



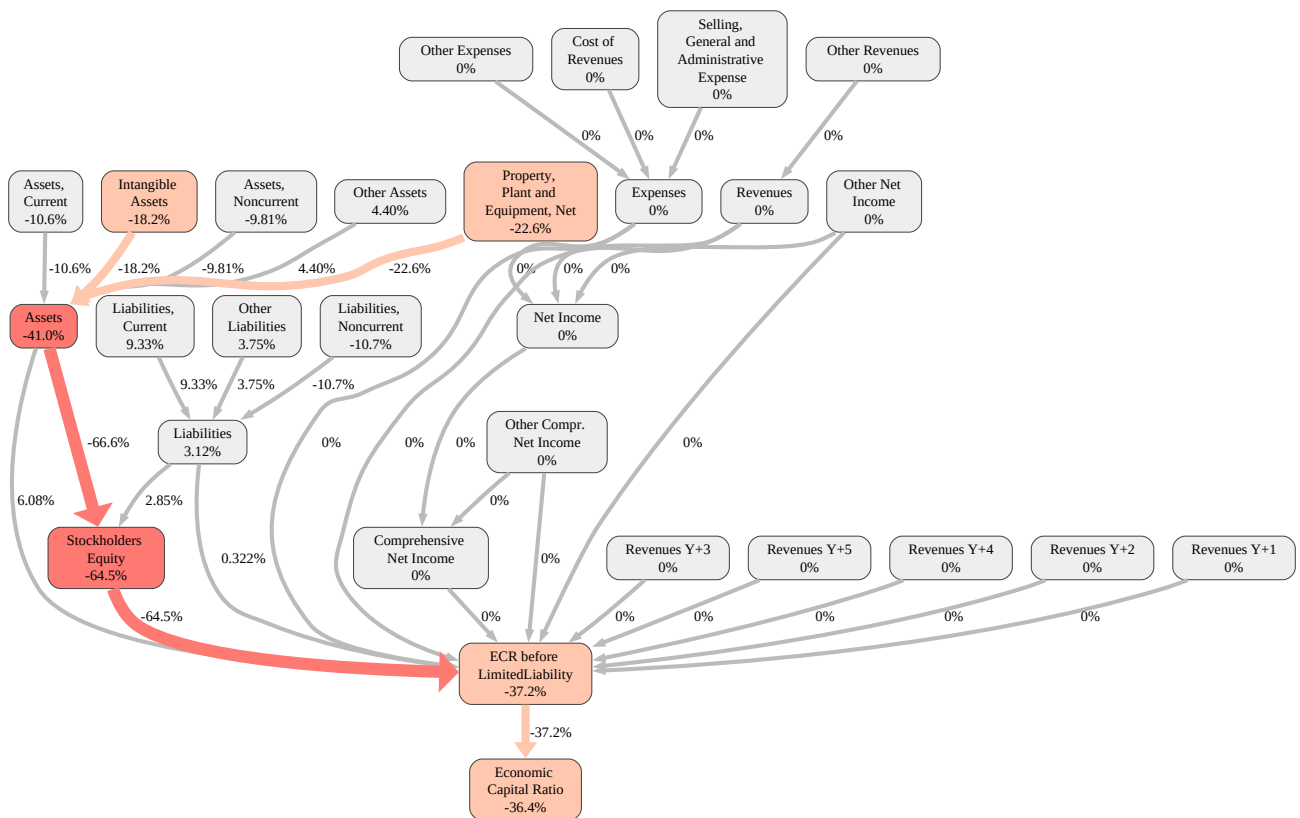
RealRate

PLASTIC & CHEMICALS 2021

Trinseo PLC
Rank 42 of 45



TRINSEO™



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The relative strengths and weaknesses of Trinseo PLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

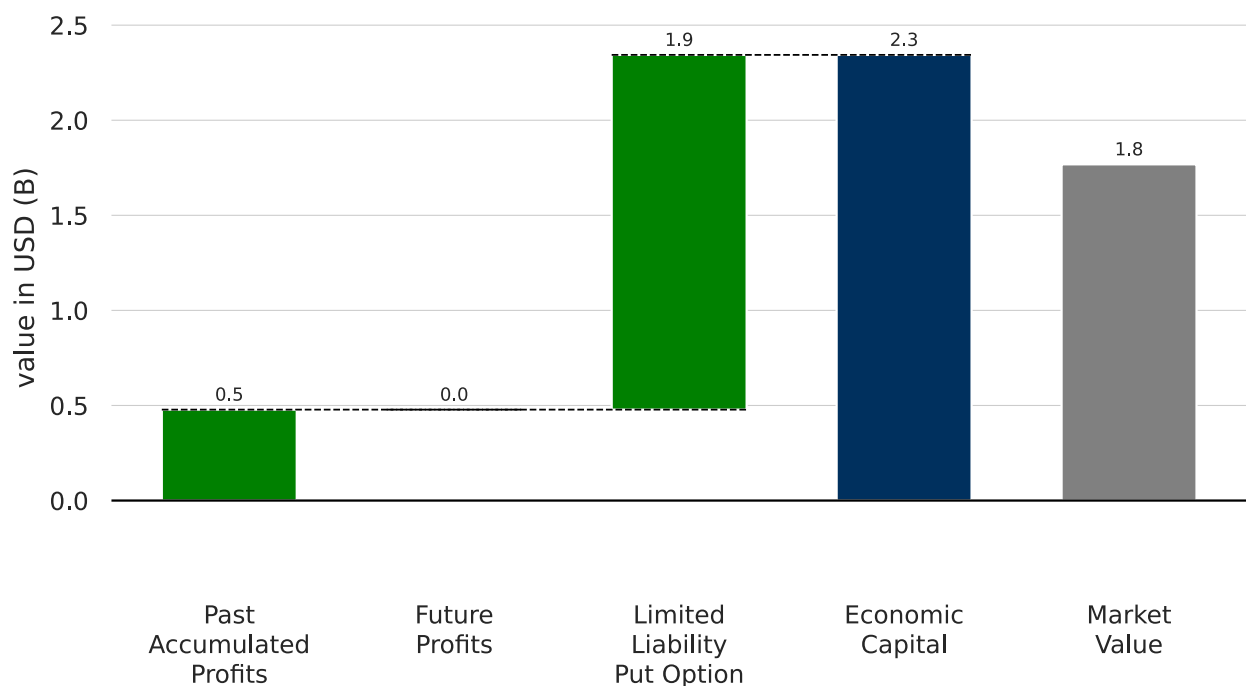
The greatest strength of Trinseo PLC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 9.3% points. The greatest weakness of Trinseo PLC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 65% points.

The company's Economic Capital Ratio, given in the ranking table, is 92%, being 36% points below the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	1,517,100
Assets, Noncurrent	318,400
Cost of Revenues	2,719,900
Intangible Assets	257,000
Liabilities, Current	594,000
Liabilities, Noncurrent	1,721,600
Other Assets	151,300
Other Compr. Net Income	-23,700
Other Expenses	76,900
Other Liabilities	-60,700
Other Net Income	21,600
Other Revenues	3,035,500
Property, Plant and Equipment, Net	601,400
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	252,400

Output Variable	Value in 1000 USD
Liabilities	2,254,900
Assets	2,845,200
Expenses	3,049,200
Revenues	3,035,500
Stockholders Equity	590,300
Net Income	7,900
Comprehensive Net Income	-15,800
BaseVar	332,119,942
ECR before Limited Liability	19%
Economic Capital Ratio	92%

Company Valuation: Trinseo PLC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.