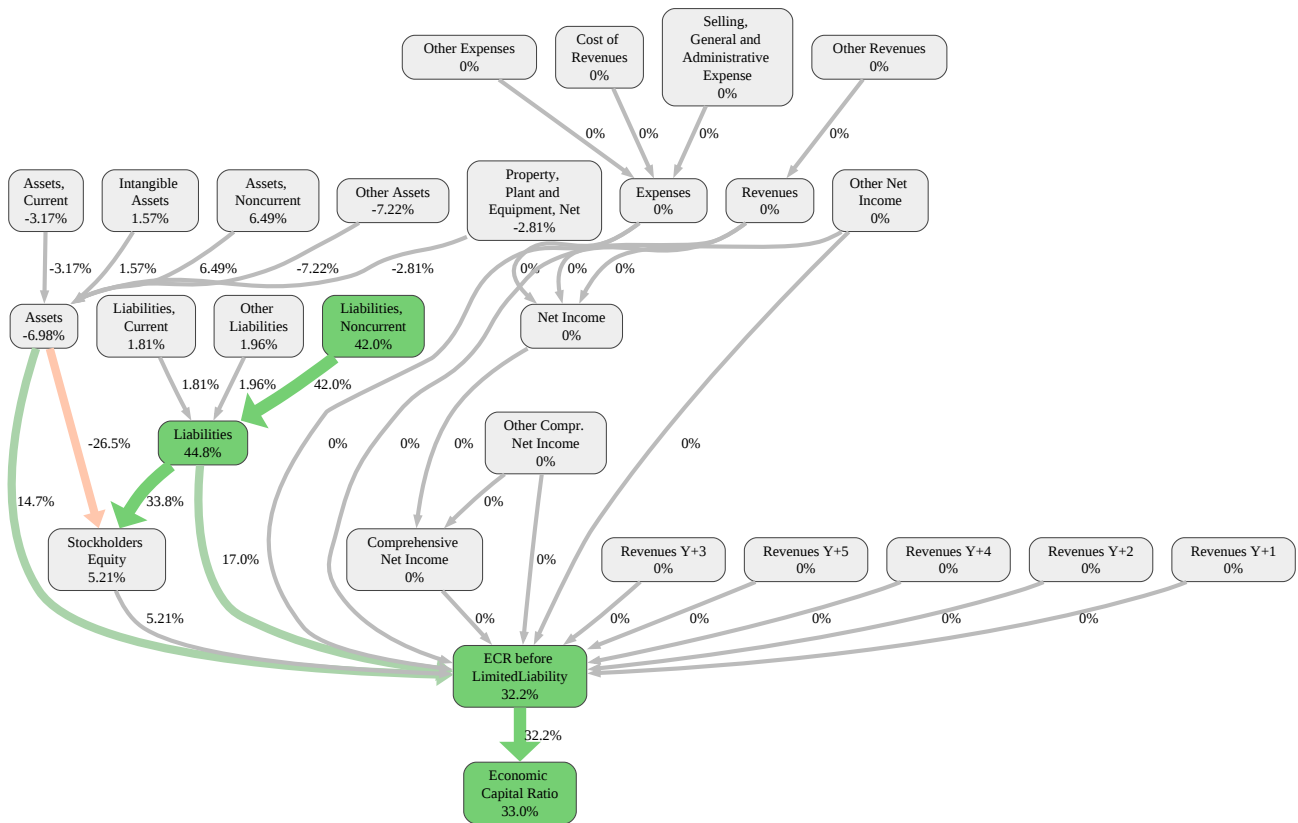




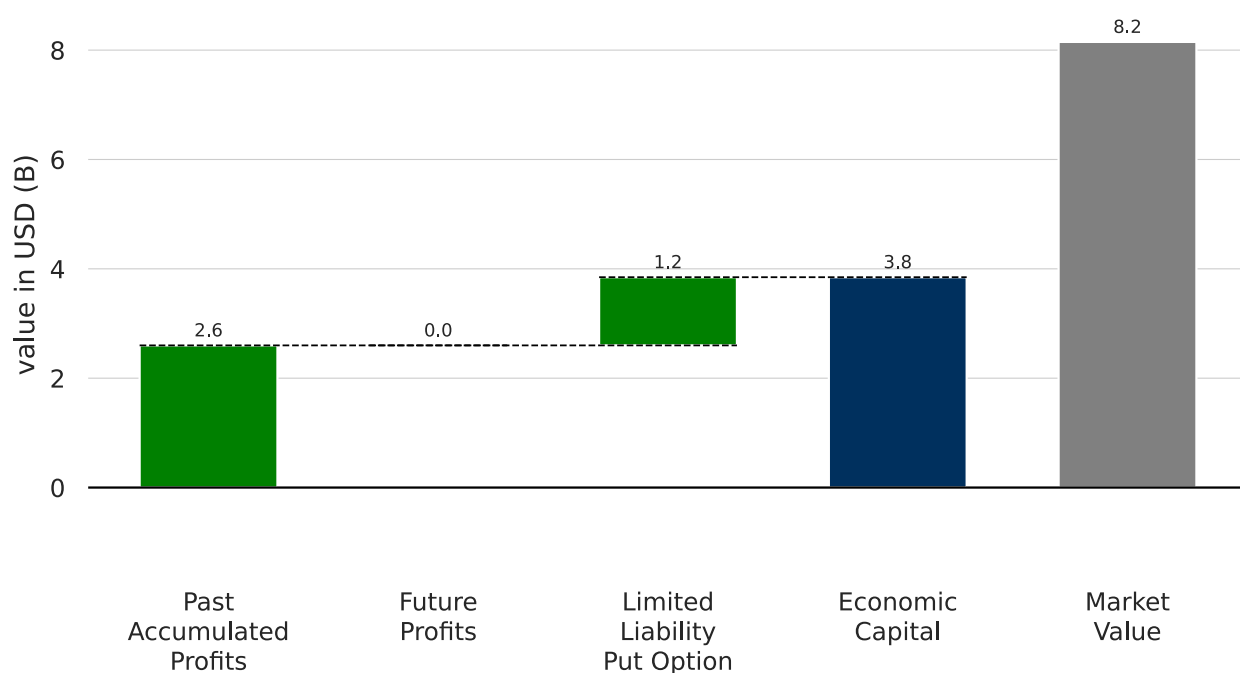
The relative strengths and weaknesses of Aptargroup INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aptargroup INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 45% points. The greatest weakness of Aptargroup INC is the variable Other Assets, reducing the Economic Capital Ratio by 7.2% points.

The company's Economic Capital Ratio, given in the ranking table, is 161%, being 33% points above the market average of 128%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	1,368,995	Liabilities	780,329
Assets, Noncurrent	1,422,310	Assets	3,990,053
Cost of Revenues	1,842,821	Expenses	2,676,907
Intangible Assets	1,242,830	Revenues	2,929,340
Liabilities, Current	780,329	Stockholders Equity	3,209,724
Liabilities, Noncurrent	0	Net Income	214,090
Other Assets	-1,242,830	Comprehensive Net Income	274,279
Other Compr. Net Income	60,189	BaseVar	309,093,739
Other Expenses	333,857	ECR before LimitedLiability	109%
Other Liabilities	0	Economic Capital Ratio	161%
Other Net Income	-38,343		
Other Revenues	2,929,340		
Property, Plant and Equipment, Net	1,198,748		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	500,229		

Company Valuation: Aptargroup INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.