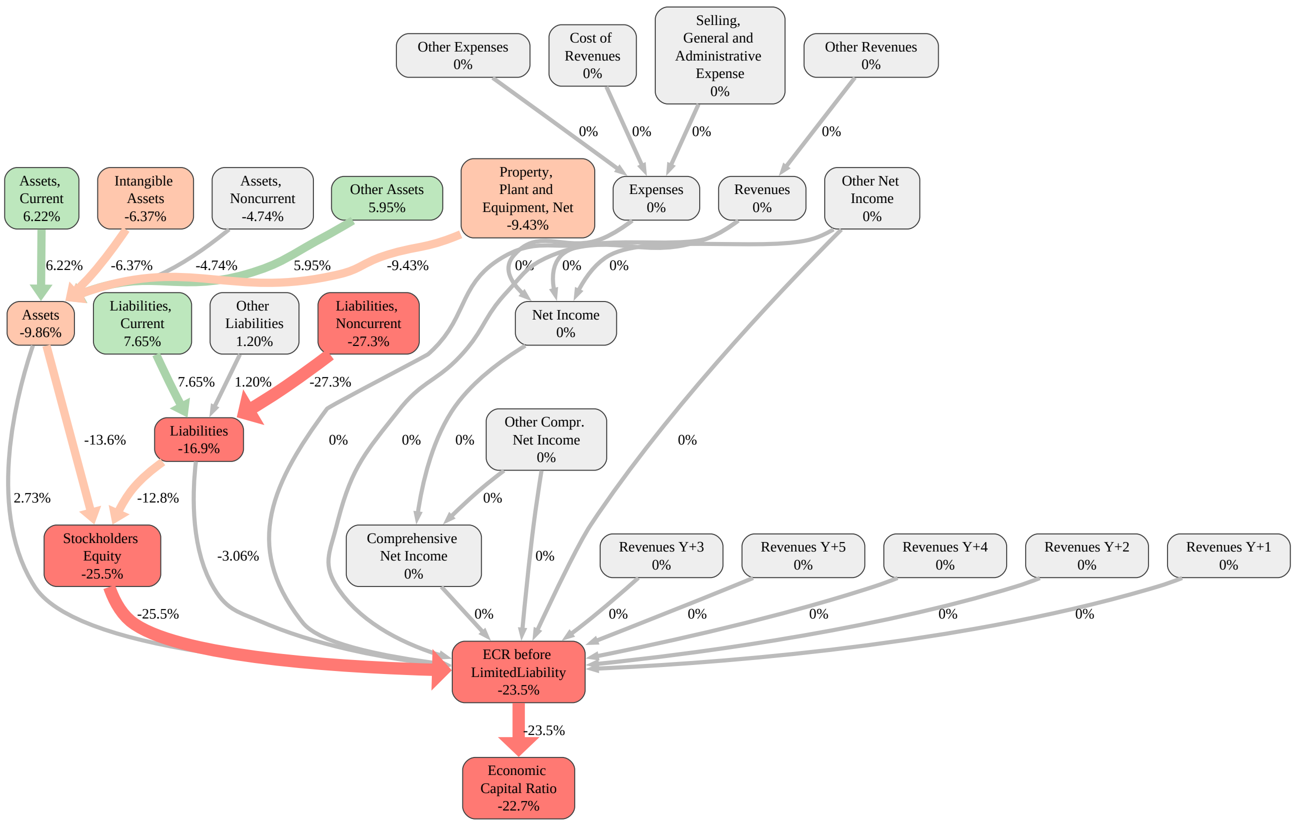
PLASTIC & CHEMICALS 2021

Valhi INC DE
Rank 34 of 45



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The relative strengths and weaknesses of Valhi INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Valhi INC DE compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 7.7% points.The greatest weakness of Valhi INC DE is the variable Liabilities, Noncurrent, reducing the Economic Capital Ratio by 27% points.

