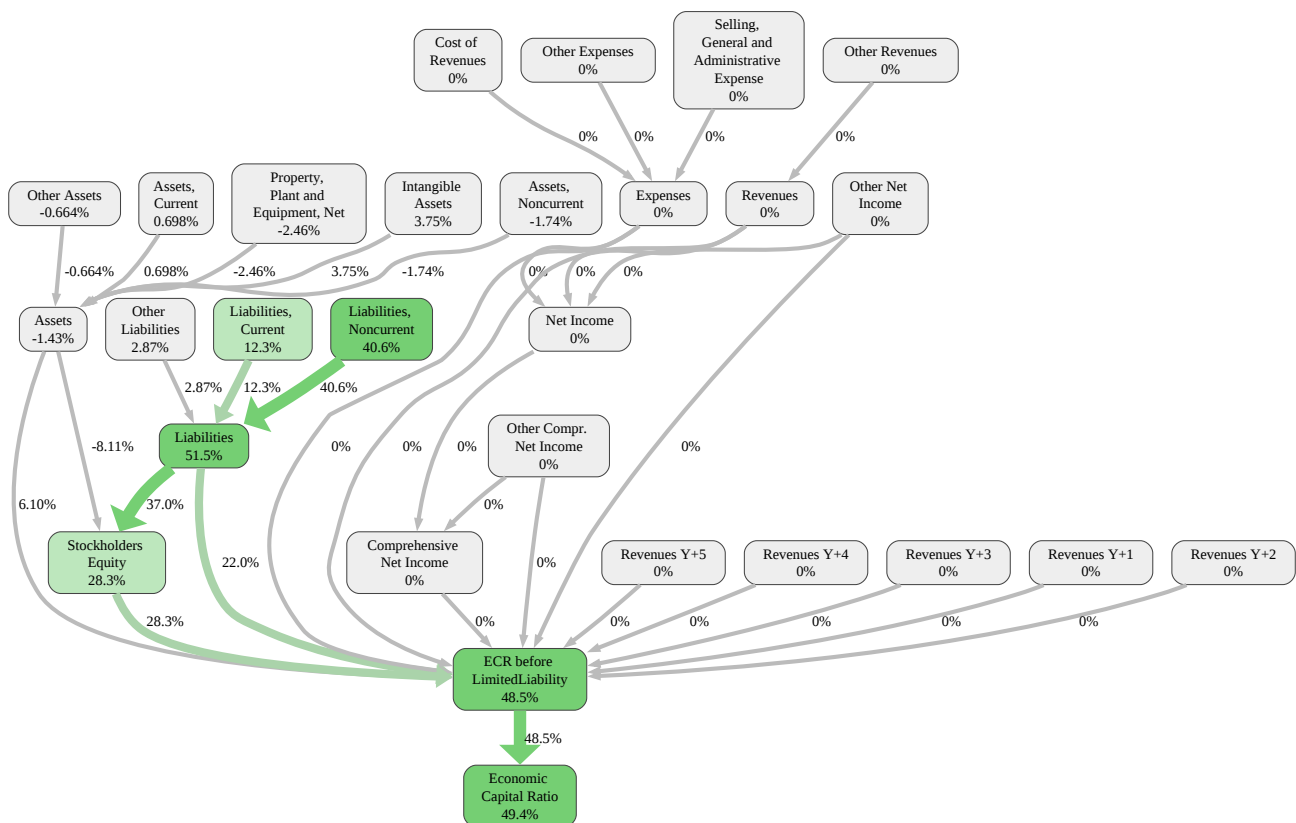




The relative strengths and weaknesses of Entegris INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

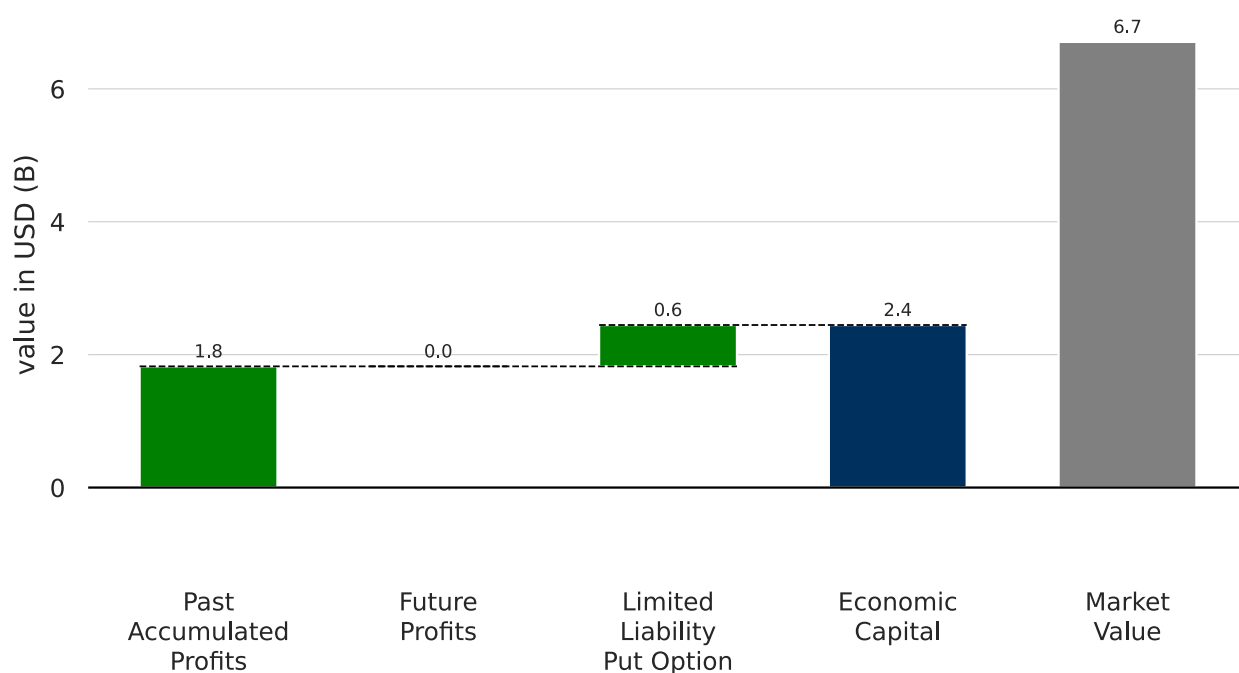
The greatest strength of Entegris INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 51% points. The greatest weakness of Entegris INC is the variable Property, Plant and Equipment, Net, reducing the Economic Capital Ratio by 2.5% points.

The company's Economic Capital Ratio, given in the ranking table, is 176%, being 49% points above the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	932,397
Assets, Noncurrent	63,904
Cost of Revenues	879,413
Intangible Assets	1,028,996
Liabilities, Current	264,433
Liabilities, Noncurrent	0
Other Assets	11,245
Other Compr. Net Income	-3,623
Other Expenses	176,579
Other Liabilities	0
Other Net Income	125,733
Other Revenues	1,591,066
Property, Plant and Equipment, Net	479,544
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	405,947

Output Variable	Value in 1000 USD
Liabilities	264,433
Assets	2,516,086
Expenses	1,461,939
Revenues	1,591,066
Stockholders Equity	2,251,653
Net Income	254,860
Comprehensive Net Income	251,237
BaseVar	86,937,598
ECR before LimitedLiability	131%
Economic Capital Ratio	176%

Company Valuation: Entegris INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.