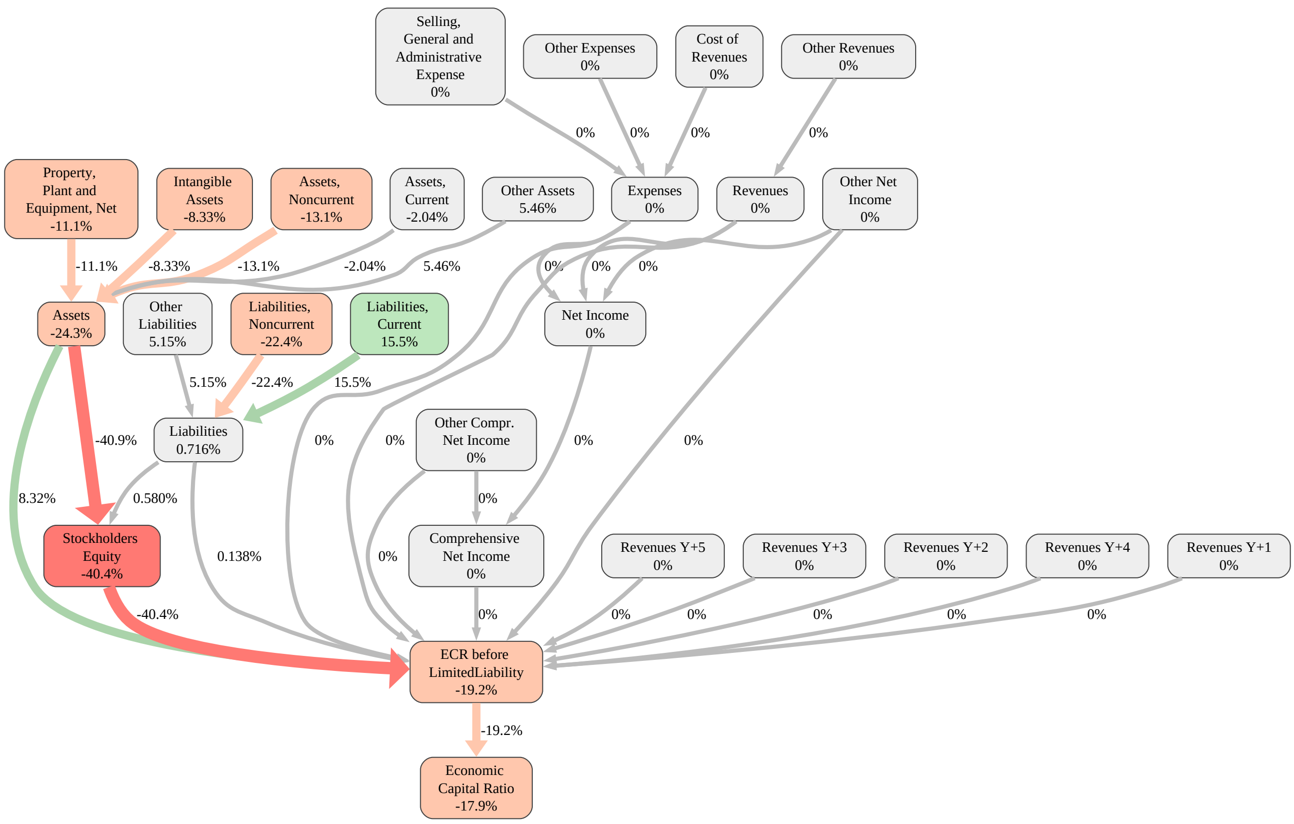
PLASTIC & CHEMICALS 2022

Valhi INC DE
Rank 32 of 46



PLASTIC & CHEMICALS 2022

Valhi INC DE
Rank 32 of 46

The relative strengths and weaknesses of Valhi INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