The company's Economic Capital Ratio, given in the ranking table, is 106%, being 23% points below the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	1,453,400
Assets, Noncurrent	231,000
Cost of Revenues	1,437,600
Intangible Assets	379,700
Liabilities, Current	318,100
Liabilities, Noncurrent	1,564,300
Other Assets	234,800
Other Compr. Net Income	-32,500
Other Expenses	72,200
Other Liabilities	0
Other Net Income	4,300
Other Revenues	1,878,100
Property, Plant and Equipment, Net	590,400
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	283,600

Output Variable	Value in 1000 USD
Liabilities	1,882,400
Assets	2,889,300
Expenses	1,793,400
Revenues	1,878,100
Stockholders Equity	1,006,900
Net Income	89,000
Comprehensive Net Income	56,500
BaseVar	201,756,818
ECR before LimitedLiability	34%
Economic Capital Ratio	106%

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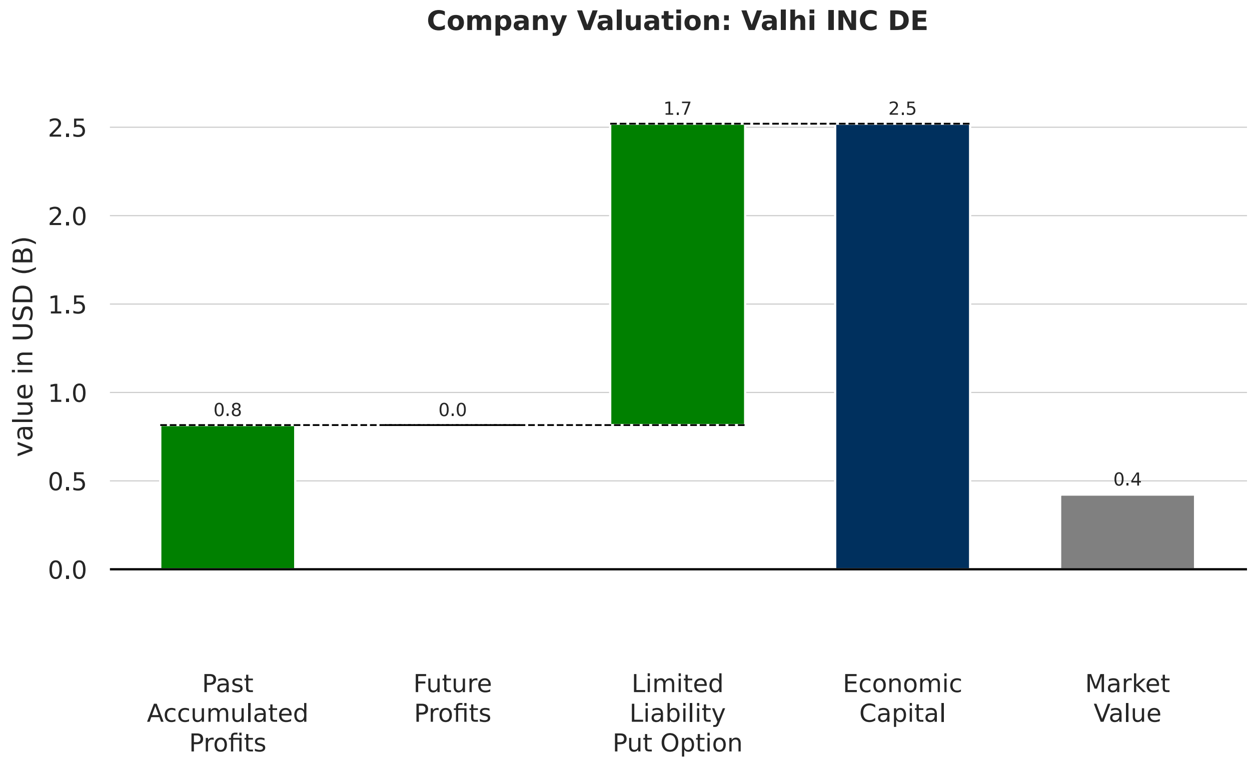

The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.