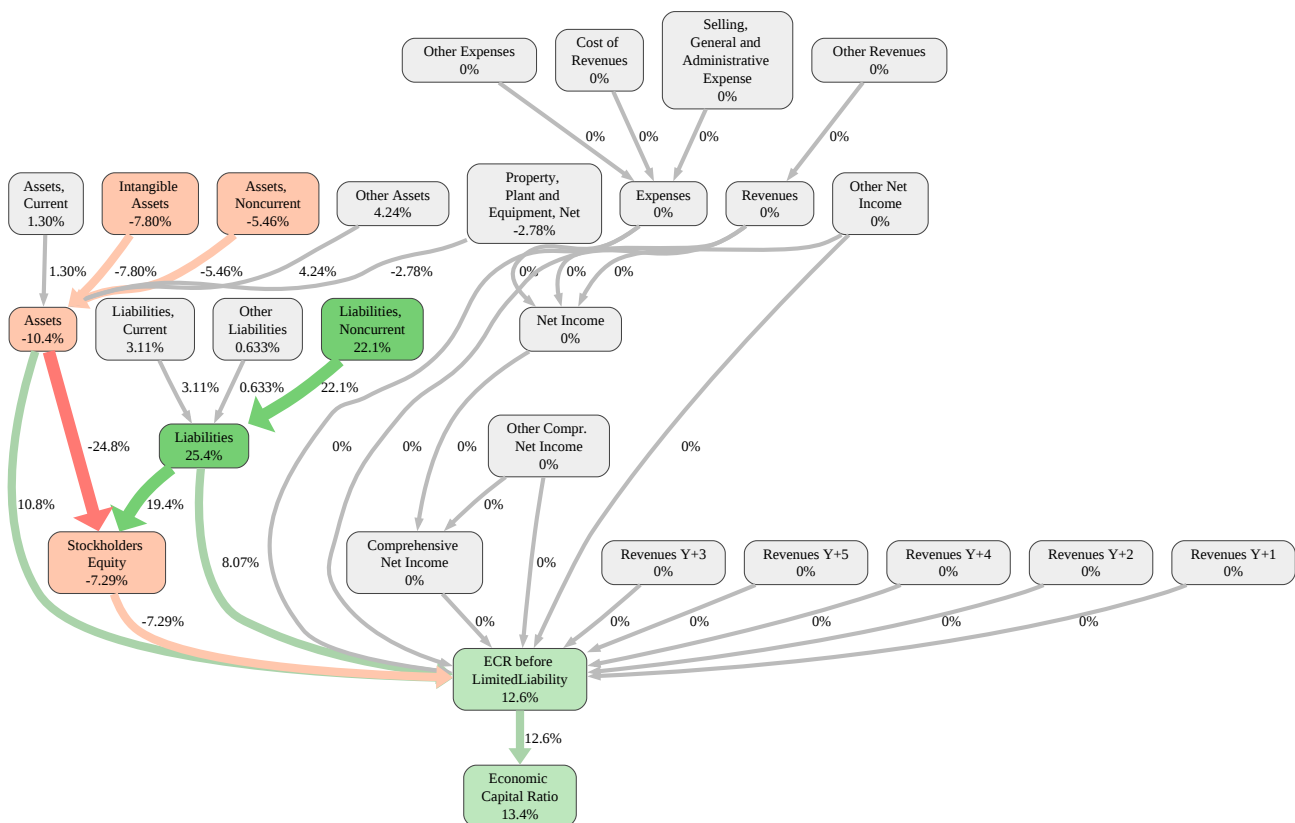




RealRate

PLASTIC & CHEMICALS 2021

WEST Pharmaceutical Services INC
Rank 15 of 45



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The relative strengths and weaknesses of WEST Pharmaceutical Services INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

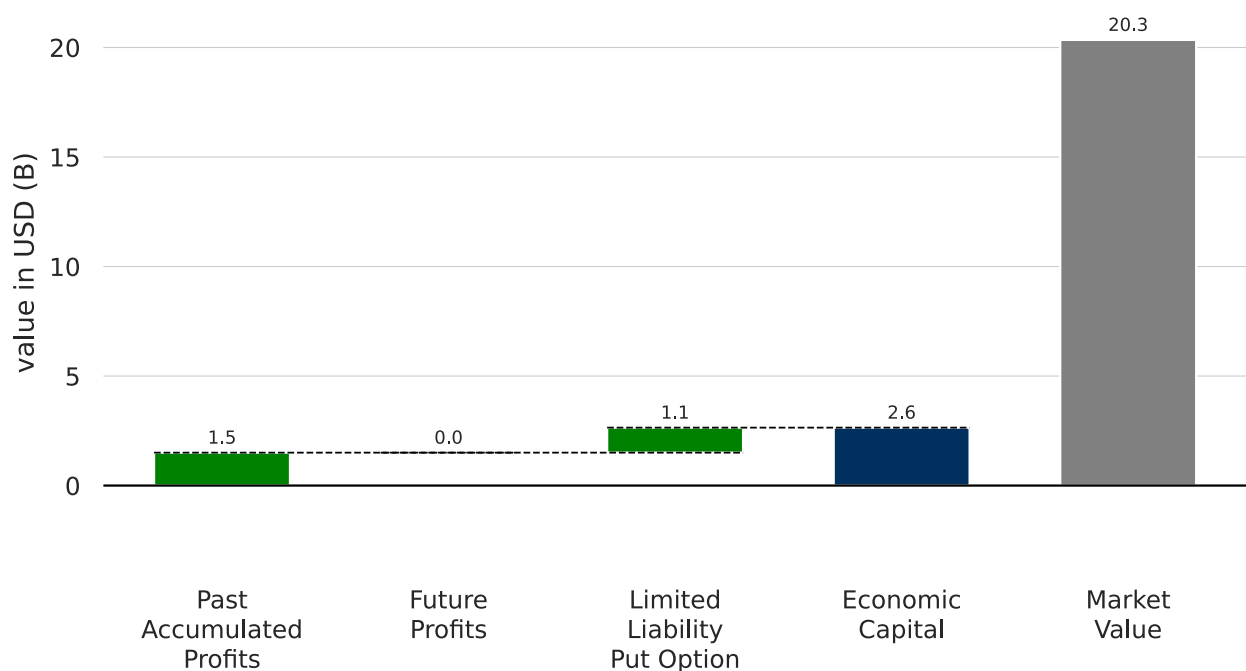
The greatest strength of WEST Pharmaceutical Services INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 25% points. The greatest weakness of WEST Pharmaceutical Services INC is the variable Assets, reducing the Economic Capital Ratio by 10% points.

The company's Economic Capital Ratio, given in the ranking table, is 142%, being 13% points above the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	1,373,700
Assets, Noncurrent	91,700
Cost of Revenues	1,379,100
Intangible Assets	141,600
Liabilities, Current	513,800
Liabilities, Noncurrent	402,600
Other Assets	243,600
Other Compr. Net Income	39,000
Other Expenses	80,700
Other Liabilities	22,900
Other Net Income	8,000
Other Revenues	2,146,900
Property, Plant and Equipment, Net	943,200
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	348,900

Output Variable	Value in 1000 USD
Liabilities	939,300
Assets	2,793,800
Expenses	1,808,700
Revenues	2,146,900
Stockholders Equity	1,854,500
Net Income	346,200
Comprehensive Net Income	385,200
BaseVar	217,060,098
ECR before Limited Liability	80%
Economic Capital Ratio	142%

Company Valuation: WEST Pharmaceutical Services INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.