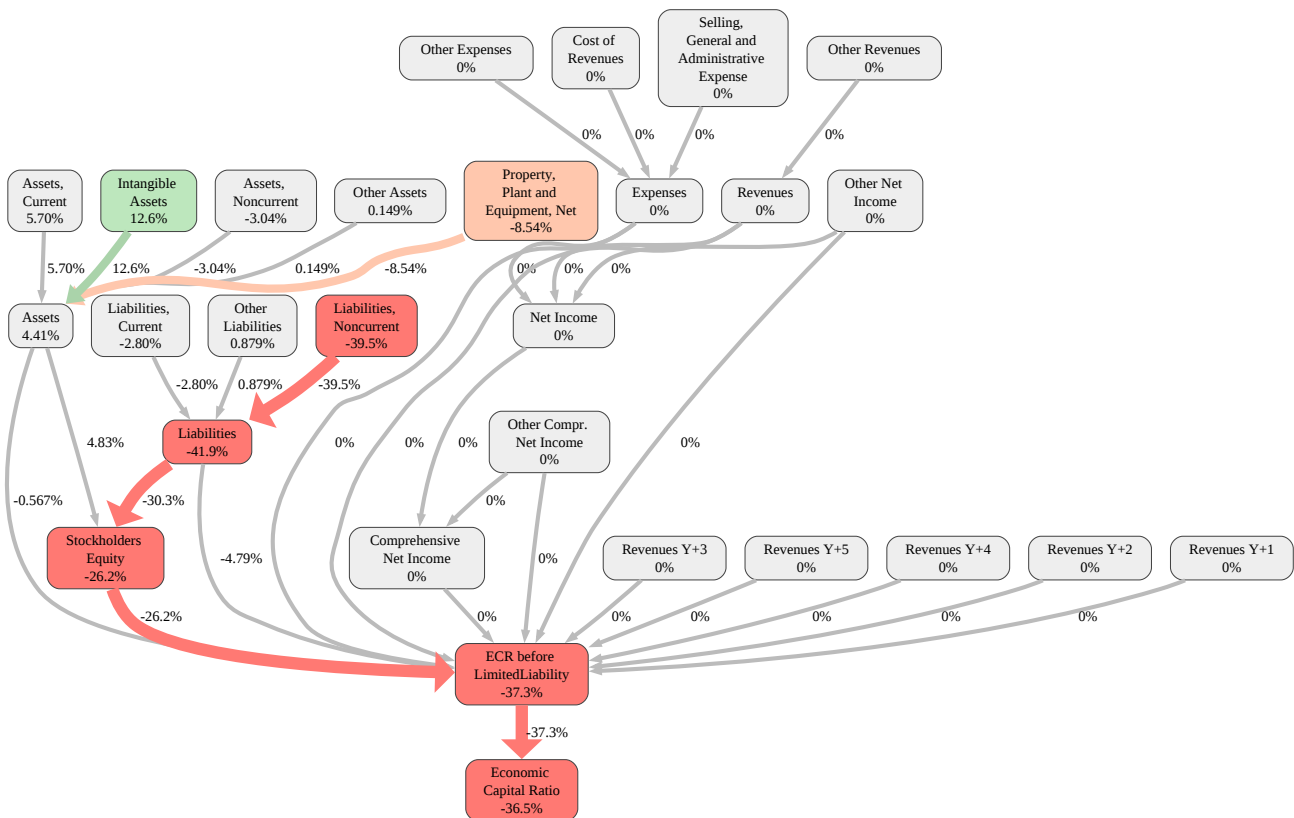




The relative strengths and weaknesses of Axalta Coating Systems Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

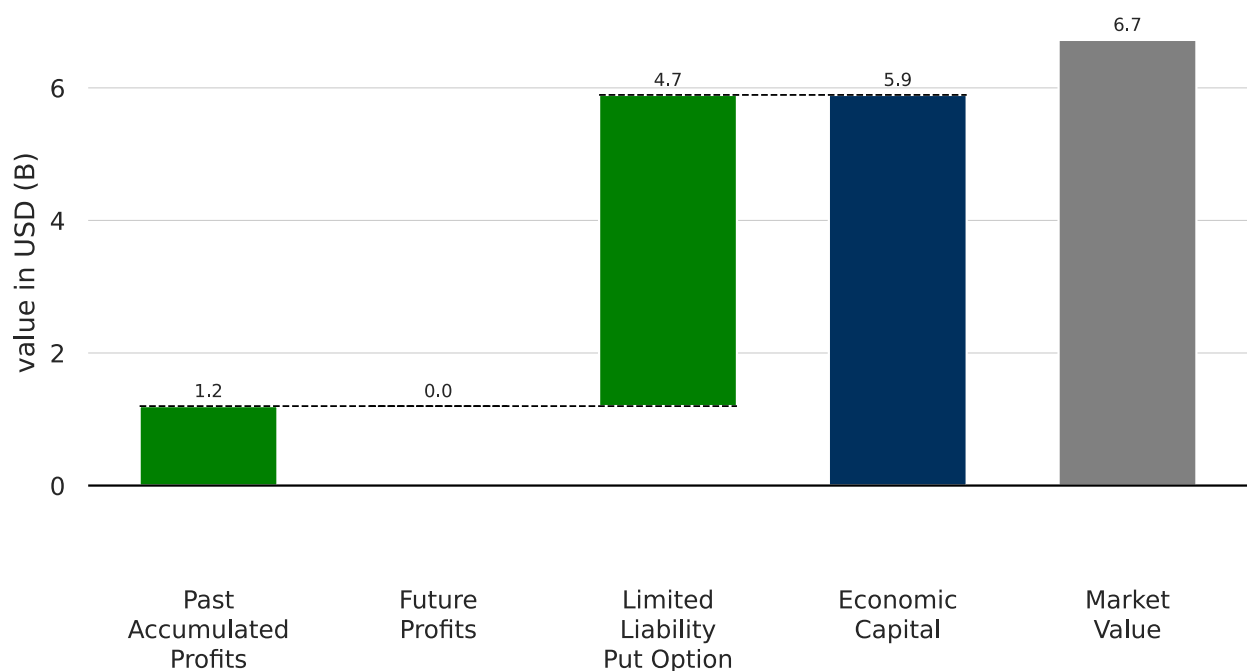
The greatest strength of Axalta Coating Systems Ltd compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 13% points. The greatest weakness of Axalta Coating Systems Ltd is the variable Liabilities, reducing the Economic Capital Ratio by 42% points.

The company's Economic Capital Ratio, given in the ranking table, is 92%, being 36% points below the market average of 128%.

Input Variable	Value in 1000 USD
Assets, Current	2,925,900
Assets, Noncurrent	593,100
Cost of Revenues	2,457,900
Intangible Assets	2,443,700
Liabilities, Current	1,294,900
Liabilities, Noncurrent	4,382,500
Other Assets	0
Other Compr. Net Income	-29,700
Other Expenses	374,100
Other Liabilities	0
Other Net Income	-33,400
Other Revenues	3,737,600
Property, Plant and Equipment, Net	1,194,500
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	750,200

Output Variable	Value in 1000 USD
Liabilities	5,677,400
Assets	7,157,200
Expenses	3,582,200
Revenues	3,737,600
Stockholders Equity	1,479,800
Net Income	122,000
Comprehensive Net Income	92,300
BaseVar	403,347,408
ECR before Limited Liability	19%
Economic Capital Ratio	92%

Company Valuation: Axalta Coating Systems Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.