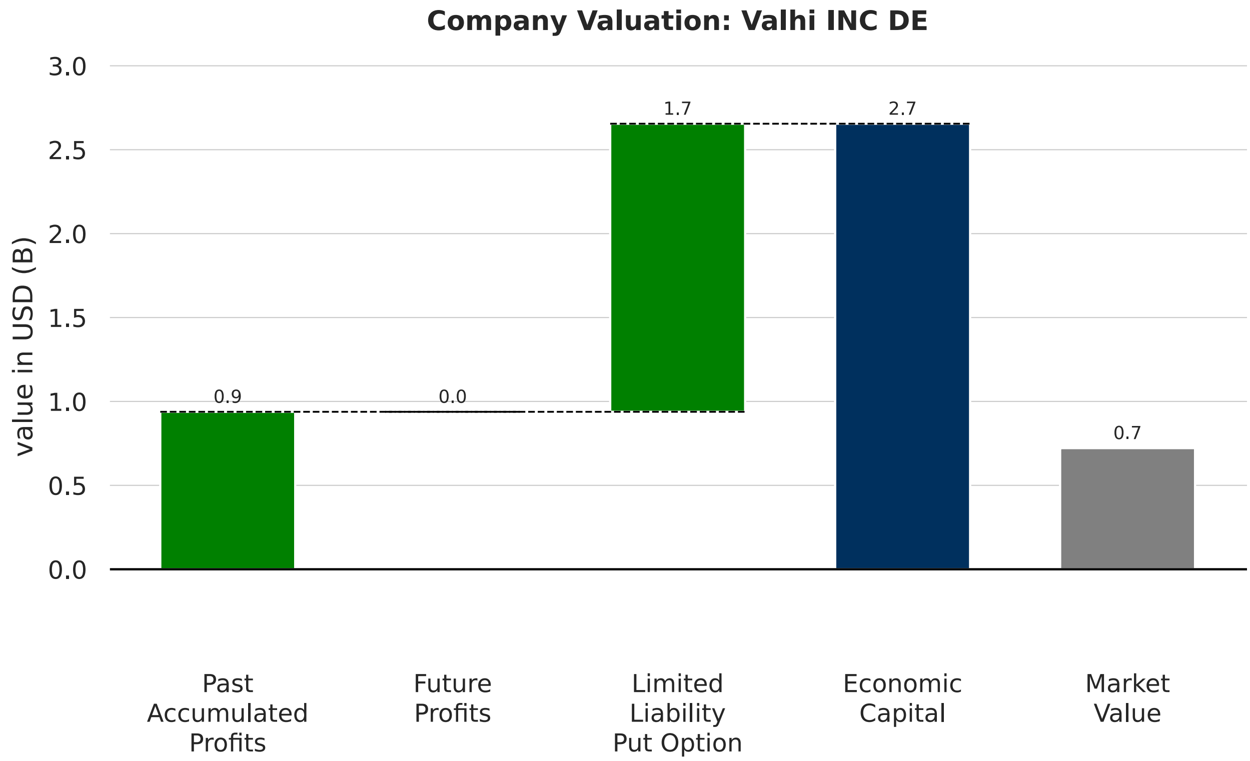
The greatest strength of Valhi INC DE compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 15% points.The greatest weakness of Valhi INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 40% points.

The company's Economic Capital Ratio, given in the ranking table, is 109%, being 18% points below the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	1,673,200
Assets, Noncurrent	187,700
Cost of Revenues	1,716,200
Intangible Assets	379,700
Liabilities, Current	463,500
Liabilities, Noncurrent	1,383,300
Other Assets	201,000
Other Compr. Net Income	-42,400
Other Expenses	109,600
Other Liabilities	0
Other Net Income	0
Other Revenues	2,335,400
Property, Plant and Equipment, Net	563,600
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	311,900

Output Variable	Value in 1000 USD
Liabilities	1,846,800
Assets	3,005,200
Expenses	2,137,700
Revenues	2,335,400
Stockholders Equity	1,158,400
Net Income	197,700
Comprehensive Net Income	155,300
BaseVar	156,014,435
ECR before LimitedLiability	39%
Economic Capital Ratio	109%

Valhi INC DE
Rank 32 of 46



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.