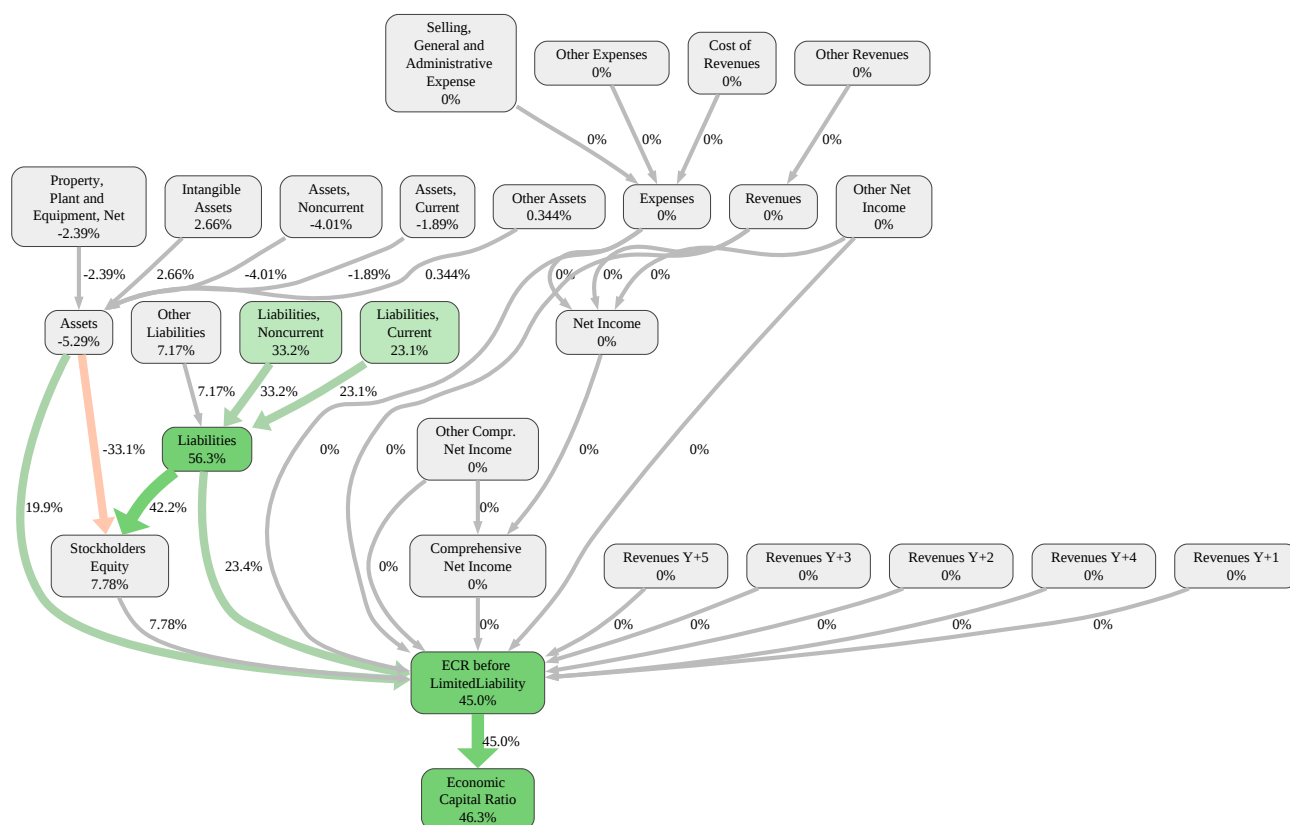




The relative strengths and weaknesses of Entegris INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

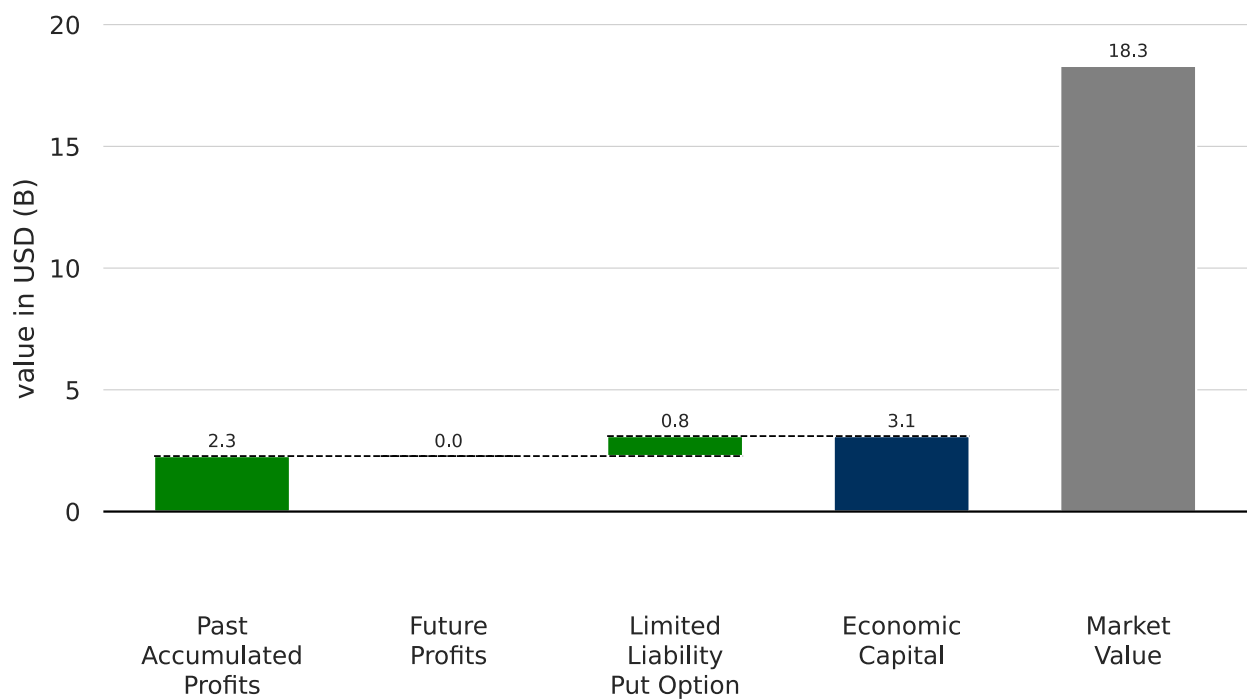
The greatest strength of Entegris INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 56% points. The greatest weakness of Entegris INC is the variable Assets, reducing the Economic Capital Ratio by 5.3% points.

The company's Economic Capital Ratio, given in the ranking table, is 174%, being 46% points above the market average of 127%.

Input Variable	Value in 1000 USD
Assets, Current	1,313,370
Assets, Noncurrent	77,942
Cost of Revenues	1,239,229
Intangible Assets	1,128,815
Liabilities, Current	379,001
Liabilities, Noncurrent	0
Other Assets	17,671
Other Compr. Net Income	-2,657
Other Expenses	159,046
Other Liabilities	0
Other Net Income	-31,452
Other Revenues	2,298,893
Property, Plant and Equipment, Net	654,098
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Selling, General and Administrative Expense	460,040

Output Variable	Value in 1000 USD
Liabilities	379,001
Assets	3,191,896
Expenses	1,858,315
Revenues	2,298,893
Stockholders Equity	2,812,895
Net Income	409,126
Comprehensive Net Income	406,469
BaseVar	144,347,251
ECR before Limited Liability	128%
Economic Capital Ratio	174%

Company Valuation: Entegris INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.