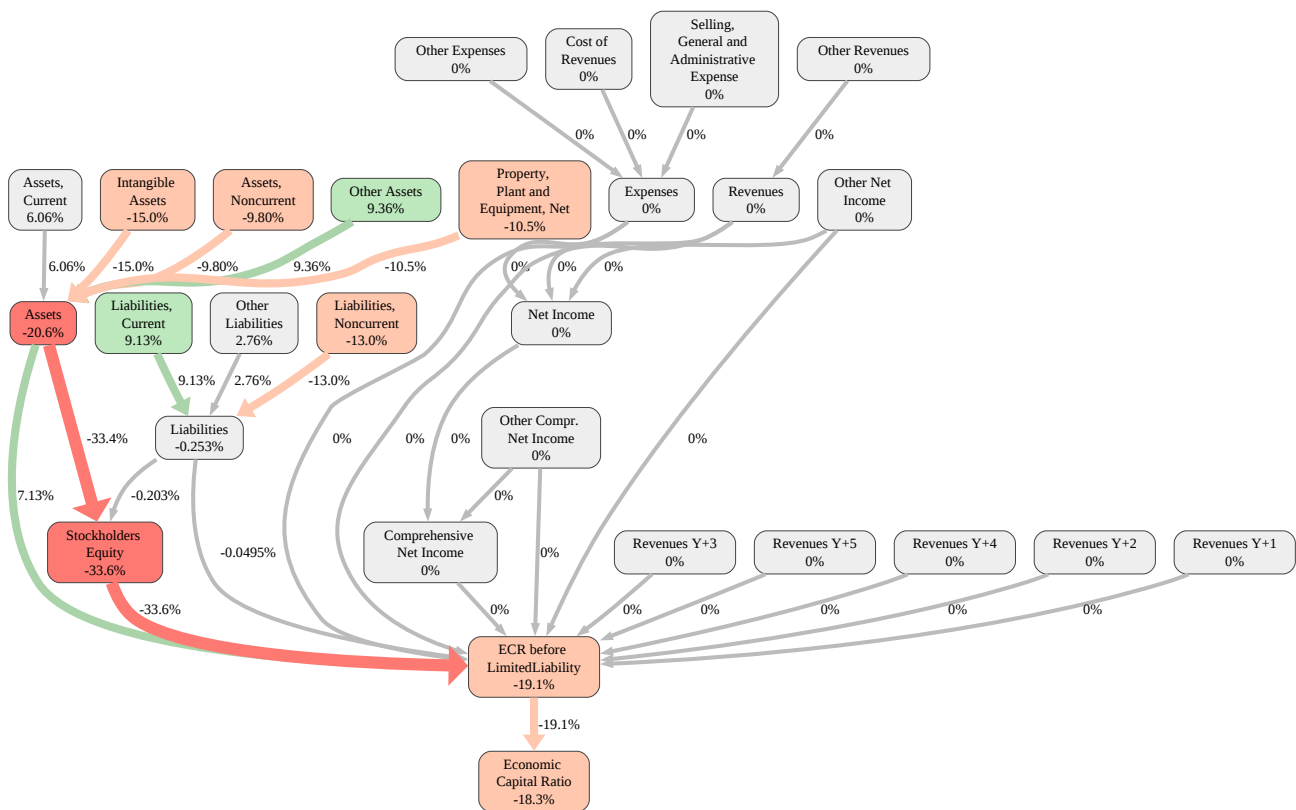




RealRate

PLASTIC & CHEMICALS 2021

Kronos Worldwide INC
Rank 30 of 45



The relative strengths and weaknesses of Kronos Worldwide INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

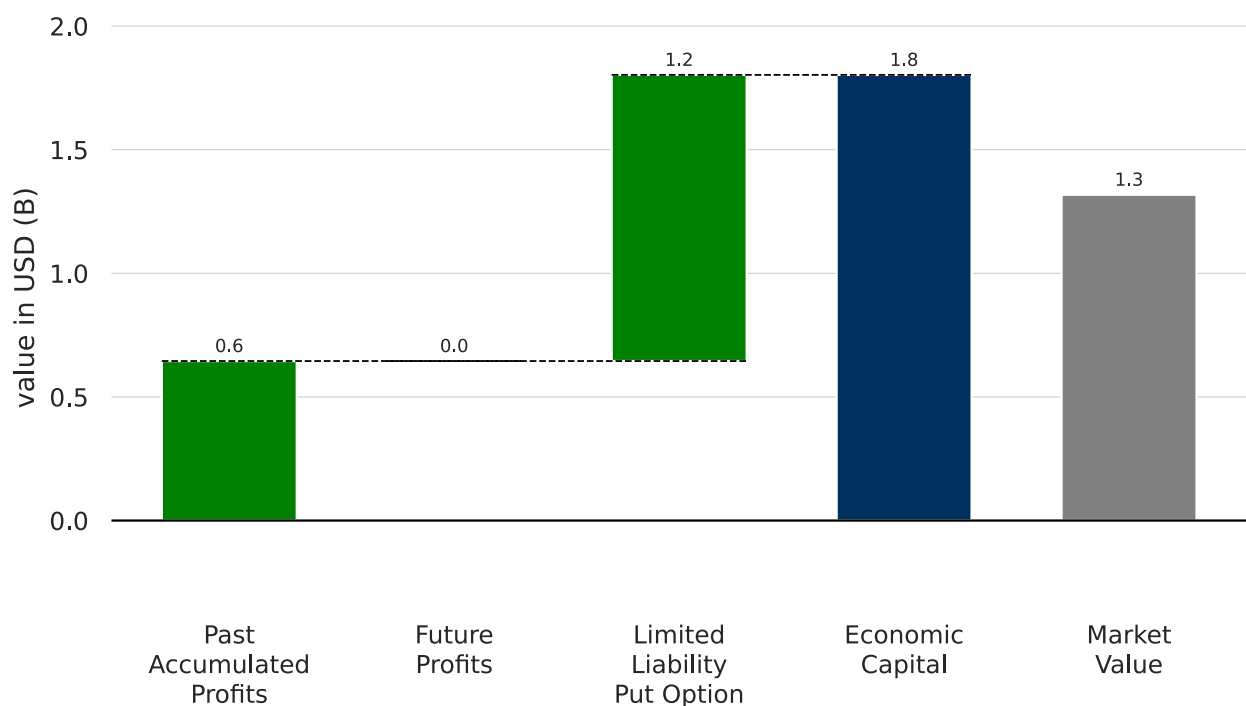
The greatest strength of Kronos Worldwide INC compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 9.4% points. The greatest weakness of Kronos Worldwide INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 34% points.

The company's Economic Capital Ratio, given in the ranking table, is 110%, being 18% points below the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	1,218,300
Assets, Noncurrent	32,600
Cost of Revenues	1,287,600
Intangible Assets	0
Liabilities, Current	284,800
Liabilities, Noncurrent	980,000
Other Assets	261,200
Other Compr. Net Income	600
Other Expenses	68,300
Other Liabilities	-24,600
Other Net Income	-400
Other Revenues	1,638,800
Property, Plant and Equipment, Net	524,600
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	218,600

Output Variable	Value in 1000 USD
Liabilities	1,240,200
Assets	2,036,700
Expenses	1,574,500
Revenues	1,638,800
Stockholders Equity	796,500
Net Income	63,900
Comprehensive Net Income	64,500
BaseVar	174,450,278
ECR before Limited Liability	39%
Economic Capital Ratio	110%

Company Valuation: Kronos Worldwide INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.