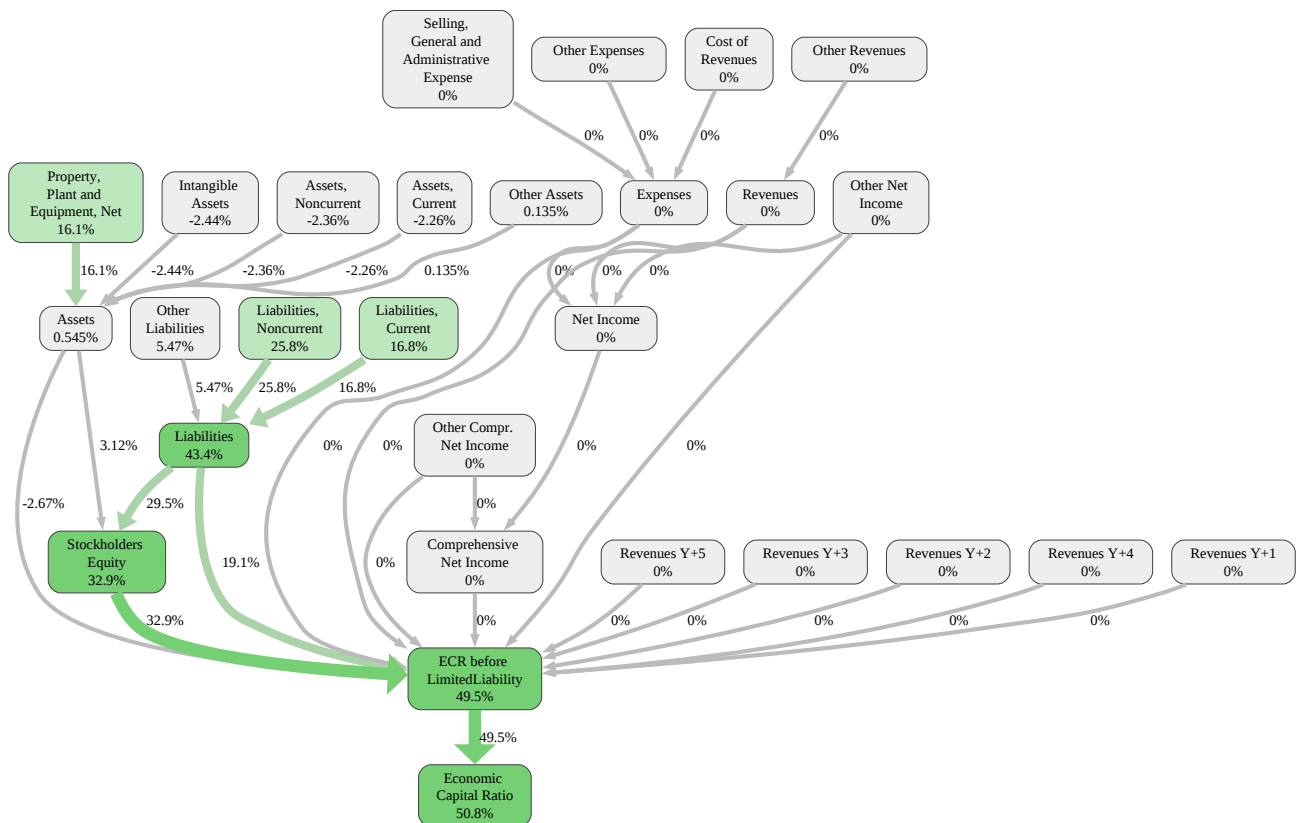




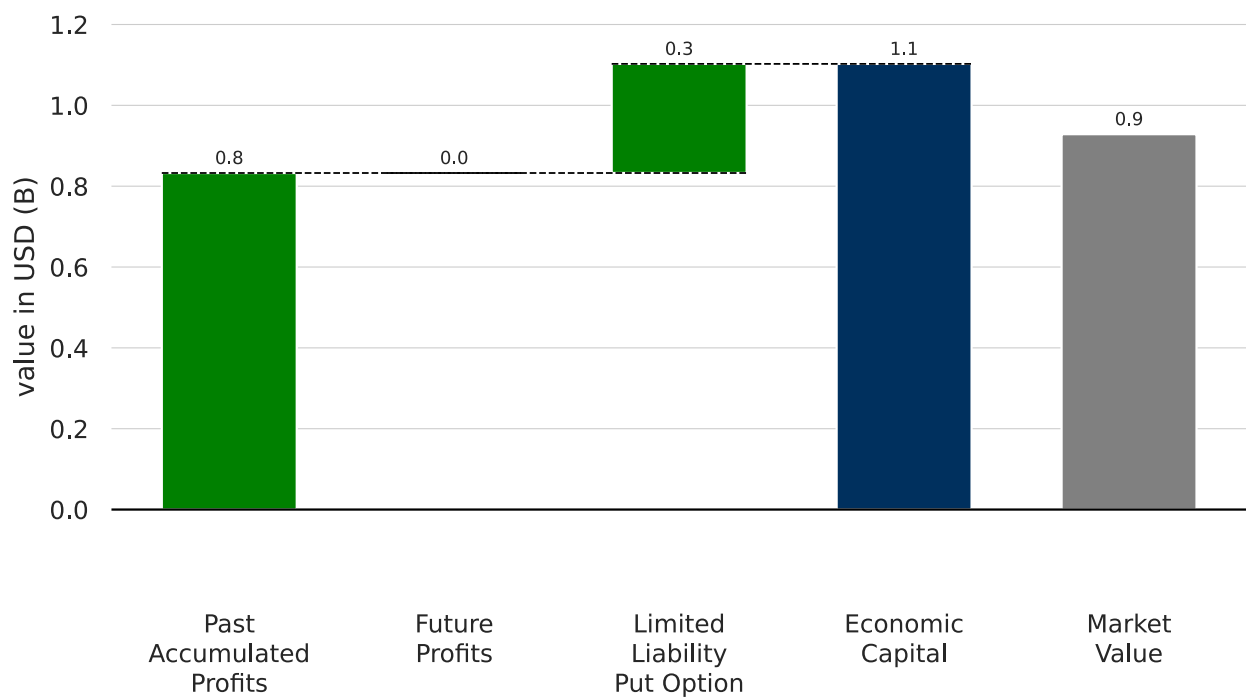
The relative strengths and weaknesses of LSB Industries INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of LSB Industries INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 43% points. The greatest weakness of LSB Industries INC is the variable Intangible Assets, reducing the Economic Capital Ratio by 2.4% points.

The company's Economic Capital Ratio, given in the ranking table, is 178%, being 51% points above the market average of 127%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	243,136	Liabilities	104,929
Assets, Noncurrent	31,224	Assets	1,132,840
Cost of Revenues	417,260	Expenses	500,110
Intangible Assets	0	Revenues	556,239
Liabilities, Current	104,929	Stockholders Equity	1,027,911
Liabilities, Noncurrent	0	Net Income	43,545
Other Assets	0	Comprehensive Net Income	43,545
Other Compr. Net Income	0	BaseVar	36,977,150
Other Expenses	44,822	ECR before LimitedLiability	135%
Other Liabilities	0	Economic Capital Ratio	178%
Other Net Income	-12,584		
Other Revenues	556,239		
Property, Plant and Equipment, Net	858,480		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	38,028		

Company Valuation: LSB Industries INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.