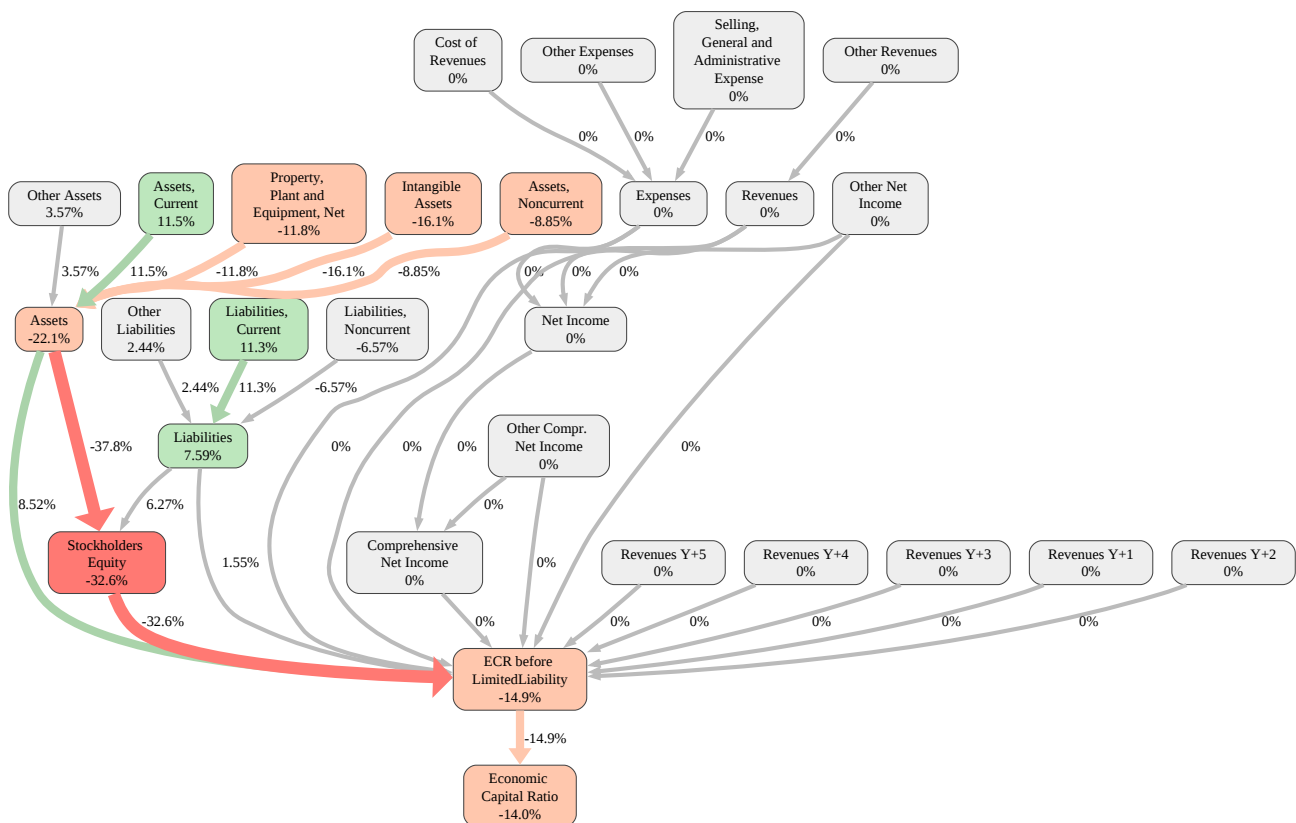


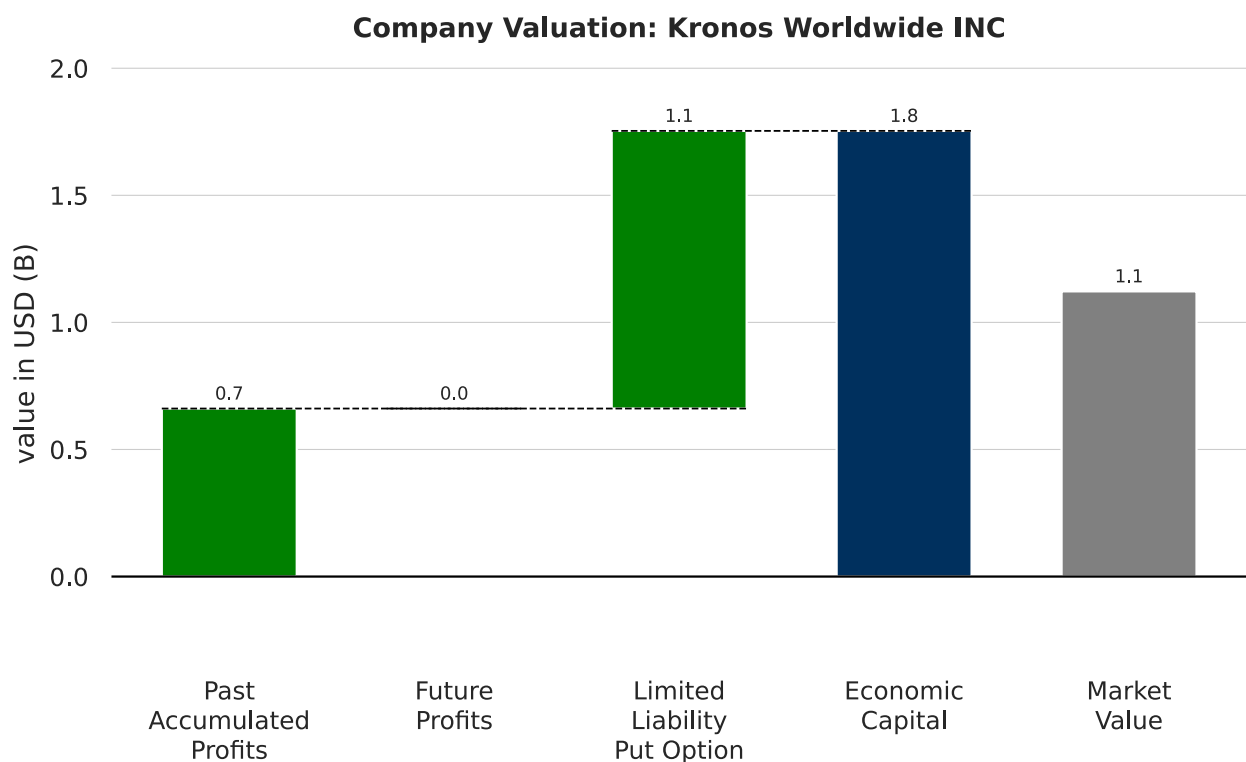


The relative strengths and weaknesses of Kronos Worldwide INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Kronos Worldwide INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 11% points. The greatest weakness of Kronos Worldwide INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 33% points.

The company's Economic Capital Ratio, given in the ranking table, is 113%, being 14% points below the market average of 127%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	1,219,700	Liabilities	1,149,700
Assets, Noncurrent	34,300	Assets	1,965,800
Cost of Revenues	1,344,900	Expenses	1,656,100
Intangible Assets	0	Revenues	1,731,100
Liabilities, Current	270,600	Stockholders Equity	816,100
Liabilities, Noncurrent	879,100	Net Income	87,100
Other Assets	221,200	Comprehensive Net Income	62,600
Other Compr. Net Income	-24,500	BaseVar	93,595,384
Other Expenses	83,000	ECR before LimitedLiability	42%
Other Liabilities	0	Economic Capital Ratio	113%
Other Net Income	12,100		
Other Revenues	1,731,100		
Property, Plant and Equipment, Net	490,600		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	228,200		



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.